

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2014</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Oil Gangran Energy Group Holdings Limited
Date Submitted	5/1/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8132</u> Descrip	tion :	Ordinary Sł	nares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.0001	HK\$1,000,000
Increase/(decrease)	0		0
Balance at close of the month (2) Stock code : N/A Descrip	10,000,000,000	<u>HK\$0.0001</u>	HK\$1,000,000
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferen shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	onth		
Increase/(decrease)	1			
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding	month			
Increase/(decrease)					
Balance at close of the	month				

Total authorised share capital at the end of the month (StateHK\$1,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,717,400,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,717,400,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme issuer which may be	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (d/mm/yyy) and class of shares issuable issuate month Granted issuate month Exercised issuate month (Lapsed issuate month thereto issuate pursuant thereto as at close of the month as at close of the month (27/04/2011) I.Share Option Scheme (27/04/2011) Granted Exercised Cancelled Lapsed (Note 1) Nil 550,000,000 550,000,000 (Note 1)	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1. Share Option Scheme (27 / 04 / 2011) Granted Exercised Cancelled Lapsed							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (27/04/2011) Nil 550,000,000 (Note 1)	including EGM					the month pursuant	issued pursuant thereto
(dd'nm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (27 / 04 / 2011) Nil 550,000,000 (27 / 04 / 2011) Nil 550,000,000 (Note 1)			Movement du	ring the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed I. Share Option Scheme Nil 550,000,000 (27 / 04 / 2011)				8			
1. Share Nil 550,000,000 $(27 / 04 / 2011)$ Nil 550,000,000							
Option Scheme Nil 550,000,000 (27 / 04 / 2011)		Granted	Exercised	Cancelled	Lapsed		
$ \frac{(27 / 04 / 2011)}{(Note 1)} $ $ \frac{2. N/A}{(Note 1)} $ $ \frac{(/ /)}{shares} $ $ \frac{(/ /)}{(Note 1)} $ $ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) $ $ \frac{N/A}{N/A} $ $ Total funds raised during the month from exercise of $							
$ \begin{array}{c} \hline \hline \\ $	Option Scheme					Nil	550,000,000
$ \begin{array}{c} \underline{2. \text{ N/A}} \\ \underline{-} \\$	(27 / 04 / 2011)						
$ \begin{array}{c} \underline{2. \text{ N/A}} \\ \underline{-} \\$							
$ \begin{array}{c} \underline{2. \text{ N/A}} \\ \underline{-} \\$							
$ \begin{array}{c} \underline{2. \text{ N/A}} \\ \underline{-} \\$							
$ \begin{array}{c} \underline{2. \text{ N/A}} \\ \underline{-} \\$	$\overline{(Note 1)}$			·			
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}}$ $\frac{3. \text{N/A}}{\frac{(/ /)}{\text{shares}}}$ $\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}}$ $\frac{1}{(\text{Note 1})}$ $\frac{\text{Total A. (Ordinary shares)}}{(\text{Order class})}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{Total funds raised during the month from exercise of}}$	(1000 1)						
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}}$ $\frac{3. \text{N/A}}{\frac{(/ /)}{\text{shares}}}$ $\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}}$ $\frac{1}{(\text{Note 1})}$ $\frac{\text{Total A. (Ordinary shares)}}{(\text{Order class})}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{Total funds raised during the month from exercise of}}$	$2 \text{ N}/\Delta$						
(Note 1) 3. N/A	2.10/1						
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
3. N/A			<u> </u>				
	(Note 1)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	3. N/A						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A				Total A (Ord	linary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				(i ieie			
					(Uniter Class)	11/71	
	Total funds raised dur	ing the month	n from exercise o	of			
				<i>,</i>	N/A		
		.,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during t	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares issuable (<i>Note 1</i>)	· · · · · · · · · · · · · · · · · · · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Ordinary shares) eference shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i Class and description Convertible Bonds		Amount at close of preceding month 113,799,968	Converted during the month N/A	Amount at close of the month 113,799,968	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 480,168,642
Stock code (if listed)		N/A			- <u> </u>	
Class of shares	0	1				
issuable (<i>Note 1</i>) Subscription price		<u>linary</u> 0.237				
EGM approval date	Πικφ	0.237				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
1. N/A						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
					- <u> </u>	
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary chares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Type of Issue month Image: Class of shares issuable (Note I) Class of shares issuable (Note I)	Otl		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (Note 1) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) 4. Bonus issue Class of shares issuable currency Issue and allotment (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) N/A N/A		Type of issue		Class of shares issuable			
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 3. Placing At price : State Issue and allotment (/ /) M/A N/A 3. Placing At price : State Issue and allotment (/ /) M/A N/A 4. Bonus issue Class of shares issuable (/ /) M/A M/A 4. Bonus issue Issue and allotment (/ /) (/ /) M/A Issue and allotment (/ /) EGM approval date: (/ /) M/A 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) Issue and allot				(<i>Note</i> 1)			
$\frac{\text{Class of shares issuable}}{(\text{Ad/mm/yyyy})} \underbrace{N/A = N/A}_{N/A}$ $\frac{\text{N/A} = N/A}_{(\text{Note } 1)}$ 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(//)}{\text{date : }(\text{Ad/mm/yyy})}$ $\frac{\text{EGM approval date: }\binom{(//)}{(//)} \underbrace{N/A = N/A}_{(\text{More } 1)}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(//)}{\text{date : }(\text{Ad/mm/yyy})}$ $\frac{\text{N/A} = N/A}_{(\text{More } 1)}$ $\frac{\text{Class of shares issuable } \underbrace{\text{Ordinary}}_{(\text{Note } 1)}$ $\frac{\text{Class of shares issuable } \underbrace{(//)}_{(\text{Mm/yyy})}$ $\frac{\text{N/A} = N/A}_{(\text{More } 1)}$ $\frac{\text{Class of shares issuable } (//)}_{(\text{More } 1)}$	1.	1. Rights issue			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Nore 1)				EGM approval date:	(//)		
(Note 1) $(Note 1)$ $(Note 1)$ $Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) N/A N/A N/A N/A (Note 1) (d/mm/yyyy) (//) EGM approval date: (//) (//) EGM approval date: (//) (//) N/A N/A N/A N/A N/A N/A N/A N/A (N/A N/A) (//) EGM approval date: (//) (//)$				(dd/mm/yyyy)		N/A	N/A
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Borns issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable Ordinary 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Beau At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Beau Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$							
ate: $(d/mm/yyy)$ EGM approval date: $(//)$ $(d/mm/yyy)$ N/A N/A N/A Issue and allotment (/// /) Issue and allotment (// /) <t< td=""><td>2.</td><td>Open offer</td><td></td><td>Issue and allotment</td><td>(//)</td><td></td><td></td></t<>	2.	Open offer		Issue and allotment	(//)		
Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) (//) (//) Issue and allotment (///) (//) BGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue (///) Issue (//		. open oner	currency		(/ /)		
3. Placing At price : State currency Class of shares issuable (///) (//) Bonus issue At price : State currency Issue and allotment (//) Glass of shares issuable (//) Class of shares issuable (//) Bonus issue Class of shares issuable (//) Issue and allotment (//) Issue and allotment </td <td></td> <td></td> <td></td> <td></td> <td>(' ')</td> <td>N/A</td> <td>N/A</td>					(' ')	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) $(/ /)$							
3. Placing 1 currency lote and allowing date (d/mm/yyyy) date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (/ /) eGM approval date: (/ /) EGM approval date: (/ /) (/ /)					<u>Ordinary</u>		
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A VA N/A VA N/A VA N/A VA N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) Improval date:	3.	Placing					
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (///) (///) (Note 1) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) EGM approval date: (///) (///) EGM approval date: (///) (///)					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)				(dd/mm/yyyy)		N/A	N/A
4. Bonus issue							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
(dd/mm/yyyy)	4.	Bonus issue					
<u> </u>					(/ /)		
						<u>N/A</u>	N/A

1				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		

				For Main Board and GEM listed issuers No. of new No. of new		
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Total E.	(Ordinary shares (Preference shares	s) N/A	
				(Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:Fok, Joyce Sing Yan	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.