

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/i	mm/yyyy)	: 29/02/2020				
To : Hong Kong Exchanges	and Clear	ring Limited				
Name of Issuer Date Submitted	Central Wealth Group Holdings Limited (Incorporated in Bermuda with limited liability) 03/03/2020					
I. Movements in Authorised	I. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>00139</u>	Descrip	tion: CENTRA	ALWEALTHG	P		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	80,000,000,000	HK\$0.01	HK\$800,000,000.00		
Increase/(decrease)	-					
Balance at close of the mon	th _	80,000,000,000	HK\$0.01	HK\$800,000,000.00		
(2) Stock code :	Descrip	tion : <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month _					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares				
Stock code :	Descript	ion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-		_	
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	ion : <u></u>		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share currency):	e capital at the er	nd of the month		800,000,000.00
II. Movements in Issu	ed Share Capital	l		
	No. of ordir	nary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	14,719,650,461			
Increase/ (decrease) during the month	1,250,000,000			
Balance at close of the month	15,969,650,461			

Share Options (unde	er Share Option	on Schemes of the	ne Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					issued during the	issued pursuant thereto as at close of
including SGM — approval date		Movement during	g the month		thereto	the month
(dd/mm/yyyy) and					thereto	trie month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.1174						
Meeting						
approved						
(27/09/2013)						
Ordinary shares						963,998,000
(Note 1)						
(11000 1)						
2.Exercise Price						
HK\$0.0586						
Τιτφο.σσσσ						
Meeting						
approved						
(27/09/2013)						
		220 276 000				754604000
Ordinary shares		220,276,000				754,604,000
(Note 1)						
O Francisco Baixa						
3. Exercise Price						
HK\$0.046						
Meeting						
approved						
(27/09/2013)						
Ordinary shares		146,800,000				146,800,000
(Note 1)						
4. Exercise Price						
HK\$0.062						
Meeting						
approved						
(27/09/2013)						
Ordinary shares		882,924,000				588,616,000
(Note 1)						
•						
		Tota	IA. (Ordin	ary shares)	1,250,000,000	
				nce shares)		
			•	Other class)		
Total funds raised du	uring the mon	th from exercise	•	•		
of options (State cur			HKD\$	74,402,261.60		
(3 /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2.	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \)				
	$\overline{}$					_
(/ /) Stock code (if listed)						
Class of shares	$\overline{}$					
issuable (Note 1)		<u> </u>				
Subscription price SGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy) 3.	(/ /					
<u>3.</u>						
						_
(/ /)						
Stock code (if listed) Class of shares						
issupply (Note 1)						
Subscription price			\			
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		,	(O !!	\		
		Total B	s. (Urdina Preferen	ary shares) ce shares)		-
			(O	other class)		- \

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V	outstanding	month	monu	monu		
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	_ \					
Stock code (if listed)	_ —					
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	(, , , , , ,	_ \				
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
	_			\		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina			_
				ce shares) ther class)		-
İ			(0	uiei ciass)		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
shares (Note 1)		
2.		
shares (Note 1)		
Silates (Note 1)	<u> </u>	•
3.		
J		
	-	
	-	
shares (Note 1)		<u> </u>
	」	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
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Ot	her Movements	in Issued Sha	are Capital			No. of no	No of some
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares ——issuable (Note 1)			
1.	Rightsissue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
		_		SGM approval date: (/ / (dd/mm/yyyy))		
			<u> </u>	Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				SGM approval date: (/ / (dd/mm/yyyy))		
			·				_
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/y)xy))		
				SGM approval date: (/ / / (dd/mm/yyyy))		
							_
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / / date : (dd/mm/yyyy))		
				SGM approval date: (/ / / (dd/mm/yyyy))		
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,250,000,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	ted by: Szeto Pui Tong Patrick
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.