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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the final results of the Group for the year ended 31 March 2012 (“Financial Year”) are expected to record a substantial loss as compared to the last corresponding year.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by ICube Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the Company’s profit warning announcement dated 7 October 2011 and interim results announcement dated 22 November 2011, the Group recorded an unaudited consolidated loss of approximately HK\$138.1 million due to the unrealised loss on the fair value changes on the listed securities investment of approximately HK\$118.6 million in the first half of the Financial Year.

After preliminary review by the Company’s management based on the management accounts of the Group, the board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the final results of the Group for the Financial Year are expected to record a substantial loss as compared to the last corresponding year.

The expected loss of the Group for the Financial Year is mainly attributable to a substantial unrealized loss on the fair value changes on the listed securities investment made by the Group in the first half of the Financial Year and partly attributable to the realized loss on disposal of the listed securities investment in the second half of the Financial Year as a result of the recent general downturn of the equity market in Hong Kong.

As the Company is still in the process of finalising its final results for the Financial Year, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group and is neither based on any figures nor information that has been audited or reviewed by the Company's auditors.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
ICube Technology Holdings Limited
Szeto Pui Tong, Patrick
Company Secretary

Hong Kong, 13 April 2012

As at the date of this announcement, the executive directors of the Company are Mr. Wong Howard and Mr. Wong Yat Fai; and the independent non-executive directors of the Company are Mr. Li Chi Ming, Mr. Tung Tat Chiu, Michael and Mr. Wan Ngar Yin, David.

* *For identification purposes only*