

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Oil Gangran Energy Group Holdings Limited
Date Submitted	06/08/2018

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8132</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	40,000,000,000	HK\$0.0002	HK\$8,000,000	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	40,000,000,000	HK\$0.0002	HK\$8,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

### 2. Preference Shares

Stock code : N	A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding mont	h		
Increase/(decrease)			_	
Balance at close of the	month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedir	ng month			
Increase/(decrease	e)	-			
Balance at close of	the mon	th			

Total authorised share capital at the end of the month *(State currency)*:

HK\$8,000,000

### II. Movements in Issued Share Capital

No. of ordinar	y shares	No of preference	No. of other		
(1)	(2)	shares	classes of shares		
6 142 456 372	NI/A	N/A	N/A		
0,142,430,372	IN/A				
1,000,000,000	N/A	N/A	N/A		
7,142,456,372	N/A	N/A	N/A		
-	(1) 6,142,456,372 1,000,000,000	6,142,456,372 N/A 1,000,000,000 N/A	(1)     (2)     N/A       6,142,456,372     N/A     N/A       1,000,000,000     N/A     N/A		

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Movement during the month					No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
approved by						
resolution on						
(27/04/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	631,448,000
(Note 1)						
<u>2. N/A</u>						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)		·				
		To	tal A. (Ordina	arv shares)	N/A	
				nce shares)		
			· ·	Other class)		
			•			
Total funds raised d of options (State cu		inth from exerc	ISE	N/A		

Warrants to Issue Share	es of the Issuer	which are to b	e Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed)						
Class of shares			-			
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>	(	)	-			
( / / )				· ·		<u> </u>
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
<u>3. N/A</u>						
Stock code (if listed) Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)		<b>`</b>				
(dd/mm/yyyy) 4. N/A	( / /	)	-			
· · · · · · · · · · · · · · · · · · ·				· ·		
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
· · · · · · · · · · · · · · · · · · ·	, ,		- 	om ( ob erec)	N1/A	
		Total E		ary shares) ice shares)	N/A N/A	-
			•	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2 N/A						
2 10/7						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares)		-
			U)	ther class)	11/71	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
2. N/A		
2: <u>IV/A</u>	_	
	_	
shares (Note 1)		
3. <u>N/A</u>		
	_	
shares (Note 1)		
Total D. (Ordinary shares)		_
(Preference shares)		-
(Other class)	N/A	-

Oth	ner Movements	s in Issued	Share Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
3.	Placing	At price :	State currency <u>\$0.041</u>	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(10/07/2018) ( / / )	<u>1,000,000,000</u>	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		N/A
5.	Scrip dividend	At price :	State currency	Class of shares		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			issuable (Note 1)				
			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				( / /	)		
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note				
6.	Repurchase		1) Cancellation date :	( / /	)		
0.	of shares		(dd/mm/yyyy)	( / /	)		
			EGM approval date:	-	,		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideratio At price : n issue	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Ту	pe of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	apital eorganisatio			Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	N/A
10. O	other	At price :	State currency	Class of shares <u>Ordinary</u> issuable (Note 1) <u>shares</u> - Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
				Total E. (Ordinary shares) (Preference shares) (Other class)	) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,000,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any)	):
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Submitted by: <u>ZHENG Jian Peng</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.