

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Chin Date Submitted 1/3/2	a Oil Gangran Energy 2016	Group Holdings Li	mited		
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : <u>8132</u> Des	scription:	Ordinary Sh	nares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	80,000,000,000	HK\$0.0001	HK\$8,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	80,000,000,000	HK\$0.0001	HK\$8,000,000		
(2) Stock code : N/A Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	-				
Increase/(decrease)					
Balance at close of the month					

29/2/2016

	N/A D	escription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mon	ih		
Increase/(decrease)			_	
Balance at close of the	he month			
3. Other Classes of S	Shares			
Stock code :	N/A D	escription:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	receding mon	th		
Balance at close of p	receamy mon	-		
Balance at close of p Increase/(decrease)	receding mon		_	

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,768,451,405	N/A	N/A	N/A	
Increase/ (decrease) during the month	260,000,000	N/A	N/A	N/A	
Balance at close of the month	10,028,451,405	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granted	Exercised	Cancened	Lapseu		
Option Scheme						
approved by						
resolution on						
(27/04/2011)						
shares	Nil	20,000,000	Nil	Nil	20,000,000	811,870,000
(Note 1)						
2. N/A						
21-0-0-0						
shares		<u> </u>				
(Note 1)						
2.37/4						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
/			Total A. (Ord	inary shares)	20,000,000	
				rence shares)	N/A	
			,	(Other class)	N/A	
				(Other class)	11/11	
Total funds raised dur		n from exercise				
options (State currence	y)		HI	X\$1,840,000		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares)		
				(Other class)	N/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	HKD	4,499,968	N/A	4,499,968	N/A	18,987,339
Stock code (if listed)		N/A				
Class of shares issuable (<i>Note 1</i>)	Ord	inary				
Subscription price		0.237				
EGM approval date	1114	<u></u>				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2 N/A						
	<u>—</u>					
-						
Ct1 4. ('£1't. 4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	ary charac)	N/A	
				ence shares)	N/A N/A	_
				Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
	 	
shares (Note 1)	_	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
		-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A**Ordinary** Class of shares issuable (*Note 1*) At price : State HKD Issue and allotment Placing currency -\$0.105 (05/02/2016)date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 240,000,000 N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.4 1.1.)))))		N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	NI/A	NI/A
					N/A	N/A

For Main Board and GEM listed issuers

,	Гуре of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.		es) 240,000,000	-
			(Preference share (Other class		.
<i>-</i>		d 4 /2 - 77 - 1 /2 /	4. E	(1)	00.000
To	tal increase / (decrease) in ordinary shares during	the month (i.e. Total of A		-	00,000
т.	tal in angaga / (dagnagas) in anti-mara alamata d	no the month (- T-4-1 - C		` .	/A
	tal increase / (decrease) in preference shares duri			-	/A
	tal increase / (decrease) in other classes of shares nese figures should be the same as the relevant fig-				/A

Remarks (if any):
Submitted by: WONG Ching Wan
Tide. Commence Commence
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty audiorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.