

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2014</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Oil Gangran Energy Group Holdings Limited
Date Submitted	05/05/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8132</u> Descrip	tion :	Ordinary Sł	nares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.0001	HK\$1,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	<u>HK\$0.0001</u>	HK\$1,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :			
		•	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		
Increase/(decrease)			
Balance at close of the mor	th		

Total authorised share capital at the end of the month (*State***HK\$1,000,000**currency) :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,264,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	7,264,500,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme issuer which may b	Share Options (under Sh	nare Option S	Schemes of the	Issuer)			
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1. Share Granted Exercised Cancelled Lapsed 1. Share Nil 550,000,000 (27 / 04 / 2011) Nil 550,000,000 (27 / 04 / 2011) Image: Classical Concelled State (Note 1) Shares Image: Classical Concelled State (Note 1) State Image: Classical Concelled State (Note 1) Image: Classical Concelled Image: Classical Concelled State (Note 1) Image: Classical Concelled Image: Classical C							No. of new shares of issuer which may be
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Nil 550,000,000 (27 / 04 / 2011) Nil 550,000,000 (Note 1)							issued pursuant thereto
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Nil 550,000,000 (27 / 04 / 2011) Nil 550,000,000 (Note 1)			Movement du	ring the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Nil 550,000,000 (27/04/2011)							
1. Share Nil $550,000,000$ (27 / 04 / 2011) Nil $550,000,000$ (Note 1)		a 1		G 11 1	T 1		
Option Scheme Nil 550,000,000 (27 / 04 / 2011)		Granted	Exercised	Cancelled	Lapsed		
$ \begin{array}{c} \hline \hline (27/04/2011) \\ \hline \hline \\ \hline \\$							
$ \begin{array}{c} \hline \hline \\ $						Nil	550,000,000
2. N/A	(27 / 04 / 2011)						
2. N/A							
2. N/A							
2. N/A							
2. N/A	(Note 1)						
$ \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)} = \frac{1}{(/ $							
$ \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)} = \frac{1}{(/ $	2. N/A						
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{($							
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{($							
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{($							
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{($							
$ \frac{(Note 1)}{3. \text{ N/A}} \\ \frac{3. \text{ N/A}}{($							
$ \frac{3. \text{ N/A}}{(1 - 1)} = \frac{1}{(1 - 1)} = $			·				
Image: shares Image: shares (Note 1) Image: shares (Note 1) Image: shares (Note 1) Image: shares (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Image: shares	(Note 1)						
Image: shares Image: shares (Note 1) Image: shares (Note 1) Image: shares (Note 1) Image: shares (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Image: shares	2. 11/1						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	<u>3. N/A</u>						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)	_					
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A			,	Total A. (Ord	linary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of					,		
	Total funds raised during	the month	from exercise o		(2.1.01 01055)		
			nom exercise 0	1	N/A		
	sphone (state currency)				1 1/ 2 1		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares issuable (<i>Note 1</i>)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefei	inary shares) rence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	For Main Board and GEM listed i Convertible into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 1. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
	-	
$\frac{(/ /)}{(/ /)}$	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Turne of Lease	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monui
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable			
		~	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Гуре of Issue			For Main Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	**					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency ——	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)			
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NI/A
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				(/ /)	N/A	

	Type of Issue			For Main Boar	d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:Fok, Joyce Sing Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.