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FAIRSON HOLDINGS LIMITED

鈺皓控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08132)

LAPSE OF PLACING AGREEMENT

Placing Agent



華泰金融控股(香港)有限公司

HUATAI FINANCIAL HOLDINGS (HONG KONG) LIMITED

Reference is made to the announcement (the “**Announcement**”) of Fairson Holdings Limited (the “**Company**”) dated 2 August 2013 in relation to, among other matters, the Placing. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board announces that the Placing Agreement for the placing of the maximum of 66,000,000 Placing Shares in a maximum of two tranches (in which each tranche shall not be less than 10,000,000 Placing Shares), on a best efforts basis through the Placing Agent has lapsed.

It was informed by the Placing Agent that due to the uncertainties of the financial market, the Placing has not been successful on or before 1 October 2013, being the long stop date, and accordingly the Placing Agreement has lapsed and the Placing will not proceed.

As disclosed in the Announcement, the net proceeds from the Placing will be utilized as general working capital of the Group and/or for financing future investment opportunities. The Directors are of the view that the Company will continue to explore other options of financing activities to meet the fund required for the operations of the Company as a whole.

By order of the Board
Fairson Holdings Limited
Yeung Tin Hung
Chairman

Hong Kong, 2 October 2013

As at the date of this announcement, the executive Directors are Mr. Yeung Tin Hung, Mr. Yeung Shing Wai and Mr. Ho Chun Kit Gregory; the non-executive Director is Mr. Wong Chi Yung and the independent non-executive Directors are Mr. Li Hin Lung, Mr. Chua Hoon Chong, Ms. Eugenia Yang, Mr. Chan Lung Ming and Mr. Ng Ka Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at <http://www.sunfairw.com.hk> and <http://www.irasia.com/listco/hk/fairson>.