

# Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : <u>30/11/2015</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Oil Gangran Energy Group Holdings Limited
Date Submitted	1/12/2015

### I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>8132</u> Descrip	otion :	tion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	80,000,000,000	HK\$0.0001	HK\$8,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	80,000,000,000	HK\$0.0001	HK\$8,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

### 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	onth		
Increase/(decrease)	I			
Balance at close of	the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$8,000,000currency) :

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,656,518,922	N/A	N/A	N/A
Increase/ (decrease) during the month	44,000,000	N/A	N/A	N/A
Balance at close of the month	9,700,518,922	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		With vernent du	Illig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option Scheme						
(27 / 04 / 2011)						
Ordinary Shares	Nil	44,000,000	Nil	Nil	Nil	831,870,000
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ord	inary shares)		
				-	N/A	
				rence shares)	N/A	
			,	(Other class)	N/A	
Total funds raised du	ring the montl	h from exercise c	of			
options (State current				K\$4,048,000		

#### For Main Board and GEM listed issuers

Warrants to Issue Share	s of the Issuer wi	hich are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mor	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	_						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)		``````````````````````````````````````					
(dd/mm/yyyy) 4. N/A	( / /	)					
	-						
( / / )							<u> </u>
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
		Т	otal B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				(	Other class)	N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HKD	20,599,968	N/A	20,599,968	N/A	86,919,822
Stock code (if listed)		N/A			·	
Class of shares	0					
issuable ( <i>Note 1</i> ) Subscription price		<u>linary</u> 0.237				
EGM approval date	· · · · ·					
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2 N/A</u>						
Stock code (if listed) Class of shares				_		
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	_					
Stock code (if listed)				<u></u>	. <u> </u>	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)				-		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Oct	nom aborra)	NT/A	
				nary shares) ence shares)		-
				Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares(Note 1)		
2. <u>N/A</u>		
shares(Note 1)		
3. <u>N/A</u>		
shares(Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Otl	her Movements in	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment (Note 1)       ( / / )         3. Placing       At price : State currency       Issue and allotment (Note 1)       ( / / )         4. Bonus issue       Class of shares issuable currency       ( / / )       N/A         MA       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (More 1)       ( / / )       ( / / )         4. Bonus issue       Issue and allotment (Marmyyyy)       ( / / )       ( / / )		Type of issue		Class of shares issuable			
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				( <i>Note</i> 1)			
$\frac{\text{Class of shares issuable}}{(\text{Ad/mm/yyyy})} \underbrace{N/A = N/A}_{N/A}$ 2. Open offer At price : State currency EGM approval date: $(///)$ date : $(\text{dd/mm/yyyy})$ $\frac{\text{Class of shares issuable}}{(\text{Ad/mm/yyyy})} \underbrace{N/A = N/A}_{N/A} = N/A$ 3. Placing At price : State currency Issue and allotment $(///)$ date : $(\text{dd/mm/yyyy})$ $\frac{\text{Class of shares issuable}}{(\text{Ad/mm/yyyy})} \underbrace{Ordinary}_{(//)} = Ordinary}_{(//)} = Ordinary}_{(//)$	1.	Rights issue			( / / )		
$\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{At \ price} : \frac{State}{currency}$ $\frac{Class \ of \ shares \ issuable}{(d/mm/yyyy)}$ $\frac{N/A}{N/A}$					( / / )		
(Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(// )$ EGM approval date: (dd/mm/yyyy) $(// )$ N/A N/A $N/A$				(dd/mm/yyyy)		N/A	N/A
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(//)$ N/A       N/A         3. Placing       At price : State       Class of shares issuable       Ordinary         Issue and allotment $(//)$ $(//)$ N/A       N/A         3. Placing       At price : State       Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ $(Mote 1)$ EGM approval date: $(//)$ 4. Bonus issue       Class of shares issuable $(//)$ EGM approval date: $(//)$ EGM approval date: $(Note 1)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(Mote 1)$ EGM approval date: $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$				Class of shares issuable			
2. Open one At price : currency date : (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyy) 3. Placing At price : State currency date : (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) (//) EGM approval date: (dd/mm/yyy) At price : State Class of shares issuable (//) EGM approval date: (//) (//) EGM approval date: (//) (//)				(Note 1)			
Image: State (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//) (//)         EGM approval date: (dd/mm/yyyy)       (//)         4. Bonus issue       Class of shares issuable (// / )         Issue and allotment (// / )       Issue and allotment (// / )         Image: Generative difference of the state	2.	Open offer			( / / )		
$\frac{N/A}{N/A}$					( / / )		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( // )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )       ( / / )				(dd/mm/yyyy)		N/A	N/A
3. Placing       1       currency       liste and allowing date : (dd/mm/yyyy)       (//)         EGM approval date:       (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (//)       (//)         4. Bonus issue       Issue and allotment (//)       (//)         EGM approval date:       (//)       (//)         EGM approval date:       (//)       (//)         Monus issue       Issue and allotment (//)       (//)         EGM approval date:       (//)       (//)         EGM approval date:       (//)       (//)					Ordinary		
EGM approval date:       (//)         EGM approval date:       (//)         (dd/mm/yyyy)       N/A         N/A       N/A         VA       N/A         VA       N/A         Issue and allotment       (//)         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       (//)         idd/mm/yyyy)       idd/mm/yyyy)	3.	Placing					
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares issuable       (///)       (///)         (Note 1)       Issue and allotment       (///)         4. Bonus issue       Issue and allotment       (///)         EGM approval date:       (///)       (///)         EGM approval date:       (///)       (///)			,		( //)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (d/mm/yyyy)         EGM approval date: (//) (dd/mm/yyyy)						N/A	N/A
4. Bonus issue							
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(//)		
				EGM approval date:	( / / )		
						<u>N/A</u>	N/A

				For Main Boa	rd and GEM liste No. of new shares of issuer issued during	No. of new shares of issuer which
	Type of Issue				the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NT/ A	27/4
					<u>N/A</u>	N/A
			Class of shares redeemed( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )			
. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(//)		
	EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
	Class of shares issuable (Note 1)			
0. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Total E.	(Ordinary shares		_
		(Preference shares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	44,000,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)		

# Remarks (if any):

Submitted by: Fok, Joyce Sing Yan	
Submitted by. <u>For, Joyce Sing Tan</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*