

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/5/2016

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Oil Gangran Energy Group Holdings Limited
Date Submitted	1/6/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8132</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	80,000,000,000	HK\$0.0001	HK\$8,000,000	
Increase/(decrease)	0	_	0	
Balance at close of the month	80,000,000,000	HK\$0.0001	HK\$8,000,000	
(2) Stock code : N/A Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	f precedir	ng month			
Increase/(decreas	e)	-			
Balance at close o	f the mon	th			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ig month			
Increase/(decreas	e)	-			
Balance at close c	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$8,000,000

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	10,070,612,744	N/A	N/A	N/A
Increase/ (decrease) during the month	21,000,000	N/A	N/A	N/A
Balance at close of the month	10,091,612,744	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date		Movement dur	ing the month		lnerelo	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
option scheme						
approved by						
resolution on						
(27/04/2011)						
shares	Nil	21,000,000	Nil	Nil	21,000,000	767,696,000
(Note 1)		- <u> </u>				
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		То		ary shares)	21,000,000	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised d	uring the ma	onth from exerci	se			
of options (State cu				\$1,932,000		
, , ,						

Warrants to Issue Share	es of the Issue	r which are to b	e Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		,				
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares) ice shares)	N/A N/A	-
			•	ther class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2 N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
	_					
	_					
			<u> </u>			
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charge)	N/A	
				ice shares)		-
				ther class)		-
			•	·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including E if applicable, and class of s	GM approval date (dd/mm/yyyy), shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	shares (Note 1)		<u></u>
2. N/A			
2. <u>IN/A</u>			
	(/ /)		
	shares (Note 1)		
3. <u>N/A</u>			
	shares (Note 1)		
			·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	<u>In Issueu</u>	Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
1.	Rights issue	At price :	State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	· · · ·	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		r	,	EGM approval date:	(/ /)		
				(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	Ordinary		
		At	State	Issue and allotment date :	(/ /)		
3.	Placing	price :	currency	(dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)		N/A	N/A
						N/7	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At	t State rice : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
8.	Consideration At issue pr	t State rice : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> (/ /) (/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issue during the month pursuant thereto	shares of ed issuer
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	N/A
10.	. Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)N/A	N/A
				Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	21,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

Submitted by: WONG Ching Wan

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.