

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2015

o: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China	Oil Gangran Energy	Group Holdings Li	mited		
Date Submitted 1/9/20	015				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>8132</u> Desc	cription:	Ordinary S	hares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.0001	HK\$1,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	10,000,000,000	HK\$0.0001	HK\$1,000,000		
(2) Stock code : N/A Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)	_				
Balance at close of the month					

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	shares iption: No. of other	No. of preference shares (State currency) piption: Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	9,505,073,878	N/A	N/A	N/A
Increase/ (decrease) during the month	64,271,044	N/A	N/A	N/A
Balance at close of the month	9,569,344,922	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and	Movement during the month				tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granteu	Exercised	Cancened	Lapseu		
Option Scheme						
(27 / 04 / 2011)						
Ordinary Shares	Nil	43,174,000	Nil	Nil	43,174,000	963,044,000
(Note 1)						
2. N/A						
shares						
						-
(Note 1)						
2 21/4						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
			Total A. (Ord	inary shares)	43,174,000	
				rence shares)	N/A	
			,	(Other class)	N/A	
				(= 1111		
Total funds raised dur		h from exercise of		r/φ2 0 72 000		
options (State current	cy)		H	K\$3,972,008		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares)		- -
					Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HKD	25,599,968	5,000,000	20,599,968	21,097,044	86,919,822
Stock code (if listed) Class of shares		<u>N/A</u>			_	
issuable (Note 1)		inary_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 N/A	(/ /) 	0.237				
Stools and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	_ _ 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A						
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		T . 1.0 . (0.1)	1	21 007 044	
			Total C. (Ordin		21,097,044	=
				ence shares) Other class)	N/A N/A	_
			(1	omer class)	1N/ <i>F</i> A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		· -
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A **Ordinary** Class of shares issuable (*Note 1*) (/ /) At price: State Issue and allotment Placing currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	NT/A	NT/A
					N/A	N/A

For Main Board and GEM listed issuers

_			I OI Maili D		iid OLIVI liste	
					No. of new ares of issuer	No. of new shares of
					ssued during	issuer which
					the month	may be
					pursuant	issued
					thereto	pursuant
						thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issuable	·			
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
		Total E.	(Ordinary sha		N/A	_
			(Preference sha		N/A	-
			(Other c	lass)_	N/A	-
					C4 22	71.044
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1)	04,2	71,044
				(2)	N	/A
To	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total of	A to E):			/A
	otal increase / (decrease) in other classes of shares	_				T/A
(T	These figures should be the same as the relevant fig	gures under II above ("Mo	ovements in Issu	ied Sh	nare Capita l" ,). <i>)</i>

Remarks (if any):
Submitted by: Fok, Joyce Sing Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.