

(Incorporated in Bermuda with limited liability)
(Stock Code: 139)

website://www.139hk.com

SUSPENSION OF TRADING

At the request of 139 Holdings Limited (the "Company"), trading in its shares has been suspended with effect from 11:31 a.m. today (2 October 2007) pending the release of an announcement relating to the proposed subscription of shares in the Company and the signing by the Company of certain memorandum of understanding which is price sensitive in nature.

By order of the Board

139 Holdings Limited

Wong Howard

Executive Director

Hong Kong, 2 October 2007

* For identification purpose only

As at the date of this notice, the executive directors of the Company are Mr Wong Howard, Mr Wong Yat Fai and Mr Wu Qing and the independent non-executive Directors are Mr Li Chi Ming, Mr Tung Tat Chiu, Michael and Mr Wan Ngar Yin, David.