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Fairson Holdings Limited

鈺皓控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8132)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND FURTHER REVISED EXPECTED TIMETABLE

Reference is made to the announcements of Fairson Holdings Limited (the “**Company**”) dated 16 September 2013, 10 October 2013, 15 October 2013, 25 October 2013, 14 November 2013, 15 November 2013 and 16 December 2013 (the “**Announcements**”) in relation to, among others, (1) major transactions formation of joint venture and injection of technology; (2) continuing connected transactions; (3) proposed change of company name; (4) proposed sub-division of shares; and (5) change in board lot size. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, the Circular containing, among others, further details on the aforesaid transactions together with the notice of the EGM is expected to be despatched to the Shareholders on 27 January 2014. As additional time is required to prepare and finalise certain information to be included in the Circular, the date of despatch of the Circular will be postponed to 17 February 2014.

REVISED EXPECTED TIMETABLE

The revised expected timetable for the Share Subdivision and the Change in Board Lot Size is set out below:

Despatch date of Circular with notice of the EGM on or before Monday, 17 February 2014

Latest time for lodging proxy forms for the EGM. 11:30 a.m. on Monday, 10 March 2014

Date and time of the EGM 11:30 a.m. on Wednesday, 12 March 2014

Publication of the poll results of the EGM Wednesday, 12 March 2014

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision

The Share Subdivision becomes effective Thursday, 13 March 2014

Free exchange of existing certificates for the
Shares for the New Share Certificates for the
Subdivided Shares commences 9:00 a.m. on Thursday, 13 March 2014

Dealings in the Subdivided Shares Commence 9:00 a.m. on Thursday, 13 March 2014

Original counter for trading in existing
Shares in board lots of 10,000 Shares
temporarily closes 9:00 a.m. on Thursday, 13 March 2014

Temporary counter for trading in Subdivided Shares in board lots of
100,000 Subdivided Shares (in the form of
Existing Share Certificates) opens. 9:00 a.m. on Thursday, 13 March 2014

Original counter for trading in Subdivided
Shares in board lots of 20,000 Subdivided
Shares (in the form of new share certificates)
Reopens. 9:00 a.m. on Thursday, 27 March 2014

Parallel trading in the Subdivided Shares
(in the form of new share certificates
and Existing Share Certificates)
reopens 9:00 a.m. on Thursday, 27 March 2014

Designated broker starts to stand in the
market to provide matching services
for the sale and purchase odd lots of
Subdivided Shares Thursday, 27 March 2014

Temporary counter for trading in Subdivided
Shares in board lots of 100,000 Subdivided
Shares (in the form of existing share
certificates) closes. 4:00 p.m. on Thursday, 17 April 2014

Parallel trading in the Subdivided Shares
(in the form of new share certificates
and existing share certificates) closes 4:00 p.m. on Thursday, 17 April 2014

Designated broker ceases to stand in the
market to sell and purchase odd lots of
Subdivided Shares 4:00 p.m. on Thursday, 17 April 2014

Free exchange of existing share certificates
for new share certificates ends. 4:30 p.m. on Wednesday, 23 April 2014

Note: All times and dates refer to Hong Kong local times and dates.

By order of the Board
Fairson Holdings Limited
Yeung Tin Hung
Chairman

Hong Kong, 27 January 2014

As at the date of this announcement, the executive Directors are Mr. Yeung Tin Hung, Mr. Yeung Shing Wai and Mr. Ho Chun Kit Gregory; the non-executive Director is Mr. Tse Yee Hin, Tony; and the independent non-executive Directors are Ms. Eugenia Yang, Mr. Chan Lung Ming, Mr. Ng Ka Chung and Mr. Lau Sung Tat, Vincent.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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