

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2020						
To: Hong Kong Exchanges	and Clear	ring Limited				
Name of Issuer Date Submitted		Wealth Group Holo rated in Bermuda 20				
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>00139</u>	Descrip	tion: CENTRA	ALWEALTHG	P		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	80,000,000,000	HK\$0.01	HK\$800,000,000.00		
Increase/(decrease)	-					
Balance at close of the mon	th _	80,000,000,000	HK\$0.01	HK\$800,000,000.00		
(2) Stock code :	Descrip	tion : <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month _					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares	_			
Stock code :	Descripti	ion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_		_	
Balance at close of th	e month			
2. Other Classes of S				
3. Other Classes of S				
Stock code :	Descripti	ion : <u></u>		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pr	eceding month _			
Increase/(decrease)				
,	_		_	
Balance at close of th	e month			
Total authorised share currency):	e capital at the en	nd of the month		800,000,000.00
II. Movements in Issu	ed Share Capital			
	No. of ordin	•	No of preferen	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	14,719,650,461			
Increase/ (decrease) during the month				
Balance at close of the month	14,719,650,461			

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	n Schemes of	the Issuer)			
Particulars of					No. of new	No. of new shares of
share option					shares of issuer	issuer which may be
scheme					issued during the	
including SGM	N	Movement durir	na the month			thereto as at close of
approval date			9		thereto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.1174						
Meeting						
approved						
(27/09/2013)						
Ordinary shares						963,998,000
(Note 1)						
(14016-1)						
0 F Dai						
2.Exercise Price						
HK\$0.0586						
Meeting						
approved						
(27/09/ 2013)						
Ordinary shares						974,880,000
(Note 1)		-				
(						
3. Exercise Price						
HK\$0.046						
Τ ΙΙ (ΨΟ.Ο-ΙΟ						
Monting						
Meeting						
approved						
(27/09/ 2013)						
Ordinary shares						293,600,000
(Note 1)						
4. Exercise Price						
HK\$0.062						
Meeting						
approved						
(27/09/ 2013)						
Ordinary shares						1,471,540,000
(Note 1)		-				
(11010 1)						
		Tot	al A. (Ordina	ary charach		
		100				
				nce shares)		
				πer class)		
		h from exercise	9			
of options (State cur	rency)					
Total funds raised du of options (State cur		h from exercise		Other class)		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price SGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / )				-		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(	, \				
3.	( / /					
<u></u>						
						_
Stock code (if listed) Class of shares						
iccuphle (Note 1)						
Subscription price			\	\		
SGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price SGM approval date						
(if applicable)					`	
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares)		
		Total L	Preferen)	ce shares)		-
			(O	ther class)		<del>-</del> \

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
4.	_					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
SGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	+					
	_\					
-	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
SGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	_ \				
3.	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date			`			
(if applicable)	(					
(dd/mm/yyyy)	( / / )					
<u>-T.</u>	<del></del>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(					
(uu/IIIII/yyyy)	( / / )		otal C. (Ordina	arv shares)		
		·	(Preferen	ce shares)		_ \
			(O	ther class)	- <del></del>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		-
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		`

Ot	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Class of shares — issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				SGM approval date: ( / (dd/mm/yyyy)	/ )		
				Class of shares — issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				SGM approval date: ( / (dd/mm/yyyy)	/ )		
							-
				Class of shares — issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyxy)	/ )		
				SGM approval date: ( / (dd/mm/yyyy)	/ )		
							-
				Class of shares — issuable (Note 1)			
4.	Bonus issue			Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				SGM approval date: ( / (dd/mm/yyyy)	/ )		
							_ \

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				SGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				SGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				SGM approval date: (dd/mm/yyyy)	( /	/	)		
							\		
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				SGM approval date: (dd/mm/yyyy)	( /	/	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	SGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	SGM approval date: ( / / (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	5)	
Total increase / (decrease) in ordinary shares dur		· ——	
Total in avecage / (de avecage) in professores above	(2		
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,		
E): (These figures should be the same as the relevan	•		hare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
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Submit	tted by: Szeto Pui Tong Patrick
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.