



China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號：139)

NOTIFICATION LETTER 通知信函

3 December 2018

Dear Non-registered Shareholder⁽¹⁾,

China Soft Power Technology Holdings Limited (the “Company”)

— Circular in relation to Proposed Name Change, Proposed Re-election of Director and Notice of Special General Meeting (“Current Corporate Communication”)

The Current Corporate Communication of the Company, in both English and Chinese, is available on the website of the Company at www.cspthl.com. You may access the Current Corporate Communication by clicking on the “Investor Relations” section of the Company’s website.

If you wish to receive a printed version of the Current Corporate Communication, please complete the Request Form on the reverse side and return it to the Company’s Branch Share Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form.

Please note that by completing and returning the Request Form to request a printed version of the Current Corporate Communication, you will expressly indicate that your instruction to receive printed versions will apply to all future Corporate Communications⁽²⁾ of the Company to be sent to you until you notify the Company’s Branch Share Registrar to the contrary or you cease to hold any shares of the Company.

Should you have any queries relating to this notification, please do not hesitate to call the enquiry hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,

For and on behalf of

China Soft Power Technology Holdings Limited

Chen Xiaodong

Chairman

Notes: (1) This notification letter is addressed to “Non-registered Shareholder”, which means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that they wish to receive Corporate Communications.

(2) “Corporate Communications” refer to any documents issued or to be issued by the Company for information or action of holders of any of its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

各非登記股東⁽¹⁾：

中國軟實力科技集團有限公司(「本公司」)

— 有關建議更改名稱、建議重選董事及股東特別大會通告的通函(「本次公司通訊」)

本公司之本次公司通訊備有中英文版本，已登載於本公司網站 www.cspthl.com。閣下可進入本公司網站內的「投資者資訊」項目瀏覽本次公司通訊。

如閣下欲收取本次公司通訊之印刷本，請填妥本函背面之申請表格及使用申請表格底部隨附之郵寄標籤(已預付在香港投寄之郵費)寄回本公司之股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。

請注意，當閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即明確表示閣下收取印刷本之指示將適用於本公司今後將寄予閣下之所有公司通訊⁽²⁾，直至閣下通知本公司之股份過戶登記分處有關指示不再適用或閣下不再持有本公司之任何股份為止。

閣下如對本通知有任何疑問，請於上午九時正至下午五時正(星期一至星期五，公眾假期除外)，致電查詢熱線(852) 2980 1333。

代表
中國軟實力科技集團有限公司
主席
陳曉東
謹啟

二零一八年十二月三日

附註：(1) 此通知信函乃向「非登記股東」(指股份存放於中央結算及交收系統(「中央結算系統」)的人士或公司，且其已透過香港中央結算有限公司不時向本公司發出通知，希望收取公司通訊)發出。

(2) 「公司通訊」指本公司發出或將會發出以供其任何證券持有人參考或採取行動的任何文件，包括但不限於董事會報告及年度賬目(連同核數師報告的副本)、中期報告、會議通告、上市文件、通函及代表委任表格。

REQUEST FORM 申請表格

To: **China Soft Power Technology Holdings Limited (the “Company”)** 致：中國軟實力科技集團有限公司(「本公司」)
c/o Tricor Tengis Limited 卓佳登捷時有限公司轉交
Level 22, Hopewell Centre 香港皇后大道東183號
183 Queen’s Road East, Hong Kong 合和中心22樓

I/We would like to receive the current and future Corporate Communications⁽¹⁾ of the Company in printed copy.

本人／吾等要求索取本公司本次及今後刊發之公司通訊⁽¹⁾印刷本。

Signature:

簽署：_____

Date:

日期：_____

Name:

姓名：_____ (English 英文)

_____ (Chinese 中文)

(in block letters 以正楷填寫)

Contact Phone Number:

聯絡電話：_____

Notes 附註:

- “Corporate Communications” refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
[公司通訊]指本公司發出或將會發出以供其任何證券持有人參考或採取行動的任何文件，包括但不限於董事會報告及年度賬目(連同核數師報告的副本)、中期報告、會議通告、上市文件、通函及代表委任表格。
- By completing and returning this Request Form to request a printed copy of the Current Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.
閣下填寫及寄回此申請表格以索取本次公司通訊印刷本後，即明確表示 閣下擬收取本公司今後刊發的所有公司通訊的印刷本。

(Please cut along the dotted line 請沿虛線剪下)



Mailing Label 郵寄標籤

Please cut the mailing label and stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing

當 閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。

如在本港投寄， 閣下無需貼上郵票支付郵費

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港
China Soft Power Technology Holdings Limited (139)
中國軟實力科技集團有限公司 (139)