

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2014</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Oil Gangran Energy Group Holdings Limited
Date Submitted	02/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8132</u> Descrip	tion :	Ordinary Sł	nares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.0001	HK\$1,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	<u>HK\$0.0001</u>	HK\$1,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferer shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	onth		
Increase/(decrease)	I			
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$1,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,717,400,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,717,400,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares			a 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme					Nil	550,000,000
(27 / 04 / 2011)						
(Note 1)						
(
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(11010-1)			Total A. (Ord	linary shares)	N/A	
				erence shares)	N/A N/A	
			(i lete	(Other class)	N/A N/A	
		c .	c	(Other class)	1N/A	
Total funds raised duri		from exercise of	ot			
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		_			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>4. N/A</u>					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota		nary shares)	N/A	-
			ence shares) Other class)	N/A N/A	<u>-</u>
		(1N/A	-

Convertibles (i.e. Convertible in	nto Shares of the J	Issuer which are to	be Listed)	l of Main Doard		u 1350015
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	HKD	113,799,968	N/A	113,799,968		480,168,642
Stock code (if listed)						
Class of shares		N/A				
issuable (Note 1)	Ord	dinary				
Subscription price	HK\$	0.237				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
	—					
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)		· <u> </u>				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		~ . ~ .			
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	-
					10/11	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Oti	her Movements is	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price : State currency Issue and allotment (Note 1) $(///)$ N/A N/A 2. Open offer At price : State currency Issue and allotment (More 1) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) Ordinary (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (More 1) $(///)$ N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$		Type of issue		Class of shares issuable			
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	1	Rights issue		Issue and allotment	(//)		
(dd/mm/yyyy) = N/A = N/A $N/A = N/A$ N	1.		currency		(/ /)		
(Note 1) 2. Open offer At price : State currency EGM approval date: $(//)$ 3. Placing At price : State currency EGM approval date: $(//)$ (d/mm/yyyy) (//)				(dd/mm/yyyy)		N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Mote 1) Ordinary (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Mote 1) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A							
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	2.	Open offer			(/ /)		
N/A N/A At price : State currency Issue and allotment Issue and allotment (///) EGM approval date: (///) (Note 1) Issue and allotment (Note 1) Issue and allotment (// /) EGM approval date:				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment (//) (//) BGM approval date: (dd/mm/yyyy) N/A N/A VA N/A N/A 4. Bonus issue Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (//) EGM approval date: (// /) Issue and allotment (//)						N/A	N/A
3. Placing 1 currency lobe indumnying date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)					<u>Ordinary</u>		
EGM approval date: (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing					
N/A N/A N/A N/A Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						N/A	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
						<u>N/A</u>	N/A

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto		
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A	
			Total E.	(Ordinary shares (Preference shares	s) <u>N/A</u> s) <u>N/A</u>		
				(Other class		-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Fok, Joyce Sing Yan	
Submitted by. <u>For, Joyce Sing Tan</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.