

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : <u>31/10/2013</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fairson Holdings Limited
Date Submitted	04/11/2013

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8132</u> Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	(see HK\$0.001	HK\$1,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	<u>HK\$0.001</u>	HK\$1,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	onth		
Increase/(decrease)	1			
Balance at close of	the month			·

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding	month			
Increase/(decrease)					
Balance at close of the	e month				

Total authorised share capital at the end of the month (StateHK\$1,000,000currency) :

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	660,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	660,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Oranieu	Exclused	Cancented	Lapsed		
Option Scheme						
(27 / 04 / 2011)						
(2770472011)						
·	5,500,000				Nil	Nil
ordinary shares	5,500,000	-	-	-	1111	1111
(Note 1)						
(INDIE I)						
2. N/A						
2.10/11						
shares						
(Note 1)						
(INOLE I)						
3. N/A						
<u>J. IV/A</u>						
shares						
(Note 1)						
(note 1)			Total A. (Ord	inary shares)	Nil	
				rence shares)	N/A	
				(Other class)	N/A N/A	
Tetal for de mis 1 4		<b>6</b>		(Other Class)		
Total funds raised du options (State curren		from exercise (	)]	N/A		
options (state curren	<i>cy)</i>			11/7		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
· · · · · · · · · · · · · · · · · · ·					·
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		inary shares)		
			ence shares) (Other class)		
				11/71	-

Commentibles (i.e. Commentible i	For Main Board and GEM listed issu to Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
~					·	
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			(	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
_	
_	
_	
-	
	. <u> </u>
	issuer issued during the month pursuant thereto

I. Rights issue       At price : State currency       Class of shares issuable (Note 1)		Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State HKS1.56 currency       EGN approval date: (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State HKS1.56 currency       HKD       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares issuable (More I)       Class of shares issuable ( / / )       M/A       M/A         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment ( / / )       ( / / )       M/A				Class of shares issuable			
1. Rights issue       Af price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{M/A}$ $\frac{N/A}{M/A$	1.	Rights issue	At price : State currency		( / / )		
$\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{At \text{ price : State}}$ $\frac{N/A}{At \text{ price : State}}$ $\frac{HKD}{(d/mm/yyyy)}$ $\frac{N/A}{N/A}$ $\frac{N/A}{A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{A}$					( / / )		
2. Open offer At price : State currency $(Note 1)$ Issue and allotment date : (d/mm/yyyy) EGM approval date: (// ) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable Ordinary (Note 1) Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 66,000,000 N/A 60,000 N/A 60,000						N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State HKD       Issue and allotment (Note 1)       N/A         Issue and allotment date: (dd/mm/yyyy)       Issue and allotment (Note 1)       N/A       N/A         3. Placing       At price : State HKD       Issue and allotment (Note 1)       ( / / )         Issue and allotment (Note 1)       Issue and allotment (I / / )       N/A       66,000,000         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (I / / )       Issue and allotment (I / / )         4. Bonus issue       Issue and allotment (I / / )       Issue and allotment (I / / )       Issue and allotment (I / / )         4. Bonus issue       Issue and allotment (I / / )       Issue and allotment (I / / )       Issue and allotment (I / / )							
2. Open one At price : currency $$ date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) $$ N/A N/A 3. Placing At price : State HKD Issue and allotment ( / / ) HK\$1.56 currency $$ HKD Issue and allotment ( / / ) EGM approval date: ( 31/7/2013) ( dd/mm/yyyy) $$ N/A 66,000,000 At e : ( dd/mm/yyyy) $$ State issue and allotment ( / / ) EGM approval date: ( / / ) ( N/A 66,000,000 At price : State Issue and allotment ( / / ) EGM approval date: ( / / )			State		(//)		
a. Placing       At price : State HKS1.56 currency       HKD HKS1.56 currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ Bonus issue       Class of shares issuable (dd/mm/yyyy) $(//)$ $N/A$ $N/A$ Image: State HKS1.56 currency       HKD HKS1.56 currency       Issue and allotment (dd/mm/yyyy) $(//)$ $(//)$ Image: State HKS1.56 currency       HKD HKS1.56 currency       Issue and allotment (dd/mm/yyyy) $(//)$ Image: State HKS1.56 currency       HKD HKS1.56 currency       Issue and allotment (Note 1) $(//)$ Image: State HKS1.56 currency       Issue and allotment (Note 1) $(//)$ $(//)$ Image: State HKS1.56 currency       Issue and allotment (Note 1) $(//)$ $(//)$ Image: State HKS1.56 currency       Issue and allotment (Note 1) $(//)$ $(//)$ Image: State HKS1.56 currency       Issue and allotment (Note 1) $(//)$ $(//)$ Image: State HKS1.56 currency       Issue and allotment (Note 1) $(//)$ $(//)$ Image: State HKS1.56 currency       Issue and allotment (Note 1) $(//)$ $(//)$ Image: State HKS1.56 currency       Image: State HKS1.56 currency $(//)$ $(//)$ Image: State HKS1.56 currency       Image:	2.	Open offer					
Class of shares issuable       Ordinary         3. Placing       At price : State HKD       Issue and allotment (// / )         date : (dd/mm/yyyy)       EGM approval date: (31/7/2013)         (dd/mm/yyyy)       N/A       66,000,000         4. Bonus issue       Issue and allotment (// )       (// )         Issue and allotment (// )       Issue and allotment (// )       (// )         (dd/mm/yyyy)       EGM approval date: (// )       0         (Mote 1)       Issue and allotment (// )       0         (dd/mm/yyyy)       EGM approval date: (// )       0         (dd/mm/yyyy)       EGM approval date: (// )       0					( / / )		
3. Placing       At price : State HKD HK\$1.56 currency       Issue and allotment date : (d/mm/yyyy) $(//)$ EGM approval date: (d/mm/yyyy)       N/A 66,000,000         VIA       Class of shares issuable (Mote 1)         4. Bonus issue       Issue and allotment (// / )         EGM approval date: (d/mm/yyyy)       Issue and allotment (// / )         EGM approval date: (d/mm/yyyy)       Issue and allotment (// )         Glass of shares issuable (// / )       Issue and allotment (// )         EGM approval date: (// / )       Issue and allotment (// )						<u>N/A</u>	N/A
3. Placing       HK\$1.56 currency       Instead and monormal date indiminipant date i (dd/mm/yyyy)         EGM approval date:       (31/7/2013)         (dd/mm/yyyy)       N/A       66,000,000         Image: Second Secon					Ordinary		
Image: Down upplot in date:       (dd/mm/yyyy)	3.	Placing	At price : State <u>HKD</u> HK\$1.56 currency		(// )		
N/A     66,000,000       Class of shares issuable				EGM approval date: (dd/mm/vvvy)	( 31/7/2013)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (/ / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )						N/A	66,000,000
4. Bonus issue							
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(//)		
<u> </u>				EGM approval date:	( / / )		
						N/A	N/A

Other Movements in Issued Share Capital

				For Man	<u>n Boa</u>	rd and GEM lister No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /		N/A	N/A

	Type of Issue			For Main Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					11/11	
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency		( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

## **Remarks (if any):** Termination of placing of warrants under general mandates on 7 October 2013

Submitted by: Fok, Joyce Sing Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.