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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

CLARIFICATION ANNOUNCEMENT

This announcement is made by Central Wealth Group Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) on a voluntary basis.

The Company noted that there was media report mentioning that Mr. Yuan Ronghui (“**Mr. Yuan**”) acquired 1,724,814,000 shares of HK\$0.01 each in the Company (each a “**Share**”) at a consideration of HK\$1.00 per Share on 13 September 2023, which was inaccurate and incorrect.

After further clarification with Mr. Yuan and Mr. Xu Ke (“**Mr. Xu**”), the Company would like to clarify that Mr. Yuan did not acquire the Shares directly but on 13 September 2023, acquired the ten (10) shares of Dragon Regal Holdings Limited (“**Dragon Regal**”), representing the entire issued share capital of Dragon Regal, from Mr. Xu at a cash consideration of HK\$1.00 per share (i.e. HK\$10 in total). Dragon Regal is a limited liability company holding 1,724,814,000 Shares, representing approximately 10.29% of the issued share capital of the Company.

Shareholders and investors are advised to exercise caution in dealing with the securities of the Company.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 20 September 2023

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Li Jing (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Song Caini
Mr. Chen Hongjin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Wu Ming
Ms. Li Meifeng