

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _28/02/2019

To : Hong Kong Exchanges	and Clea	ring Limite	ed					
Name of Issuer	Central Wealth Group Holdings Limited (Formerly known as China Soft Power Technology Holdings Limited)							
Date Submitted	01/03/2019							
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>00139</u>	Descrip	otion : <u>(</u>	CENTRA	LWEALTHG	Р			
		No. of or share		Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	ng month	80,000,00	00,000	HK\$0.01	HK\$800,000,000.00			
Increase/(decrease)								
Balance at close of the mor	nth	80,000,00	00,000	HK\$0.01	HK\$800,000,000.00			
(2) Stock code : <u></u>	Descrip	otion : _	· -					
		No. of or share		Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	ng month							
Increase/(decrease)								
Balance at close of the mor	nth							

2. Preference Shares				
Stock code :	Descripti	ion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code :	Descripti	ion : <u></u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised share currency):	e capital at the en	nd of the month		800,000,000.00
II. Movements in Issue	ed Share Capital			
	No. of ordin	ary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	14,716,650,461			
Increase/ (decrease) during the month				
Balance at close of the month	14,716,650,461			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including SGM	ı	Movement dur	ing the mon	th	thereto	thereto as at close of
approval date			<u> </u>	-	-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.181						
Meeting						
approved						
(27/09/2013)						
Ordinary shares				896,000,000		
(Note 1)			· ·	030,000,000		
(Note 1)						
2.Exercise Price						
HK\$0.1174						
Meeting						
approved						
(27/09/2013)						
Ordinary shares						1,073,464,000
(Note 1)						
,						
3. Exercise Price						
HK\$						
ΤΙΙΟ						
Mosting						
Meeting						
approved						
(/ /)						
Ordinary shares			· -			
(Note 1)						
		Tota	al A. (Ordi	nary shares)		
			(Prefere	ence shares)		
				Other class)		
Total funds raised of	during the mo	nth from exerc				
of options (State cu						
	<i>J</i> /					

issued may be during the issued Nominal value month pursuant	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Stock code (if listed) Class of shares issuable (Note 1) Subscription pribe SGM approval date (if applicable) (dd/mm/yyyy) 2. ((Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2. (1.						
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2. (
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2. (· -		_
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SGM approval date (if applicable) (dd/mm/yyyy) 2. (
(dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares)	SGM approval date						
2. ((/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares)		\ \ \	/				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. (
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. ($\overline{}$					<u> </u>
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	, , ,						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. (Class of shares	$\overline{}$					
SGM approval date (if applicable) (dd/mm/yyyy) 3. (\				
(if applicable) (dd/mm/yyyy) 3. ($\overline{}$				
3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	(if applicable)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)		(/ /) \				
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. (\			
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed)	,						
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SGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	icauchla (Nota 1)						
(if applicable) (dd/mm/yyyy) 4. (
(dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	(/ /)						-
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Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	inguishin (Note 1)						
SGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
(dd/mm/yyyy)	SGM approval date						\
Total B. (Ordinary shares)(Preference shares)		(/ /)				
(Preference shares)	(33,, , , , , , , , , , , , , , , , ,	(, ,					
(Other class)			Total B	3. (Ordina	ary shares)		-
				(Preferen	ice snares) her class)		-

Convertibles (i.e. Convertible in the convertible of the convertibles) Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
₹.	<u> </u>					
	-					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		 ,				
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	.					
	-					
	-					
Stock code (if listed)	- — -					-
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)	_ \				
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
SGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>-</u>					
	-					
	-				\	
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date					\	
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(' ')	<u>—</u> То	otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		
				ther class)	<u> </u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
shares (Note 1)		
2		
shares (Note 1)		
3.		
-		
shares (Note 1)		· -
	`	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or loads			Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				SGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				SGM approval date: (/ / (dd/mm/yyyy))		
			`				
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/y)xxy))		
				SGM approval date: (/ / (dd/mm/yyyy))		
					\		_
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				SGM approval date: (/ / (dd/mm/yyyy))		
							- \

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
					(/ /	′)		
								-	-
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	′)		
				SGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	′)		
				SGM approval date: (dd/mm/yyyy)	(/ /	′)		
					·				
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				SGM approval date: (dd/mm/yyyy)	(/ /	′)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
9. Capital	issuable (Note 1)		
reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	SGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	SGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares		
	(Preference shares (Other class	s)	-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	
	(:	2)	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to)	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued St	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

X: 1	all the accomplished of each place are in all recorded identical (Nata 2).
(iA)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
	
	
	
	
Submitt	ted by: Szeto Pui Tong Patrick
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.