

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Fairson Holdings Limited

**Stock code (ordinary shares):** 8132

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 January 2012.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 May 2011

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors**

Mr. Yeung Tin Hung  
Mr. Yeung Shing Wai  
Mr. Zhou Yu Hui  
Mr. Chen Tian Gang

**Non-executive Director**

Mr. Wong Chi Yung

**Independent non-Executive Directors**

Mr. Li Hin Lung  
Mr. Chua Hoon Chong  
Mr. Chan Kai Wo

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	<u>Name</u>	<u>Number of shares</u>
Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Mr. Yeung Tin Hung	385,000,000
	Race Champion Holdings Limited	385,000,000
	Mr. Yeung Shing Wai	385,000,000
	Fairson Holdings (BVI) Limited	385,000,000
	Equity Trust (Singapore) Ltd.	385,000,000

Note:

The entire issued share capital of Fairson Holdings (BVI) Limited is wholly-owned by Race Champion Holdings Limited which in turn is wholly-owned by Equity Trust (Singapore) Ltd. as the trustee of The Race Champion Trust. The Race Champion Trust is a discretionary trust set up by Mr. Yeung Tin Hung as settlor and Equity Trust (Singapore) Ltd. as trustee on 28 April 2011. Mr. Yeung Shing Wai is the beneficiary of The Race Champion Trust. Mr. Yeung Tin Hung, Mr. Yeung Shing Wai, Race Champion Holdings Limited and Equity Trust (Singapore) Ltd are taken to be interested in the 385,000,000 shares held by Fairson Holdings (BVI) Limited pursuant to Part XV of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman  
KY1-1111, Cayman Islands

Head office and principal place of business:

Flat A-C, 9th Floor  
Yue Cheung Centre  
1-3 Wong Chuk Yeung Street  
Fotan, Shatin, New Territories  
Hong Kong

Web-site address (if applicable):

[www.sunfairw.com.hk](http://www.sunfairw.com.hk)

Share registrar:

*The Cayman Islands principal share registrar*  
Codan Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Hong Kong Share Registrar*  
Tricor Investor Services Limited  
26<sup>th</sup> Floor, Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

Auditors:

PricewaterhouseCoopers

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**B. Business activities**

The Group is principally engaged in the manufacture and sale of power and data cords. Its five key product groups are (i) power and data cords for mobile handsets; (ii) medical control devices; (iii) power cords and inlet sockets for household electric appliances; (iv) raw cables; and (v) copper wires.

**C. Ordinary shares**

Number of ordinary shares in issue:	550,000,000
Par value of ordinary shares in issue:	HK\$0.001
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Yeung Tin Hung

Mr. Yeung Shing Wai

Mr. Zhou Yu Hui

Mr. Chen Tian Gang

Mr. Wong Chi Yung

Mr. Li Hin Lung

Mr. Chua Hoon Chong

Mr. Chan Kai Wo

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*