

**IMPORTANT**

Excess Application  
Form No.

Reference is made to the prospectus (the "Prospectus") issued by ICube Technology Holdings Limited dated 28 August 2013 in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires. Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

**THIS DOCUMENT IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE RIGHTS SHARES IN ADDITION TO THOSE ALLOTTED PROVISIONALLY TO HIM/HER/HEM/IT. APPLICATIONS MUST BE RECEIVED BY THE HONG KONG BRANCH SHARE REGISTRAR BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 11 SEPTEMBER 2013.**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**

This form of application for excess Rights Shares ("Excess Application Form") and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.

A copy of this Excess Application Form, together with a copy of each of the Prospectus and the Provisional Allotment Letter and the written consent referred to in the paragraph headed "Expert" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

**Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.**

**ICube Technology Holdings Limited**  
**中國微電子科技集團有限公司\***  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 139)

**RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR  
EVERY SHARE HELD ON THE RECORD DATE AT HK\$0.10 PER RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER  
THAN 4:00 P.M. ON WEDNESDAY, 11 SEPTEMBER 2013  
FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

Hong Kong Branch Share Registrar:  
**Tricor Tengs Limited**  
26/F., Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

Registered office of the Company:  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

Principal place of  
business in Hong Kong:  
Room 1603-5  
Harcourt House  
39 Gloucester Road  
Wanchai  
Hong Kong  
28 August 2013

Name(s) and address of Qualifying Shareholder(s)

Application can be made only by  
the Qualifying Shareholder(s)  
named here.

To The Directors  
ICube Technology Holdings Limited (the "Company")

Dear Sirs,  
I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for \_\_\_\_\_ excess Rights Shares at the subscription price of HK\$0.10 per Rights Share under the Rights Issue. I/We enclose a separate remittance by cheque or cashier's order drawn in favour of "ICUBE TECHNOLOGY HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" for HK\$ \_\_\_\_\_ being payment in full on application for the abovementioned number of excess Rights Shares. I/We hereby request you to allot such excess Rights Shares applied for, or any smaller number, to me/us and to send by ordinary mail at my/our risk to my/our registered address my/our certificate(s) for the number of excess Rights Shares allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the discretion of the Directors on a fair and equitable basis as set out in the section headed "Application for excess Rights Shares" of the "Letter from the Board" in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for. I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and the Excess Application Form and subject to the memorandum of association and by-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Rights Shares.

I, \_\_\_\_\_ 2, \_\_\_\_\_ 3, \_\_\_\_\_ 4, \_\_\_\_\_  
Signature(s) of Shareholder(s) (all joint Shareholders must sign)

Date: \_\_\_\_\_ 2013

This Excess Application Form should be completed in full and lodged, together with payment of HK\$0.10 per Rights Share for the number of excess Rights Shares applied for, with the Hong Kong Branch Share Registrar, Tricor Tengs Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received by the Hong Kong Branch Share Registrar by no later than 4:00 p.m. on Wednesday, 11 September 2013. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on an account with, or cashier's order issued by, a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to "ICUBE TECHNOLOGY HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only". All enquiries in connection with this Excess Application Form for excess Rights Shares should be directed to the Hong Kong Branch Share Registrar, Tricor Tengs Limited at the above address.

Completion and return of this Excess Application Form for excess Rights Shares together with a cheque or a cashier's order in payment for the additional Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured on first presentation. All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. If any cheque or cashier's order accompanying this application is dishonoured on first presentation, without prejudice to the other rights of the Company, this Excess Application Form is liable to be rejected.

The Prospectus Documents have not been registered or filed under the applicable securities laws or equivalent legislation of any jurisdiction other than Hong Kong. It is the responsibility of anyone outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself as to the observance of the laws and regulations of the relevant jurisdictions, including the obtaining of any government or other consents and to pay any taxes and duties required to be paid in such jurisdictions, in connection therewith. Any acceptance of the offer of the Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any acceptances of or applications for the Rights Shares where it believes that doing so would violate applicable securities or other laws or regulations of any territory or jurisdiction.

If you have your Shares held by a nominee company (or are held with CCASS), you should note that the Board will regard the nominee company as a single Shareholder according to the register of members of the Company.

You will be notified by the Hong Kong Branch Share Registrar of any allotment of the excess Rights Shares made to you. If the number of the excess Rights Shares allotted to you is less than that applied for, it is expected that the surplus application monies will be refunded in full without interest to you by means of a cheque despatched by ordinary mail to your registered address at your risk on or before Thursday, 19 September 2013. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that certificates in respect of the Rights Shares will be despatched by ordinary mail to your registered address on or before Thursday, 19 September 2013 to those entitled thereto at your own risk.

**Termination of the Underwriting Agreement**

The Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to 4:00 p.m. on the Latest Termination Date if:

- (a) the Underwriter shall become aware of the fact that, or shall have reasonable cause to believe that, any of the representations or warranties contained in this Agreement is untrue, inaccurate, misleading or breached, and in each case the same is (in the reasonable opinion of the Underwriter) material in the context of the Rights Issue; or
- (b) (i) any new law or regulation is enacted, or there is any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong, Bermuda or elsewhere;
- (ii) any change in local, national or international financial, political, industrial or economic conditions;
- (iii) any change of an exceptional nature in local, national or international equity securities or currency markets;
- (iv) any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict;
- (v) any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange; or
- (vi) any change or development involving a prospective change in taxation or exchange controls in Hong Kong, Bermuda or elsewhere, which event or events is or are in the reasonable opinion of the Underwriter:
  - (1) likely to have a material adverse effect on the business, financial position or prospects of the Group taken as a whole; or
  - (2) likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares taken up; or
  - (3) so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue;

then and in such case, that Underwriter may, in addition to and without prejudice to any other remedies to which the Underwriter may be entitled, by notice in writing to the Company terminate the Underwriting Agreement.

Upon the giving of such notice, all obligations of the Underwriter under the Underwriting Agreement shall cease and determine (save for any antecedent breaches thereof) and no party to the Underwriting Agreement shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement. If the Underwriter exercises such right, the Rights Issue will not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

The Shares have been dealt in on an ex-rights basis from Monday, 19 August 2013. Dealings in the Rights Shares in nil-paid form will take place from Friday, 30 August 2013 to Friday, 6 September 2013 (both days inclusive). If the conditions of the Rights Issue are not fulfilled in accordance with the Underwriting Agreement on or before the time and date specified therein, or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed.

Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed, and are recommended to consult their own professional advisers.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN  
For office use only**

Application no.	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

\* For identification purpose only