

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/10/2018					
To: Hong Kong Exchanges and Cleari	ng Limited				
	Soft Power Technolog	y Holdings Li	mited		
Date Submitted 05/11/	2018				
I. Movements in Authorised Share Cap	bital				
1. Ordinary Shares					
(1) Stock code : <u>00139</u> Descr	ription: CH SOF	ΓPOWER			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00		
Increase/(decrease)					
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00		
(2) Stock code : Descr	iption: <u></u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$800,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	14,716,650,461					
Increase/ (decrease) during the month						
Balance at close of the month	14,716,650,461					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and	•	Movement dur				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable —	Granted	Exercised	Cancelled	Lapsed	-	
1.Exercise Price	Granica	Lacreised	Cancencu	Lapsed		
HK\$0.181						
Meeting approved						
(27/09/2013)						
Ordinary shares						896,000,000
(Note 1)						
2.Exercise Price						
HK\$0.1174						
Meeting approved						
(27/09/2013)						
Ordinary shares						1,073,464,000
(Note 1)						
3. Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)		
				erence shares)		
				(Other class)		
Total funds raised during (State currency)	the month fron	n exercise of opt	ions			

	Convertibles (i.e. Converti	ible into Shares of	f the Issuer which ar	e to be Listed)			
		Currency of amount			Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Clas	ss and description	amount outstanding	Amount at close of preceding month	the month	month		monui
1.	\	oatamanig	preceding month	are monu	month		
		_					
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )	<u></u>				
2.		_ \					
		_ \					
		_ \					
	Stock code (if listed)	\					
	Class of shares		<del>\</del>				
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable)						
2	(dd/mm/yyyy)	( / / )	<u> </u>				
3.		<del></del>		\			
		<del></del>					
		<u> </u>					
	Stock code (if listed)			$\overline{}$	-		-
	Class of shares						
	issuable (Note 1)						
	Subscription price		<u></u>				
	SGM approval date (if applicable)						
		( / / )					
4.							
-		_			\	\	
		<del>_</del>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price SGM approval date						
	(if applicable)						\
	(dd/mm/yyyy)	( / / )					
				Total C. (Ordin			
					ence shares)_		
				(	Other class)_		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
shares (Note 1)		
Sildres (Note 1)		
2	-	
shares (Note 1)		
3.		
<u> </u>		
	-	
	_	
shares (Note 1)		
	]	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	iii issueu S	nare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/				Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				SGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				SGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				SGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				SGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)		)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			C	Vo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>\</b> 9	Capital reorganisation	Class of shares issuable (Note 1)				
	Teorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
10	Others: (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary (Preference			_
				er class)		_
	Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E):	(1	-	-
				(2	) -	-
	Total increase / (decrease) in preference shares during	ng the month (i.e. Total of	f A to E):		-	_

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by:	Tricor Tengis Limited				
Title:	Branch Share Registrar				
	retary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.