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Fairson Holdings Limited

鈺皓控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8132)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Fairson Holdings Limited (the “**Company**”) dated 27 January 2014 (the “**Announcement**”) in relation to the further delay in despatch of circular and further revised expected timetable. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The board of directors (the “**Board**”) of the Company noted that there were typographical errors in the Announcement. In particular, (i) the time the temporary counter for trading in Subdivided Shares in board lots of 100,000 Subdivided Shares (in the form of existing share certificates) closes should be 4:00 p.m. on Wednesday, 16 April 2014, instead of 4:00 p.m. on Thursday, 17 April 2014; (ii) the time the parallel trading in the Subdivided Shares (in the form of new share certificates and existing share certificates) closes should be 4:00 p.m. on Wednesday, 16 April 2014, instead of 4:00 p.m. on Thursday, 17 April 2014; (iii) the time the designated broker will cease to stand in the market to sell and purchase odd lots of Subdivided Shares should be 4:00 p.m. on Wednesday, 16 April 2014, instead of 4:00 p.m. on Thursday, 17 April 2014; and (iv) the time the free exchange of existing share certificates for new share certificates ends should be 4:30 p.m. on Tuesday, 22 April 2014, instead of 4:30 p.m. on Wednesday 23 April 2014. The Directors would like to apologise for any inconvenience that may have caused by such typographical errors.

The revised expected timetable for the Share Subdivision and the Change in Board Lot Size is set out below:

Despatch date of Circular with notice of the EGM. on or before Monday, 17 February 2014

Latest time for lodging proxy forms for the EGM 11:30 a.m. on Monday, 10 March 2014

Date and time of the EGM. 11:30 a.m. on Wednesday, 12 March 2014

Publication of the poll results of the EGM. Wednesday, 12 March 2014

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision

The Share Subdivision becomes effective. Thursday, 13 March 2014

Free exchange of existing certificates
for the Shares for the New Share Certificates
for the Subdivided Shares commences 9:00 a.m. on Thursday, 13 March 2014

Dealings in the Subdivided Shares Commence. 9:00 a.m. on Thursday, 13 March 2014

Original counter for trading in existing Shares
in board lots of 10,000 Shares temporarily closes 9:00 a.m. on Thursday, 13 March 2014

Temporary counter for trading in Subdivided Shares in
board lots of 100,000 Subdivided Shares
(in the form of Existing Share Certificates) opens 9:00 a.m. on Thursday, 13 March 2014

Original counter for trading in
Subdivided Shares in board lots of
20,000 Subdivided Shares (in the form of
new share certificates) Reopens 9:00 a.m. on Thursday, 27 March 2014

Parallel trading in the Subdivided Shares
(in the form of new share certificates and
Existing Share Certificates) reopens. 9:00 a.m. on Thursday, 27 March 2014

Designated broker starts to stand
in the market to provide matching services
for the sale and purchase odd lots of Subdivided Shares Thursday, 27 March 2014

Temporary counter for trading in
Subdivided Shares in board lots of
100,000 Subdivided Shares (in the form of
existing share certificates) closes 4:00 p.m. on Wednesday, 16 April 2014

Parallel trading in the Subdivided Shares
(in the form of new share certificates and
existing share certificates) closes 4:00 p.m. on Wednesday, 16 April 2014

Designated broker ceases to stand

in the market to sell and purchase odd lots of

Subdivided Shares 4:00 p.m. on Wednesday, 16 April 2014

Free exchange of existing share certificates

for new share certificates ends 4:30 p.m. on Tuesday, 22 April 2014

Note: All times and dates refer to Hong Kong local times and dates.

By order of the Board
Fairson Holdings Limited
Yeung Tin Hung
Chairman

Hong Kong, 28 January 2014

As at the date of this announcement, the executive Directors are Mr. Yeung Tin Hung, Mr. Yeung Shing Wai and Mr. Ho Chun Kit Gregory; the non-executive Director is Mr. Tse Yee Hin, Tony; and the independent non-executive Directors are Ms. Eugenia Yang, Mr. Chan Lung Ming, Mr. Ng Ka Chung and Mr. Lau Sung Tat, Vincent.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at <http://www.sunfairw.com.hk> and <http://www.irasia.com/listco/hk/fairson>.