



139 HOLDINGS LIMITED

139 控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

UNUSUAL PRICE AND VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increase in the price and increase in the trading volume of the shares of the Company and wish to state that we are not aware of any reasons for such increase.

The Company also confirm that save and except that as was stated in our announcements dated 8 October 2007, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the Board of directors of the Company, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board
139 Holdings Limited
Szeto Pui Tong, Patrick
Company Secretary

Hong Kong, 31 October 2007

As at the date of this announcement, the executive Directors are Mr. Howard Wong, Mr. Wong Yat Fai, Mr. Wu Qing and the independent non-executive Directors are Mr. Li Chi Ming, Mr. Tung Tat Chiu Michael and Mr. Wan Ngar Yin, David.

* *For identification purpose only*