

Our Ref: 136817/2022/GEN/ATGCO01F

28 February 2022

The Directors
Central Wealth Group Holdings Limited
Units 1801-02, 18 Floor
Far East Finance Center,
No 16 Harcourt Road,
Hong Kong

Strictly Private & Confidential

Dear Sirs,

**Re: CENTRAL WEALTH GROUP HOLDINGS LIMITED (THE "COMPANY") AND ITS
SUBSIDIARIES (THE "GROUP")**

We refer to the circular of the Company dated 28 February 2022 (the "Circular") in connection with the possible disposal of up to 8,460,250 consolidated shares of CMBC Capital Holdings Limited ("CMBC") (representing 338,410,000 then shares of CMBC prior to share consolidation of CMBC), whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited ("HKEX"), with the minimum selling price not less than HK\$2.33 (final price is determined in the disposal mandate) per consolidated share of CMBC Capital (the "Possible Very Substantial Disposal") and the previous disposal of certain number of shares of CMBC conducted during the six months ended 30 June 2021 (the "Previous Disposal").

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion therein of:

1. our latest accountant's report on the compilation of the unaudited pro forma financial information of the Group as set out in Appendix III to the Circular;
2. the references thereto and to ourselves; and
3. the aforementioned report and letters all in the form and context in which they respectively appear in the Circular.

As at 28 February 2022, we did not, directly or indirectly, have any shareholding in any member of Group or the right (whether legally enforceable or not) to a subscribe for or to nominate persons to subscribe for any securities in any member of the Group.

As at 28 February 2022, we did not have any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2020, being the date to which the latest published audited financial statements of the Company were made up.

We hereby consent to this letter and the documents referred above being made available for public inspection as described in Appendix V to the Circular.



MOORE

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28 February 2022

The Directors
Central Wealth Group Holdings Limited

This letter is solely being issued in connection with the filing of the Circular regarding the Possible Very Substantial Disposal and the Previous Disposal and not for any other purpose.

Yours faithfully,

AL/js/sa