

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Fo: Hong Kong Exchanges and Clearing Limited			
	nina Oil Gangran Energy (3/06/2014	Group Holdings Li	mited
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : 8132 D	Description :	Ordinary Sł	nares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	10,000,000,000	HK\$0.0001	HK\$1,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.0001	HK\$1,000,000
(2) Stock code : <u>N/A</u> [Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

31/05/2014

	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mo	nth		
Increase/(decrease)			_	
Balance at close of the	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mo	nth		
Balance at close of p	preceding mo	nth	_	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	7,264,500,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	7,264,500,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and						
class of shares	a		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme				55,000,000	Nil	495,000,000
(27 / 04 / 2011)						
(Note 1)						
(Note 1)						
2 NI/A						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)	_					-
(=,=,=,						
3. N/A						
3.11/11						
(/ /)						
shares						
(<i>Note 1</i>)						
			Total A. (Ord	dinary shares)	N/A	
				erence shares)	N/A	
		(Other class)		N/A		
Takal from 4	:	£	- C	(Giller Class)	11//11	
Total funds raised dur		from exercise (01	NT/A		
options (State currenc	y)			N/A		
<u>I</u>						

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value nominal close of value preceding mont	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
2.17/11	-				
(/ /)					_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_ _ _			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
					-
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Te	otal B. (C	Ordinary shares)	N/A	
			eference shares)	N/A	<u>-</u> _
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 71,099,971 93,199,971 Ordinary HKD N/A N/A 393,248,825 8132 Stock code (if listed) Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.237 EGM approval date (if applicable) (dd/mm/yyyy)) 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
(/ /)		
shares (Note 1)		
2. N/A		
2. 11/11		
(/ /)		
shares (Note 1)		_
3. N/A		
shares (Note 1)	_	
		-
Total D. (Ordinary shares)	N/A	•
(Preference shares) (Other class)	N/A N/A	•
(Other class)	1N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A **Ordinary** Class of shares issuable (*Note 1*) (/ /) At price: State Issue and allotment Placing currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
	•					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	_ IV/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
					N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A

For Main Board and GEM listed issuers

N/A

				ror Maii	1 роа	ra ana Gelvi liste	a issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
						-	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			27/4	37/1
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary	share	es) N/A	
			Total E.	(Preference	share	es) N/A	- -
				(Othe	er clas	ss) N/A	_
Т	otal increase / (decre	ease) in ordinary shares du	ring the month (i.e. Total of A	to F):		(1) N	//A
1,	tar merease / (deere	ase) in ordinary shares dur	ing the month (i.e. rotal of 71	1 to L).		NT	ī/A
					((2)	
T	otal increase / (decre	ase) in preference shares of	during the month (i.e. Total of	A to E):		N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Fok, Joyce Sing Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.