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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED
(Incorporated in the Bermuda with limited liability)

(Stock code: 139)

POSITIVE PROFIT ALERT FOR THE SIX MONTHS ENDED 30 JUNE 2019

This announcement is made by Central Wealth Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 (the “**Relevant Period**”) and the information currently available to the Board, the Group’s profit before tax for the Relevant Period is expected to increase by no less than 200% as compared to that recorded in the consolidated financial statements of the Group of approximately HK\$23.2 million for the six months ended 30 June 2018 (the “**Corresponding Period**”). The Board considers that the increase in the Group’s profit is primarily attributable to the significant increase in commission income from provision of debt capital market service.

As at the date of this announcement, the Company is in the process of finalising the consolidated interim results of the Group for the Relevant Period. The information contained in this announcement is only based on a preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board, and is not based on any figures or information which has been audited or reviewed by the independent auditors of the Company nor approved by the audit committee of the Company and therefore the Group’s actual results may be subject to amendments and potential adjustments. The Board wishes to emphasise that the results of the Group for the Relevant Period may be affected by a number of other factors. Consequently, such financial

information should not be relied upon by Shareholders and potential investors to provide with the same quality of information associated with the financial statements that have been subject to an audit or a review.

Shareholders and potential investors must exercise caution when using such data to evaluate the Group's financial condition and results of operations. Shareholders and potential investors are advised to read carefully the announcement of the interim results of the Group for the Relevant Period which is expected to be released in August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 16 July 2019

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Xu Ke (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Lam Hay Yin

Independent Non-executive Directors

Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Wu Ming