

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy): <u>31/12/2019</u>					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer		oll Gangran Energ	gy Group Holdi	ngs Limited			
Date Submitted	10/01/2	020					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8132</u>	1) Stock code : 8132 Description : Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ig month	2,000,000,000	HK\$0.004	HK\$8,000,000			
Increase/(decrease)		Nil	_	Nil			
Balance at close of the mon	th						
(2) Stock code : N/A	_Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month						
Increase/(decrease)			_				
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (State currency):	nd of the month	н	K\$8,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares No of preference (1) (2) shares		No of preference	e No. of other
			classes of shares	
Balance at close of preceding month	380,019,818	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	380,019,818	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option scheme Approved by Resolution (27/04 /2011) Ordinary 35,700,000 Nil Nil Nil Nil 31,572,400 shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	- - -			
2. N/A	`	,	_			
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
			- -			
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)				· 		_
Stock code (if listed)						
Class of shares			=			
Subscription price			=			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total I	3. (Ordina	ary shares)	N/A	
				ice shares)		= -
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1.5% HK\$15,000,000	HK\$	15,000,000) Nil	15,000,000	Nil	3,750,000
Convertible notes						
Due 2020						
Stock code (if listed)	8132			· ——		
Class of shares		<u> </u>				
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$4					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /))				
2. N/A	, , ,	<u>. </u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	1				
3. N/A	, , , ,	<u></u>				
<u> </u>						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A	, , ,	<u> </u>				
						
						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	1				
	, ,		Total C. (Ordina	ary shares)	N/A	_
			,	nce shares)	N/A	_
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	Location local in alluding FCM approval data (dd/gagg/mm)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	shares (Note 1)		
	onaros (rioto 1)		
2.	N/A		
	shares (Note 1)		
•			
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D (Ordinam abana)	NI/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	•
	(**************************************		•

Ot	her Movements ir	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
						_
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/iiiii/yyyy)		N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N 1/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
Type of issue		Olara of abarra					
		Class of shares issuable (Note 1)					
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date:	(/ /)				
		(dd/mm/yyyy)		N/A	N/A		
		Class of shares issuable (Note 1)					
10. Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
		Total					
		(Prefe	share erence share	s) N/A	_ _		
			(Other clas	s) N/A	=		
Total increase / (decrease) in o	rdinary shares duri	ng the month (i.e. Total	of A to E): ((1)	N/A		
			((2)	N/A		
Total increase / (decrease) in p	reference shares d	uring the month (i.e. Tot	tal of A to E):		N/A		
Total increase / (decrease) in o E):	ther classes of sha	res during the month (i.e	e. Total of A to	0	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							
IV. Confirmations							

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: ZHENG JIAN PENG, DARREN Title: Company Secretary (Director, Secretary or other duly authorised officer)	((iv)	all the securities of each class are in all respects identical (Note 3);					
and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: ZHENG JIAN PENG, DARREN Title: Company Secretary	((v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with					
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by:	((vi)						
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: ZHENG JIAN PENG, DARREN Title: Company Secretary	((vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such					
Submitted by: ZHENG JIAN PENG, DARREN	((viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of					
Title: Company Secretary	R	emarl	ks (if any):	-				
Title: Company Secretary				<u>.</u>				
Title: Company Secretary				-				
Title: Company Secretary				-				
Title: Company Secretary				-				
Title: Company Secretary				•				
Title: Company Secretary				-				
Title: Company Secretary								
	S	ubmit	ted by: ZHENG JIAN PENG, DARREN					
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.