

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	): <u>30/</u>	06/2019				
To : Hong Kong Exchanges	and Clea	ring Lim	ited				
Name of Issuer	Central '	Wealth (	Group Holo	lings Limited	<u> </u>		
Date Submitted	03/07/20	019					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00139</u>	Descrip	otion :	CENTRA	LWEALTHG	<u>P</u>		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	80,000	,000,000	HK\$0.01	HK\$800,000,000.00		
Increase/(decrease)							
Balance at close of the mon	th	80,000	,000,000	HK\$0.01	HK\$800,000,000.00		
(2) Stock code : <u></u>	Descrip	otion :	<u></u>				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares							
Stock code :	Descripti	ion : <u></u>					
		No. of preference shares	Par value (State currency)	capital			
Balance at close of pr	eceding month_						
Increase/(decrease)	_						
Balance at close of th	e month						
3. Other Classes of S	hares						
Stock code :	Descripti	ion : <u></u>					
		No. of other classes of shares	(State	Authorised share capital (State currency)			
Balance at close of pr	eceding month_						
Increase/(decrease)	_						
Balance at close of th	e month						
Total authorised share capital at the end of the month (State currency):  HK\$800,000,000.00							
II. Movements in Issu	ed Share Capital						
	No. of ordin	ary shares (2)	No of preferen shares	ce No. of other classes of shares			
Balance at close of preceding month	14,716,650,461						
Increase/ (decrease) during the month							
Balance at close of the month	14,716,650,461						

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	der Share Option	Schemes of tr	ne issuer)			
Particulars of					No. of new	No. of new shares of
share option					shares of issuer	,
scheme					issued during the	
including SGM	Mo	ovement during	the month			thereto as at close of
approval date		,	•		thereto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.1174						
Meeting						
approved						
(27/09/2013)						
Ordinary shares						963,998,000
(Note 1)						
2.Exercise Price						
HK\$0.0586						
111(ψ0.0000						
Manting						
Meeting						
approved						
(27/09/ 2013)						
Ordinary shares						977,880,000
(Note 1)						
3. Exercise Price						
HK\$0.046						
Τιτφοιστο						
Mosting						
Meeting						
approved						
(27/09/ 2013)						
Ordinary shares	293,600,000					293,600,000
(Note 1)						
4. Exercise Price						
HK\$0.062						
Meeting						
approved						
(27/09/ 2013)						
	1,471,540,000					1,471,540,000
(Note 1)						
		Tota	I A. (Ordina	ary shares)		
		. 310		nce shares)		
			•	Other class)		
Total Control	1 2		, (	mici ciass)		
Total funds raised of		from exercise				
of options (State cu	irrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	•					
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	\ \ \					
						_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u> </u>				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
	•					
			$\overline{}$	<del></del>		<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
Subscription price SGM approval date			·			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
-T.						
	· 					
( / / )				`		
Stock code (if listed) Class of shares						
inguishin (Ninta 1)						
Subscription price						
SGM approval date (if applicable)						
	( / /	)				
		Total B	(Ordina	ary shares)		
		IOIAI E	Preferen	ice shares)		-
			` (C	other class)		<u>-</u>

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>Y</b> .	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	τ					
	-					
Stock code (if listed)	- — -					
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
SGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	, , ,	_ \				
-	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<del></del>				
SGM approval date			\	\		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	-					
	-			\		
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, ,		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
	1	
	1	
	1	
shares (Note 1)		
2.		
	1	
	†	
	†	
shares (Note 1)	1	
		-
3.		
	₹	
	1	
shares (Note 1)		
		_
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Cinc. Siass)		
	1	

Otl	ner Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or loads			Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				SGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				SGM approval date: ( / / (dd/mm/yyyy)	)		
			·				
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				SGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				SGM approval date: ( / / (dd/mm/yyyy)	)		
							- \

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
					(	/	/	)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				SGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				SGM approval date: (dd/mm/yyyy)	(	/	/	)		
						\	\			
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				SGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of sharesissuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  SGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s)	-
Total increase / (decrease) in ordinary shares dur		1)	
Total increase / (decrease) in preference shares of the control of	during the month (i.e. Total of A to E):		

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

## (Note 2)

E):

Capital").)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by: Szeto Pui Tong Patrick
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.