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This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated April 24, 2019 (the "Prospectus") issued by China Everbright Water Limited (the "Company") for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as stabilizing manager (the "Stabilizing Manager"), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Offer Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of application (i.e. Wednesday, May 29, 2019), under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Offer Shares, and therefore the price of the Offer Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting - Hong Kong Public Offering - Grounds for termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, May 8, 2019).

China Everbright Water Limited中國光大水務有限公司<br>（Incorporated in Bermuda with limited liability）

## GLOBAL OFFERING

| Number of Offer Shares under the Global Offering | 103，970，000 Shares（subject to the Over－ allotment Option） |
| :---: | :---: |
| Number of Hong Kong Public Offer Shares | 10，398，000 Shares（subject to adjustment） |
| Number of International Offer Shares | 93，572，000 Shares（subject to adjustment and the Over－allotment Option） |
| Offer Price | HK\＄2．99 per Offer Share，plus brokerage fee of $\mathbf{1 \%}$ ，SFC transaction levy of $\mathbf{0 . 0 0 2 7 \%}$ and Hong Kong Stock Exchange trading fee of $\mathbf{0 . 0 0 5 \%}$ |
| Nominal value | HK\＄1．00 per Share |
| Stock code | 1857 |

Joint Sponsors

光大新鴻基
EVERBRIGHTSUNHUNGKAI

Joint Global Coordinators

Joint Bookrunners and Joint Lead Managers

CICC中金公司

光銀國際
CEB International

農 銀 國 際
ABC INTERNATIONAL

# ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS 

## SUMMARY

## Offer Price and Net Proceeds from the Global Offering

- The Offer Price has been determined at HK $\$ 2.99$ per Offer Share (exclusive of brokerage fee of $1 \%$, SFC transaction levy of $0.0027 \%$ and Hong Kong Stock Exchange trading fee of $0.005 \%$ ). Based on the Offer Price of HK $\$ 2.99$ per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK $\$ 252.3$ million, assuming the Over-allotment Option is not exercised. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus and as follows:

In order to further highlight and enhance core competitiveness, to improve profitability and subsequent development capacity, and to achieve the Company's strategic goals, the Company currently intends to apply the net proceeds toward the development of its pipeline projects and provide further liquidity for itself, details of which are as follows (assuming the Over-allotment Option is not exercised):

- approximately HK $\$ 214.4$ million, or $85 \%$ of the total estimated net proceeds, is expected to be used for expanding the Company's market share in the PRC water industry and diversifying its project portfolio and creating synergies;
- approximately HK $\$ 25.2$ million, or $10 \%$ of the total estimated net proceeds, is expected to be used for enhancing the Company's core technologies through innovative research and development initiatives and acquisitions of advanced technologies; and
- approximately HK $\$ 12.7$ million, or $5 \%$ of the total estimated net proceeds, is expected to be used for working capital and other general corporate purposes.


## Applications and Indication of Interest Received

- The Hong Kong Public Offer Shares initially offered under the Hong Kong Public Offering have been moderately oversubscribed. The final number of Offer Shares allocated to the Hong Kong Public Offering is $10,398,000$ Offer Shares, representing approximately $10 \%$ of the total number of Offer Shares initially available under the Global Offering. A total of 4,999 valid applications have been received pursuant to the Hong Kong Public Offering on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS for a total of $25,315,000$ Hong Kong Public Offer Shares, representing approximately 2.43 times of the total number of 10,398,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as disclosed in the section headed "Structure of the Global Offering - The Hong Kong Public Offering" in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.


## International Offering and the Over-allotment Option

- The Offer Shares initially offered under the International Offering were slightly oversubscribed. The final number of Offer Shares allocated to the placees under the International Offering comprises $109,167,000$ Offer Shares, representing approximately $105 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The total International Offering subscription at the Offer Price is $109,167,000$ Shares, which represents approximately 1.17 times the total number of $93,527,000$ International Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option).

A total of 140 placees have been allotted no more than three board lots Offer Shares, representing approximately $92.72 \%$ of the 151 placees under the International Offering, being the total number of placees under the International Offering. These placees have been allotted $0.2533 \%$ and $0.2171 \%$ of the Offer Shares, before over-allocation and post over-allocation respectively, under the International Offering.

- The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Hong Kong Listing Rules. The International Offering is in compliance with Appendix 6 of the Hong Kong Listing Rules (the "Placing Guidelines") and no Offer Shares placed by or through the Joint Representatives and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company or, to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, or existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders or existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/ it. The Directors confirm that no placee will, individually, be placed more than $10 \%$ of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Hong Kong Listing Rules; (c) the three largest public shareholders of the Company do not hold more than $50 \%$ of the shares in public hands at the time of Listing in compliance with Rules 8.08 (3) and 8.24 of the Hong Kong Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules, and (e) none of the placees will become a substantial shareholder of the Company after the International Offering within the meaning of the Listing Rules.
- Pursuant to the International Underwriting Agreement, the Company has granted the Overallotment Option to the International Underwriters, exercisable by the Joint Representatives (on behalf of the International Underwriters) from the Listing Date up to and including Wednesday, May 29, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of $15,595,000$ additional Offer Shares at the Offer Price under the International Offering, representing approximately $15 \%$ of the Offer Shares initially available under the Global Offering. There has been an over-allocation of $15,595,000$ Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company, and be available on the Company's website at www.ebwater.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk. As of the date of this announcement, the Overallotment Option has not been exercised.


## Results of Allocations

- The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will be published on Tuesday, May 7, 2019 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.ebwater.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Hong Kong Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.ebwater.com by no later than 8:00 a.m. on Tuesday, May 7, 2019;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Tuesday, May 7, 2019 to 12:00 midnight on Tuesday, May 14, 2019;
- by telephone enquiry line by calling +85221531688 between 9:00 a.m. and 6:00 p.m. from Tuesday, May 7, 2019 to Tuesday, May 14, 2019 (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during the opening hours from Tuesday, May 7, 2019 to Thursday, May 9, 2019 at all the receiving banks' designated branches at the addresses set out in the paragraph headed "Results of allocation" below.


## Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for $1,000,000$ or more Hong Kong Public Offer Shares and have provided all information required by their WHITE Application Forms, may collect their share certificate(s) in person from Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, May 7, 2019, or such other date as notified by us in the newspapers.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants using WHITE Application Forms and share certificates which are not collected in person within the time specified for collection are expected to be despatched by ordinary post, at their own risk, to the address specified on the Application Forms on or before Tuesday, May 7, 2019.
- Wholly or partially successful applicants using YELLOW Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their or designated CCASS Participant's stock accounts as stated in their Application Forms on Tuesday, May 7, 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees Limited.
- Wholly or partially successful applicants by giving electronic application instructions to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their designated CCASS Participant's stock accounts or their CCASS Investor Participant stock account on Tuesday, May 7, 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees Limited.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.
- Refund cheque(s) for wholly or partially unsuccessful applicants using WHITE or YELLOW Application Forms are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, May 7, 2019.
- Applicants using WHITE or YELLOW Application Forms who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their WHITE or YELLOW Application Forms may collect their refund cheque(s) from Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, May 7, 2019, or such other date as notified by us in the newspapers.
- Refund monies (if any) for applicants who have applied by giving electronic application instruction to HKSCC via CCASS are expected to be credited to their designated bank account or the designated bank account of their broker or custodian on Tuesday, May 7, 2019.
- Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, May 8, 2019 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the "Underwriting - Hong Kong Public Offering - Grounds for termination" section in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares. No receipt will be issued for sums paid on application.


## Information on Special Arrangements to Facilitate Shares Transferred and to be Transferred from Singapore to Hong Kong prior to the Listing

- Pursuant to the batch-transfers of the Singapore-listed Shares for Shareholders seeking to transfer their Shares to the Hong Kong Share Register, final dates to submit a request for withdrawal of securities form to CDP and a SG Removal Request Form to the Singapore Share Transfer Agent are Thursday, April 18, 2019, Thursday, May 2, 2019 and Tuesday, May 7, 2019 for share certificates to be available for collection from the Hong Kong Share Registrar's office on Tuesday, May 7, 2019, Friday, May 24, 2019 and Wednesday, May 29, 2019.
- As at Thursday, May 2, 2019, the Singapore Share Transfer Agent has received instructions from Shareholders under the First Batch-Transfer (as defined below) for the transfer of an aggregate of $166,036,243$ Shares (representing approximately $6.204 \%$ of the total number of issued Shares) to the Hong Kong Share Registrar.


## Commencement of Dealings

- Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, May 8, 2019, it is expected that dealings in the Shares on the Main Board of the Hong Kong Stock Exchange will commence at 9:00 a.m. on Wednesday, May 8, 2019. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares will be 1857 .


## OFFER PRICE

The Offer Price has been determined at HK $\$ 2.99$ per Offer Share (exclusive of brokerage fee of $1 \%$, SFC transaction levy of $0.0027 \%$ and Hong Kong Stock Exchange trading fee of $0.005 \%$ ).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK $\$ 2.99$ per Offer Share (exclusive of brokerage fee of $1 \%$, SFC transaction levy of $0.0027 \%$ and Hong Kong Stock Exchange trading fee of 0.005\%), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK $\$ 252.3$ million, assuming the Over-Allotment Option is not exercised. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus and as follows:

In order to further highlight and enhance core competitiveness, to improve profitability and subsequent development capacity, and to achieve the Company's strategic goals, the Company currently intends to apply the net proceeds toward the development of its pipeline projects and provide further liquidity for itself, details of which are as follows (assuming the Over-allotment Option is not exercised):

- approximately HK $\$ 214.4$ million, or $85 \%$ of the total estimated net proceeds, is expected to be used for expanding the Company's market share in the PRC water industry and diversifying its project portfolio and creating synergies;
- approximately $\mathrm{HK} \$ 25.2$ million, or $10 \%$ of the total estimated net proceeds, is expected to be used for enhancing the Company's core technologies through innovative research and development initiatives and acquisitions of advanced technologies; and
- approximately HK $\$ 12.7$ million, or $5 \%$ of the total estimated net proceeds, is expected to be used for working capital and other general corporate purposes.


## APPLICATIONS AND INDICATION OF INTEREST RECEIVED

The Company announces that the Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Monday, April 29, 2019, a total of 4,999 valid applications pursuant to the Hong Kong Public Offering on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS for a total of $25,315,000$ Hong Kong Public Offer Shares were received, representing approximately 2.43 times of the total number of 10,398,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

Of the 4,999 valid applications on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS for a total of 25,315,000 Hong Kong Public Offer Shares:

- 4,999 valid applications for a total of $25,315,000$ Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK $\$ 4.35$ per Offer Share (exclusive of brokerage fee of $1 \%$, SFC transaction levy of $0.0027 \%$ and Hong Kong Stock Exchange trading fee of $0.005 \%$ ) of HK\$5 million or less, representing approximately 4.87 times of $5,199,000$ Hong Kong Public Offer Shares initially comprised in Pool A; and
- No valid application was received for the Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK $\$ 4.35$ per Offer Share (exclusive of brokerage fee of $1 \%$, SFC transaction levy of $0.0027 \%$ and Hong Kong Stock Exchange trading fee of $0.005 \%$ ) of more than HK $\$ 5$ million. The Hong Kong Public Offer Shares in Pool B were therefore transferred to Pool A to satisfy the demand in Pool A.

Two applications have been rejected due to bounced cheques or rejection of electronic payment instructions. Two multiple applications or suspected multiple applications have been identified and rejected. No invalid application has been identified. No application for more than $50 \%$ of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than $5,199,000$ Hong Kong Public Offer Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as disclosed in the section headed "Structure of the Global Offering - The Hong Kong Public Offering - Reallocation" in the Prospectus has been applied and no Offer Shares will be reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is $10,398,000$ Offer Shares, representing approximately $10 \%$ of the total number of Offer Shares initially available under the Hong Kong Public Offering. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed "Basis of Allocation under the Hong Kong Public Offering" below.

## INTERNATIONAL OFFERING

The Company further announces that the Offer Shares initially offered under the International Offering have been slightly oversubscribed. The final number of Offer Shares allocated to the placees under the International Offering comprises $109,167,000$ Offer Shares, representing approximately $105 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The total International Offering subscription at the Offer Price is $109,167,000$ Shares, which represents approximately 1.17 times the total number of $93,527,000$ International Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option).

A total of 140 placees have been allotted no more than three board lots Offer Shares, representing approximately $92.72 \%$ of the 151 placees under the International Offering, being the total number of placees under the International Offering. These placees have been allotted $0.2533 \%$ and $0.2171 \%$ of the Offer Shares, before over-allocation and post over-allocation respectively, under the International Offering.

The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Hong Kong Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines and no Offer Shares placed by or through the Joint Representatives and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company or, to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing

Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, or existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders or existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that no placee will, individually, be placed more than $10 \%$ of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Hong Kong Listing Rules; (c) the three largest public shareholders of the Company do not hold more than $50 \%$ of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Hong Kong Listing Rules; (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules; and (e) none of the placees will become a substantial shareholder of the Company after the International Offering within the meaning of the Listing Rules.

## Over-allotment Option

Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (on behalf of the International Underwriters) from the Listing Date up to and including Wednesday, May 29, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of $15,595,000$ additional Offer Shares at the Offer Price under the International Offering, representing approximately $15 \%$ of the Offer Shares initially available under the Global Offering. There has been an over-allocation of $15,595,000$ Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company. As of the date of this announcement, the Over-allotment Option has not been exercised.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed "Structure of the Global Offering - Conditions of the Global Offering" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS will be conditionally allocated on the basis set out below:

## POOL A

## Number of Hong Kong

 Public Offer Shares applied forNumber of valid applications

Basis of allotment/ballot

## Approximate <br> percentage allotted of the total number of Hong Kong Public Offer Shares applied for

100.00\% $70.79 \%$ $64.98 \%$ 60.04\%

2,000 Shares plus 45 out of 112 to receive additional 1,000 Shares
2,000 Shares plus 110 out of 147 to receive $54.97 \%$ additional 1,000 Shares
41 3,000 Shares
50.00\%

333,000 Shares plus 10 out of 33 to receive 47.19\% additional 1,000 Shares
33 3,000 Shares plus 17 out of 33 to receive $43.94 \%$ additional 1,000 Shares
253,000 Shares plus 17 out of 25 to receive $40.89 \%$ additional 1,000 Shares
3,000 Shares plus 134 out of 168 to receive $37.98 \%$ additional 1,000 Shares
5,000 Shares plus 10 out of 38 to receive $35.09 \%$ additional 1,000 Shares
20,000
25,000

30,000
35,000
3,430 1,000 Shares additional 1,000 Shares
1,000 Shares plus 188 out of 198 to receive

7,000

8,000

9,000

10,000

15,000

6,000 Shares plus 24 out of 60 to receive $32.00 \%$ additional 1,000 Shares
7,000 Shares plus 15 out of 20 to receive $31.00 \%$ additional 1,000 Shares
24 9,000 Shares
30.00\%

810,000 Shares plus 1 out of 8 to receive $28.93 \%$ additional 1,000 Shares

Number of
Hong Kong Public Offer Shares applied for

| 40,000 | 14 | 11,000 Shares plus 3 out of 14 to receive <br> additional 1,000 Shares | $28.04 \%$ |
| :--- | :--- | :--- | :--- |
| 45,000 | 12 | 12,000 Shares plus 2 out of 12 to receive <br> additional 1,000 Shares | $27.04 \%$ |
| 50,000 | 28 | 23,000 Shat |  |

50,000 $28 \quad 13,000$ Shares $26.00 \%$

75,000 $8 \quad 18,000$ Shares plus 6 out of 8 to receive $25.00 \%$ additional 1,000 Shares
100,000 33 24,000 Shares 24.00\%

150,000

200,000
250,000

300,000
400,000
500,000
1,000,000

Number of valid
applications Basis of allotment/ballot
total number
of Hong Kong
Public Offer Shares
applied foradditional 1,000 Shares

2 44,000 Shares
$22.00 \%$
3 53,000 Shares plus 2 out of 3 to receive $21.47 \%$ additional 1,000 Shares
1 63,000 Shares $21.00 \%$
1 82,000 Shares $20.50 \%$
3 102,000 Shares $20.40 \%$
2 201,000 Shares $20.10 \%$

4,999

## POOL B

No application was received for the Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK $\$ 4.35$ per Offer Share (exclusive of brokerage fee of $1 \%$, SFC transaction levy of $0.0027 \%$ and Hong Kong Stock Exchange trading fee of $0.005 \%$ ) of more than HK $\$ 5$ million. The Hong Kong Public Offer Shares in Pool B were therefore transferred to Pool A to satisfy the demand in Pool A.

The final number of Offer Shares comprised in the Hong Kong Public Offering is $10,398,000$ Offer Shares, representing approximately $10 \%$ of the total number of the Offer Shares initially available under the Global Offering.

## RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Hong Kong Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.ebwater.com by no later than 8:00 a.m. on Tuesday, May 7, 2019;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Tuesday, May 7, 2019 to 12:00 midnight on Tuesday, May 14, 2019;
- by telephone enquiry line by calling +852 21531688 between 9:00 a.m. and 6:00 p.m. from Tuesday, May 7, 2019 to Tuesday, May 14, 2019 (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during the opening hours from Tuesday, May 7, 2019 to Thursday, May 9, 2019 at all the receiving banks’ designated branches at the addresses set out below.


## Bank of China (Hong Kong) Limited

|  | Branch name | Address |
| :---: | :---: | :---: |
| Hong Kong Island | Bank of China Tower Branch Lee Chung Street Branch 409 Hennessy Road Branch | 1 Garden Road <br> 29-31 Lee Chung Street, Chai Wan <br> 409-415 Hennessy Road, Wan Chai |
| Kowloon | Hoi Yuen Road Branch Tsim Sha Tsui Branch | 55 Hoi Yuen Road, Kwun Tong <br> 24-28 Carnarvon Road, Tsim Sha Tsui |
| New Territories | Texaco Road Branch | Shop A112, East Asia Gardens, 36 Texaco Road, Tsuen Wan |
|  | Kau Yuk Road Branch City One Sha Tin Branch | 18-24 Kau Yuk Road, Yuen Long Shop Nos. 24-25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin |

Branch name<br>Hong Kong Island Head Office<br>Aberdeen Branch<br>Kennedy Town Branch<br>\(\begin{array}{ll}Kowloon \& \begin{array}{l}Prince Edward Branch<br>Mongkok Branch\end{array}\end{array}\)<br>Address<br>45 Des Voeux Road Central<br>201 Aberdeen Main Road<br>28 Catchick Street<br>17 Lai Chi Kok Road<br>B/F CMB Wing Lung Bank Centre, 636 Nathan Road

The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will be published on Tuesday, May 7, 2019 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.ebwater.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

## Results of applications made by applicants using WHITE Application Forms

The following are the identification document numbers of successful applications using WHITE Application Forms. Applicants who have not provided their identification document numbers are not shown.

## Results of applications using YELLOW application forms through designated CCASS broker/ custodian participants

The following are the identification document numbers of successful applications using YELLOW application forms through designated CCASS broker/custodian participants. Applicants who have not provided their identification document numbers are not shown.

There were no wholly or partially successful applicants for applications made by CCASS Investor Participants using YELLOW application forms.

Results of applications under the Hong Kong Public Offering by electronic application instructions given to HKSCC

The following are the identification document numbers of successful applications made by giving electronic application instructions to HKSCC. Applicants who have not provided their identification document numbers are not shown.

Results of applications made by WHITE Application Forms or eWhite Form
The following are the identification document numbers（where supplied）of wholly or partially successful applicants using WHITE Application Forms or eWhite Form and the number of Public Offer Shares／Units conditionally allotted to them． Applicants who have not provided their identification document numbers are not shown．

## 以白色申請表格或 $e$ 白表提出申青的配發結果

以下爲使用白色申請表格或 e 白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有溁件配發的公開臂售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。

| Identification document number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 身份證明 | 獾配發 | 身份證明 | 獾配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份／基金單位數目 | 文件號碼 | 股份／基金單位數目 | 文件號碼 | 脂份／基金單位數目 | 文件號碼 | 股份／基金單位數目 |
| 61009956 | 1，000 | A9230729 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | B4027596 | 3，000 |  |  |  |  |
| 61009956 | 1，000 | B613831A | 1，000 |  |  |  |  |
| 61009956 | 1，000 | B9232627 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | C376039A | 4，000 |  |  |  |  |
| 61009956 | 1，000 | C6725943 | 4，000 |  |  |  |  |
| 61009956 | 1，000 | D0498735 | 3，000 |  |  |  |  |
| 61009956 | 1，000 | D0850714 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | D1275152 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | D2096723 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | D2282241 | 3，000 |  |  |  |  |
| 61009956 | 1，000 | D3282687 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | D3867162 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | D4396503 | 3，000 |  |  |  |  |
| 61009956 | 1，000 | D6654240 | 3，000 |  |  |  |  |
| 61009956 | 1，000 | D751468A | 1，000 |  |  |  |  |
| 61009956 | 1，000 | D8567264 | 5，000 |  |  |  |  |
| 61009956 | 1，000 | D8578746 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | E389801A | 1，000 |  |  |  |  |
| 61009956 | 1，000 | E7137587 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | E9101865 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | G2159464 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | G3704431 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | G6011798 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | K0438049 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | K0540250 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | K0981222 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | K3048675 | 4，000 |  |  |  |  |
| 61009956 | 1，000 | K3347915 | 3，000 |  |  |  |  |
| 61009956 | 1，000 | K4154878 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | K4817192 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | K4860233 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | K4911431 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | K5831784 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | P1525542 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | P4578752 | 2，000 |  |  |  |  |
| 61009956 | 1，000 | P6689888 | 4，000 |  |  |  |  |
| 61009956 | 1，000 | V0466638 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | Y1885233 | 1，000 |  |  |  |  |
| 61009956 | 1，000 | Z4557922 | 4，000 |  |  |  |  |
| 61009956 | 1，000 | Z612568A | 1，000 |  |  |  |  |
| 61009956 | 1，000 |  |  |  |  |  |  |
| 61009956 | 1，000 |  |  |  |  |  |  |
| 61009956 | 1，000 |  |  |  |  |  |  |
| 61009956 | 1，000 |  |  |  |  |  |  |
| 61009956 | 1，000 |  |  |  |  |  |  |
| 61009956 | 1，000 |  |  |  |  |  |  |
| 61009956 | 1，000 |  |  |  |  |  |  |
| 61009956 | 1，000 |  |  |  |  |  |  |
| A6876067 | 4，000 |  |  |  |  |  |  |
| A7341051 | 1，000 |  |  |  |  |  |  |

## Results of applications made by YELLOW Application Forms（through designated CCASS Clearing／Custodian Participants）

The following are the identification document numbers（where supplied）of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing／Custodian Participants and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
以黃色申鬲表格提出申南的配發結果（透過指定中央結算系統結算／託管高参與者）
以下爲使用黃色申請表格透過指定中央結算紊統結算／託管高参與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有僷件配發的公開發售股份／基金單位數目。如申淸人未有提供身份證明文件號碼，其結果特不糟顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification | No．of |
| :--- | ---: | :--- | ---: | :--- | ---: | :--- | ---: |
| document | Shares／Units | document | Shares／Units | document | Shares／Units | document | Shares／Units |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配蕟 | 身份證明 | 獲配蕟 | 身份證明 | 獲配苰 | 身份證明 | 獲配苰 |


| 17083015 | 3,000 |
| :--- | ---: |
| 17083015 | 12,000 |
| A6571754 | 1,000 |
| A8694101 | 1,000 |
| A9515839 | 1,000 |
| C536386A | 7,000 |
| D1626664 | 1,000 |
| D4899637 | 2,000 |
| D5918171 | 2,000 |
| E8275282 | 1,000 |
| K0276146 | 3,000 |
| Y1620078 | 2,000 |

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有倸件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification
document
number（s）

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units
conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有溁件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units
conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有溁件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units
conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有溁件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有倸件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

身份證明<br>交件號碼

237114293
238109490
239531700
241282045
256151275
279569172
292236C
293259C
294322607
294490
296446867
301060029
301071723
301086843
301104314
301113579
301147414
301151630
301246355
301280032
302052822
302070032
302081719
302094726
302112414
302120423
302132985
302141535
302161787
302170011
302186854
302206843
302212826
302260031
302271425
302271828
303013534
303071535
303110912
30317005X
303191054
303210035
303301814
303303968
303305638
304061721
304064234
304102019
304103323
304121844

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |

Identification
document
number（s）
No．of
Shares／Units
allotted

Identification document number（s）

No．of Shares／Units allotted

股份／基金單位數目 交件號碼
股份／基金單位數目

獲配苰
交件號碼

1，000
1，000 30905682X
1，000 309071815
1，000 309090030
1，000 309101854
1，000 30912441X
1，000 309165280
1，000 309186881
1，000 309200988
1，000 309202650
1，000 309232644
1，000 309251523
1，000 309261749
1，000 309281023
1，000 309292047
4，000 310016847
1，000 310040860
1，000 310042230
1，000 310060411
1，000 310070966
1，000 31010170
3，000 310104926
1，000 310106196
5，000 31010691X
1，000 310108196
1，000 310109198
1，000 310115198
1，000 310115198
1，000 310133517
4，000 310153926
2，000 310172012
1，000 310202011
1，000 310202422
19，000 310245232
$1,000 \quad 310251518$
1，000 31031727X
1，000 311010391
3，000 311052820
1，000 311097302 2，000 311121643
1，000 311193028
1，000 311220019 1，000 311221611 1，000 311225434
1，000 311292055 1，000 311302459 1，000 311514884 1，000 312010029 2，000 312021865 1，000 312062047 $4,000 \quad 312074130$

| 1,000 | 312082130 | 1,000 |
| ---: | :--- | ---: |
| 1,000 | 312091955 | 1,000 |
| 1,000 | 312094322 | 1,000 |
| 1,000 | 312137844 | 1,000 |
| 1,000 | 312140012 | 1,000 |
| 2,000 | 312167015 | 1,000 |
| 1,000 | 312191840 | 1,000 |
| 1,000 | 312220011 | 1,000 |
| 1,000 | 312262056 | 1,000 |
| 1,000 | 312271537 | 1,000 |
| 1,000 | 312273513 | 4,000 |
| 1,000 | $31228424 X$ | 1,000 |
| 1,000 | 312296817 | 2,000 |
| 34,000 | 312300537 | 1,000 |
| 2,000 | 3180035 | 1,000 |
| 1,000 | 32020219 | 24,000 |
| 1,000 | 32022319 | 7,000 |
| 4,000 | 32050319 | 24,000 |
| 1,000 | 320520196 | 2,000 |
| 1,000 | 320520197 | 1,000 |
| 1,000 | 32102419 | 13,000 |
| 2,000 | 321281198 | 1,000 |
| 1,000 | 32128219 | 24,000 |
| 2,000 | 330103196 | 1,000 |
| 1,000 | 330124198 | 1,000 |
| 1,000 | 33030219 | 24,000 |
| 1,000 | 33032719 | 12,000 |
| 6,000 | 330419198 | 2,000 |
| 1,000 | 330424199 | 1,000 |
| 1,000 | 330721198 | 1,000 |
| 1,000 | 332624198 | 1,000 |
| 1,000 | 34213019 | 2,000 |
| 3,000 | 35058119 | 2,000 |
| 1,000 | 357175066 | 9,000 |
| 2,000 | 359354024 | 7,000 |
| 1,000 | 361256639 | 4,000 |
| 1,000 | 361403496 | 6,000 |
| 1,000 | 365044551 | 2,000 |
| 1,000 | 370110843 | 3,000 |
| 1,000 | 370613198 | 1,000 |
| 1,000 | 375139367 | 2,000 |
| 1,000 | 383217205 | 3,000 |
| 1,000 | 384072385 | 7,000 |
| 1,000 | 401066816 | 9,000 |
| 1,000 | 401082510 | 1,000 |
| 1,000 | 401134110 | 1,000 |
| 1,000 | 401140035 | 1,00 |
| 1,000 | 401160616 | 401190016 |
| 1,000 | 400 |  |
| 1,000 | 401270448 |  |
|  |  | 10 |

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有倸件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

身份證明<br>交件號碼

401291248
401292632 401311488 402054427 40206642X 402082629 402086886 402096914 402100062 402108932 402110017 402177811 402231217 402282971 40301331X 403015716 403052340 403066043 403130417 403132811 403135332 403180021 403192425 403240522 404020024 404043577 404057096 40406072X 404101214 40410176X 404112414 404170012 404200083 404211829 404212921 404220017 404222948 40427003X 404282714 40429523X 404301589 405310624 405311611 40601201X 406015558 40605305X 406111012 406226851 406248109 406253490

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |

No．of
Shares／Units
allotted

獲配發
股份／基金單位數目 交件號碼
Identification
document
number（s）
No．of
Shares／Units
allotted
Identification
document
number（s）

No．of Shares／Units allotted

獲配苰股份／基金單位數目 交件號碼 股份／基金單位數目

| 2，000 | 410191547 | 1，000 | 50126583X | 1，000 |
| :---: | :---: | :---: | :---: | :---: |
| 1，000 | 410211028 | 1，000 | 501286823 | 1，000 |
| 1，000 | 410220018 | 1，000 | 502010930 | 1，000 |
| 2，000 | 410232976 | 1，000 | 502041629 | 1，000 |
| 1，000 | 410251081 | 1，000 | 502070028 | 1，000 |
| 1，000 | 410268429 | 1，000 | 502071037 | 1，000 |
| 1，000 | 410270016 | 1，000 | 502102147 | 1，000 |
| 1，000 | 410290525 | 1，000 | 502120511 | 1，000 |
| 1，000 | 410782199 | 2，000 | 502122024 | 1，000 |
| 1，000 | 411046814 | 1，000 | 502190014 | 1，000 |
| 1，000 | 411050422 | 1，000 | 502193017 | 1，000 |
| 1，000 | 41108043X | 1，000 | 502201622 | 2，000 |
| 1，000 | 411083474 | 1，000 | 502220568 | 1，000 |
| 1，000 | 41110201X | 1，000 | 502225439 | 1，000 |
| 1，000 | 41111001X | 1，000 | 502252618 | 1，000 |
| 1，000 | 411140112 | 1，000 | 502286825 | 1，000 |
| 1，000 | 411162028 | 1，000 | 503061426 | 1，000 |
| 1，000 | 411192417 | 1，000 | 50315201X | 1，000 |
| 1，000 | 411218096 | 1，000 | 503165239 | 3，000 |
| 1，000 | 411242612 | 1，000 | 503242649 | 1，000 |
| 2，000 | 41128005X | 1，000 | 503251602 | 1，000 |
| 1，000 | 412022919 | 1，000 | 504020516 | 3，000 |
| 4，000 | 41204244X | 1，000 | 504202023 | 1，000 |
| 1，000 | 412083525 | 1，000 | 504202615 | 1，000 |
| 1，000 | 412097072 | 1，000 | 504230423 | 1，000 |
| 1，000 | 412124416 | 1，000 | 50425262X | 1，000 |
| 1，000 | 412142519 | 1，000 | 504254414 | 1，000 |
| 1，000 | 412157882 | 1，000 | 504262039 | 1，000 |
| 1，000 | 412170567 | 1，000 | 504284550 | 1，000 |
| 1，000 | 412182422 | 1，000 | 504300015 | 1，000 |
| 1，000 | 43012219 | 1，000 | 505025140 | 1，000 |
| 102，000 | 430302198 | 1，000 | 505056821 | 1，000 |
| 1，000 | 430403197 | 1，000 | 505064535 | 1，000 |
| 1，000 | 430481198 | 1，000 | 505123365 | 1，000 |
| 1，000 | 44010419 | 1，000 | 505141628 | 1，000 |
| 2，000 | 440106196 | 3，000 | 505196840 | 2，000 |
| 1，000 | 440181198 | 1，000 | 505232019 | 1，000 |
| 1，000 | 44030119 | 4，000 | 505240647 | 1，000 |
| 1，000 | 440301197 | 1，000 | 50531091X | 1，000 |
| 1，000 | 44050319 | 1，000 | 506084022 | 1，000 |
| 1，000 | 44522419 | 1，000 | 506100014 | 1，000 |
| 1，000 | 45020419 | 12，000 | 506144547 | 1，000 |
| 1，000 | 450204198 | 1，000 | 506254136 | 1，000 |
| 1，000 | 488077 | 4，000 | 506300925 | 1，000 |
| 1，000 | 501024415 | 1，000 | 506301206 | 1，000 |
| 1，000 | 501051024 | 1，000 | 50702361X | 2，000 |
| 3，000 | 501082542 | 1，000 | 507040019 | 1，000 |
| 4，000 | 50109407X | 1，000 | 507060314 | 1，000 |
| 2，000 | 501100714 | 1，000 | 507112726 | 1，000 |
| 1，000 | 501199010 | 1，000 | 507126839 | 1，000 |

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有倸件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s） number（s）

身份語明

交件號碼
507210833 507212628
507260674
507275810
507283025
507307534
508050518
508172915
50817693X
508210210
508266871
509031325
509080025
509092631
509121886
509142610
509152134
509154241
509160814
509163526
509241429
510052612
510062047 510063207
51008237X
510092619
510100013
510102015
510102656
510102662
510190419
510217198
510230034
510252428
511024235
51104792X
511112617
511115849
511146627
511162344
511172528
511180419
511190744
51122912X
511230021
511242628
511272625
511274714
511282624
512017950

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |

> No. of Shares/Units allotted
Identification
document
number（s）
Identification
document
number（s）

No．of Shares／Units allotted

| 獲配發 | 身份證明 | 獲配發 |
| ---: | ---: | ---: |
| 股份／基金單位數目 | 交件號碼 | 股份基金單位數目 |


| 1，000 | 606110928 | 1，000 | 611070947 | 1，000 |
| :---: | :---: | :---: | :---: | :---: |
| 1，000 | 606117011 | 1，000 | 611104521 | 3，000 |
| 1，000 | 606122929 | 1，000 | 611130456 | 5，000 |
| 1，000 | 606133915 | 1，000 | 611152129 | 1，000 |
| 1，000 | 606162235 | 2，000 | 611160010 | 1，000 |
| 1，000 | 606242647 | 1，000 | 611224719 | 1，000 |
| 1，000 | 607112617 | 1，000 | 611231036 | 1，000 |
| 1，000 | 60718402X | 1，000 | 611267126 | 3，000 |
| 1，000 | 607200268 | 1，000 | 611276214 | 1，000 |
| 1，000 | 60721008X | 1，000 | 611282126 | 1，000 |
| 1，000 | 607230427 | 1，000 | 612020422 | 1，000 |
| 2，000 | 607250711 | 2，000 | 612060022 | 7，000 |
| 2，000 | 607264512 | 1，000 | 61212028X | 1，000 |
| 1，000 | 607270422 | 1，000 | 612162644 | 2，000 |
| 1，000 | 608010773 | 1，000 | 612166918 | 1，000 |
| 1，000 | 608012811 | 2，000 | 612182818 | 1，000 |
| 2，000 | 608054413 | 1，000 | 612253951 | 1，000 |
| 1，000 | 608062626 | 1，000 | 61226908X | 1，000 |
| 1，000 | 608065436 | 2，000 | 612276016 | 1，000 |
| 1，000 | 60813102X | 1，000 | 70101102X | 1，000 |

1,000608161020
2,000 608200029
1,000 608206838
1,000 608212915
1,000 608235848
1,000 608242421
1,000 608276828
1,000 608282618
1,000 609043539
1,000 609077820
2,000 609091533
1,000 609120333
1,000 609140568
1,000 609142634
1,000 609244723
3,000 60926001X
1,000 60928264X
1,000 610046909
2,000 61008088X
1,000 610095847
1,000 610135710
1,000 610164548
1,000 610180365
1,000 610202612
1,000 61024187X
1,000 610271585
1,000 611010019
1,000 611015724
1,000 611036013
1,000 611041554

| 1,000 | 611070947 | 1,000 |
| :--- | :--- | :--- |
| 1,000 | 611104521 | 3,000 |
| 1,000 | 611130456 | 5,000 |
| 1,000 | 611152129 | 1,000 |
| 2,000 | 611160010 | 1,000 |
| 1,000 | 611224719 | 1,000 |
| 1,000 | 611231036 | 1,000 |
| 1,000 | 611267126 | 3,000 |
| 1,000 | 611276214 | 1,000 |
| 1,000 | 611282126 | 1,000 |
| 1,000 | 612020422 | 1,000 |
| 2,000 | 612060022 | 7,000 |
| 1,000 | $61212028 X$ | 1,000 |
| 1,000 | 612162644 | 2,000 |
| 1,000 | 612166918 | 1,000 |
| 2,000 | 612182818 | 1,000 |
| 1,000 | 612253951 | 1,000 |
| 1,000 | $61226908 X$ | 1,000 |
| 2,000 | 612276016 | 1,000 |
| 1,000 | $70101102 X$ | 1,000 |
| 1,000 | 701015117 | 1,000 |
| 2,000 | 701076021 | 1,000 |
| 1,000 | 701080011 | 1,000 |
| 1,000 | 701094729 | 1,000 |
| 1,000 | 701100030 | 1,000 |
| 1,000 | 701182033 | 1,000 |
| 1,000 | 701190632 | 1,000 |
| 1,000 | 701246848 | 1,000 |
| 1,000 | 701252435 | 1,000 |
| 1,000 | 701252913 | 1,000 |
| 1,000 | 701294229 | 1,000 |
| 6,000 | 701304566 | 1,000 |
| 1,000 | 701304566 | 1,000 |
| 1,000 | 702050619 | 1,000 |
| 1,000 | 702072710 | 1,000 |
| 1,000 | 702076368 | 1,000 |
| 1,000 | 702082656 | 1,000 |
| 1,000 | $70209262 X$ | 1,000 |
| 1,000 | 702100332 | 1,000 |
| 1,000 | 702110026 | 1,000 |
| 1,000 | 702140728 | 1,000 |
| 1,000 | 702200435 | 1,000 |
| 1,000 | 702201441 | 1,000 |
| 1,000 | 702203022 | 702212116 |
| 1,000 | 702230029 | 7,000 |
| 702264424 | 702280610 | 1,000 |
| 1,000 | 703037515 | $105 X$ |
| 1000 |  |  |

Section 4：Applications by giving electronic application instructions to HKSCC via CCASS

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有溁件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）
身份語明
交件號碼

703062627
703062656
703091023
703111425
703153363
703165312
70320684X
703214227
703250092
704016018
704061212
704062924
704073817
704075153
704094510
704170259
704182214
704182646
704211019
704242916
704255019
704293068
704300046
705084230
70510101X
705137213
705181869
705182022
705183071
705190051
705202448
705244022
705285789
706010551
706020429
706045422
706072029
706122117
706154045
706161621
706191187
706202614
706210425
70627393X
707012035
707014029
707035417
707116910
707150081
707171722

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |

Identification
document
number（s）
No．of
Shares／Units
allotted

Identification document number（s）

No．of Shares／Units allotted

> 獲配發
> 股份／基金單位數目

身份證明
交件號碼

獲配苰
股份／基金單位數目

獲配苰
文件號碼
$\begin{array}{lll}1,000 & 802020633 & 4,000 \\ 1,000 & 802020859 & 1,000 \\ 1,000 & 802022757 & 1,000\end{array}$
$1,000802022757 \quad 1,000$
$\begin{array}{lll}1,000 & 802050498 & 1,000 \\ 1,000 & 802165124 & 1,000\end{array}$
$1,000802190011 \quad 1,000$
$\begin{array}{lll}1,000 & 802202910 & 1,000 \\ 1,000 & 802234397 & 1,000\end{array}$
1，000 $802245224 \quad 6,000$

| 1,000 | $80226082 X$ |
| :--- | :--- |
| 1,000 | 1,000 |
| 02270047 | 1,000 |

1,000 802291C $\quad 5,000$
1,000 802448C $\quad 1,000$
$3,000803016947 \quad 1,000$
$\begin{array}{lll}1,000 & 803028018 & 1,000 \\ 1,000 & 803101716 & 1,000\end{array}$
$1,000803102416 \quad 1,000$
$1,000803129004 \quad 1,000$
$1,000803161844 \quad 1,000$
10，000 $803172041 \quad 1,000$
1,000 80318802X $\quad 1,000$
$1,000803232416 \quad 1,000$
$1,000803264411 \quad 1,000$
$1,000804021621 \quad 1,000$
1，000 80402494X 1，000
$1,000804030417 \quad 1,000$
6，000 $804061512 \quad 1,000$
3，000 $804062117 \quad 1,000$
$1,000804094319 \quad 1,000$
$4,000804105516 \quad 1,000$
$4,000804112153 \quad 1,000$
2，000 $804139003 \quad 1,000$
$1,000804166867 \quad 1,000$
$2,000804170964 \quad 1,000$
$1,000804301549 \quad 1,000$
1，000 $805034425 \quad 2,000$
$1,000805070418 \quad 1,000$
$1,000805141739 \quad 1,000$
$1,000805190921 \quad 1,000$
$1,000805201531 \quad 1,000$
$1,000805216525 \quad 1,000$
$1,000805250415 \quad 1,000$
1，000 $805257929 \quad 1,000$
2，000 $805270037 \quad 1,000$
$1,000805276830 \quad 1,000$
$1,000805290072 \quad 1,000$
1，000 $805313916 \quad 1,000$
$3,000806051722 \quad 1,000$
$1,000806056821 \quad 1,000$
1，000 80607241X 1，000

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有倸件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

身份證明<br>交件號碼

806081651 806104212 806130437 80614292X 806153102 806163131 806186621 806191821 806192021 806203343 806230025 806251523 806252462 806272019 806290697 807011223 807026878 807040764 807040954 807055170 807075411 807081528 807109208 80714042X 807151519 80717241X 807176066 807240919
807252174
807270014
80728035X
808011587
808025617
808072348
808084824
808114538
808130724
80816164X
808171734
808180615
808184251
80820224X
808242088
80826481X
808280710
809122818
809132947
809141811
809146848
809162017

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |

Identification
document
number（s）
No．of
Shares／Units
allotted

Identification document number（s）

No．of Shares／Units allotted

身份證明
交件號碼

獲配發
股份／基金單位數目

身份證明
交件號碼

獲配苰
股份／基金單位數目

| 1，000 | 90103245X | 1，000 | 906190419 | 1，000 |
| :---: | :---: | :---: | :---: | :---: |
| 1，000 | 901090435 | 1，000 | 906211311 | 2，000 |
| 1，000 | 901154317 | 1，000 | 906271718 | 1，000 |
| 1，000 | 901166423 | 1，000 | 90704042X | 1，000 |
| 1，000 | 901172447 | 1，000 | 907050047 | 1，000 |
| 1，000 | 901191815 | 1，000 | 907070522 | 1，000 |
| 1，000 | 901240721 | 2，000 | 907080415 | 1，000 |
| 1，000 | 901253221 | 1，000 | 907112961 | 1，000 |
| 1，000 | 901260518 | 1，000 | 907142420 | 1，000 |
| 1，000 | 902116847 | 1，000 | 907170340 | 1，000 |
| 1，000 | 902154222 | 1，000 | 907180318 | 1，000 |
| 1，000 | 90218431X | 1，000 | 907182021 | 2，000 |
| 1，000 | 902232611 | 1，000 | 907207722 | 1，000 |
| 1，000 | 903040751 | 1，000 | 908024645 | 1，000 |
| 1，000 | 90308690X | 1，000 | 908060372 | 1，000 |
| 2，000 | 903100020 | 1，000 | 908061728 | 1，000 |
| 3，000 | 903112642 | 1，000 | 908074221 | 1，000 |
| 1，000 | 903123327 | 1，000 | 90808202X | 2，000 |
| 1，000 | 90316236X | 1，000 | 908139044 | 2，000 |
| 1，000 | 903200315 | 1，000 | 908148714 | 1，000 |
| 2，000 | 903238826 | 1，000 | 908156882 | 1，000 |
| 2，000 | 90323907X | 1，000 | 908185729 | 1，000 |
| 1，000 | 903279114 | 1，000 | 908261286 | 1，000 |
| 2，000 | 904031027 | 1，000 | 908262221 | 1，000 |
| 1，000 | 904048069 | 1，000 | 908273511 | 1，000 |
| 1，000 | 904160010 | 2，000 | 908300016 | 2，000 |
| 1，000 | 904171525 | 1，000 | 909010412 | 1，000 |
| 2，000 | 904210045 | 1，000 | 909021015 | 1，000 |
| 1，000 | 904215820 | 1，000 | 909030410 | 1，000 |
| 3，000 | 904275131 | 1，000 | 909030722 | 2，000 |
| 1，000 | 904291425 | 1，000 | 909051220 | 1，000 |
| 1，000 | 905010045 | 1，000 | 909052707 | 1，000 |
| 1，000 | 905060410 | 2，000 | 909053020 | 1，000 |
| 1，000 | 905061419 | 1，000 | 909064079 | 1，000 |
| 1，000 | 905092958 | 1，000 | 909090057 | 1，000 |
| 1，000 | 905136726 | 2，000 | 90909033X | 1，000 |
| 1，000 | 905168530 | 1，000 | 90909262X | 1，000 |
| 1，000 | 905194016 | 1，000 | 909115193 | 1，000 |
| 1，000 | 905202334 | 1，000 | 90914191X | 1，000 |
| 1，000 | 905290824 | 1，000 | 909172315 | 1，000 |
| 1，000 | 90601212X | 1，000 | 909176111 | 1，000 |
| 1，000 | 90603212X | 1，000 | 909190927 | 2，000 |
| 1，000 | 906041716 | 1，000 | 909191624 | 1，000 |
| 1，000 | 906051110 | 1，000 | 909230086 | 1，000 |
| 1，000 | 906062429 | 1，000 | 909237450 | 1，000 |
| 1，000 | 906081738 | 1，000 | 909274518 | 3，000 |
| 1，000 | 906126012 | 4，000 | 909277621 | 1，000 |
| 1，000 | 906130089 | 1，000 | 909282948 | 1，000 |
| 1，000 | 906131014 | 1，000 | 909301218 | 1，000 |
| 1，000 | 906186855 | 1，000 | 910013526 | 1，000 |

Results of applications made by giving electronic application instructions to HKSCC via CCASS
The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units
conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申蔳的配發結果

以下爲透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有倸件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）
身份證明
交件號碼

910020047
910021951
910026811
910035842 910040464 910062225 910086887 910092616 910102023 910102049 910110045 910116924 910120827 910156813 910177519 910183314 910221045 910232205 910236880 910270914 910286832 910290314 911072646 911097565 911126835 911131815 911140018 911162126 911190430 911201045 911220022 911252411 911265714 911292041 911296819 911309061 912030624 91205682X 912082705 912102429 912150429 912163048 912190912 912243460 912252530 912272014 912298920 9464860 9611945
972422－S

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |


No．of
Shares／Units
allotted


No．of Shares／Units allotted
猚配發
文件號碼
股份／基金單位數目

股份／基金單位數目

身份證明

1，000 9786892
3，000 989681－S
2，000 A047471
1，000 A34711851
1，000 A4484412
1，000 A6206746
1，000 A6630424
1，000 A7745810
1，000 A8475043
1，000 A889934
1，000 A9177755
1，000 A9431716
1，000 A9632606
1，000 B6186896
2，000 C20001
1，000 C20002
1，000 C20003
1，000 C20005
1，000 C20006
2，000 C20007
1，000 C20009
1，000 C20010
1，000 C20011
1，000 C20012
2，000 C20013
1，000 C20014 1，000 C20027
1，000 C20028
4，000 C20029
1，000 C20031
1，000 C20032
1，000 C20033
2，000 C20034
1，000 C20035
1，000 C20037
1，000 C20038
1，000 C20039
1，000 C20040
1，000 C20041
1，000 C20043
2，000 C20044
1，000 C20045
1，000 C20046
2，000 C20047
1，000 C20048
7，000 C20049
1，000 C20050
9，000 C20051
1，000 C20052
18，000 C20053

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units
conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有倸件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document <br> allotted |
| number（s） |  |


| No．of | Identification <br> Shares／Units <br> document | No．of <br> allotted <br> Shares／Units <br> allotted |
| ---: | :---: | ---: |
| 獲配苰 | 身份證明 | 獲配苰 |


| 1,000 | GS127011B | 3,000 |
| :--- | :--- | :--- |
| 1,000 | GS127875B | 1,000 |
| 4,000 | GS129306B | 1,000 |


| 4,000 | GS129306B | 1,000 |
| :--- | :--- | :--- |
| 1,000 | GS130785B | 2,000 |
| 2,000 | GS132656B | 1,000 |


| 1,000 GS137898B | 1,000 |
| :--- | :--- |
| 1,000 |  |

2，000 GS152089B $\quad 1,000$
1，000 GS155166B 4，000

| 3,000 | H 0890334 | 1,000 |
| :--- | :--- | :--- |
| 2,000 | H 135084 | 1,000 |


| 3,000 | H 4194863 | 1,000 |
| :--- | :--- | :--- |
| 4,000 | H 4330724 | 2,000 |


| 4,000 | H4330724 | 2,000 |
| :--- | :--- | :--- |
| 4,000 | H4330732 | 1,000 |


| 1,000 | 177014 |
| :--- | :--- |
| 1,000 | 1,000 |


| 1,000 | 177015 |
| :--- | :--- |$\quad 4,000$

$3,000177022 \quad 1,000$

| 4,000 | 177024 |
| :--- | :--- |
| 5,000 | 177025 |


| 1,000 | 177026 |
| :--- | :--- |
| 1,000 |  |

$1,000 \quad 177027 \quad 1,000$

| 4,000 | 177028 |
| :--- | :--- |
| 1,000 | 177030 |


| 1,000 | 177030 |
| :--- | :--- |
| 7,000 | 177031 |

9，000 $177032 \quad 2,000$
2，000 $177033 \quad 1,000$

| 2,000 | 177034 | 2,000 |
| :--- | :--- | :--- |
| 1,000 | 177035 | 3,000 |


| 1,000 | 177036 |
| :--- | :--- |
| 2,000 |  |


| 4,000 | 177037 |
| :--- | :--- |
| 1,000 | 177038 |

$2,000177040 \quad 2,000$

| 1,000 | 177041 |
| :--- | :--- |
| 3,000 | 177042 |


| 3,000 | 177042 |
| :--- | :--- |
| 2,000 | 177044 |

$2,000177060 \quad 13,000$
$35,000177164 \quad 1,000$

| 1,000 | 177165 |
| :--- | :--- |
| 1,000 | 177167 |

$4,000177168 \quad 3,000$

| 3,000 | 177169 |
| :--- | :--- |
| 1,000 | 177170 |

$1,000177170 \quad 1,000$
2，000 $177171 \quad 1,000$
$4,000177173 \quad 1,000$
1，000 $177174 \quad 1,000$
$3,000 \quad 177175 \quad 1,000$
$10,000177176 \quad 9,000$
$5,000177177 \quad 8,000$

Results of applications made by giving electronic application instructions to HKSCC via CCASS
The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units
conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申蔳的配發結果

以下爲透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有倸件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

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| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |


| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |

$$
\begin{array}{cl}
\text { No. of } & \text { Identification } \\
\text { Shares/Units } & \text { document } \\
\text { allotted } & \text { number(s) }
\end{array}
$$

> No. of Shares/Units allotted

| 獲配發 | 身份證明 | 獲配發 |
| ---: | ---: | ---: |
| 股份基金單位數目 | 交件號碼 | 股份／基金單位數目 |


| 2,000 | IS5956938 | 2,000 | K5330971 | 1,000 |
| ---: | :--- | ---: | :--- | ---: |
| 1,000 | IS6248296 | 10,000 | K5629659 | 4,000 |
| 1,000 | IS6396873 | 7,000 | K5767911 | 4,000 |
| 1,000 | IS6420579 | 1,000 | K616468 | 3,000 |
| 2,000 | IS6421039 | 1,000 | K6649904 | 1,000 |
| 2,000 | IS6569396 | 7,000 | K6811868 | 1,000 |
| 2,000 | IS6667049 | 9,000 | K7031130 | 7,000 |
| 1,000 | IS6844967 | 12,000 | K7089562 | 1,000 |
| 3,000 | IS6925199 | 1,000 | K7254946 | 1,000 |
| 3,000 | IS7093414 | 1,000 | K7362773 | 2,000 |
| 3,000 | IS7286461 | 1,000 | K758850A | 1,000 |
| 2,000 | IS7433827 | 2,000 | K8222231 | 1,000 |
| 1,000 | IS7611092 | 1,000 | K8370273 | 1,000 |
| 1,000 | IS7739835 | 8,000 | K8418241 | 4,000 |
| 4,000 | IS7857497 | 1,000 | K8624453 | 1,000 |
| 1,000 | IS8266451 | 8,000 | K8637725 | 1,000 |
| 1,000 | IS8306107 | 1,000 | K8794561 | 1,000 |
| 1,000 | IS8626278 | 2,000 | K9256024 | 2,000 |
| 1,000 | IS8863589 | 2,000 | K9287019 | 1,000 |
| 1,000 | IS9319591 | 1,000 | K9406867 | 12,000 |
| 2,000 | IS9775649 | 7,000 | K9462953 | 24,000 |
| 3,000 | IS9806071 | 8,000 | K951919A | 2,000 |
| 13,000 | J22025890 | 1,000 | K9532889 | 3,000 |
| 2,000 | K0087874 | 13,000 | K9695109 | 1,000 |
| 3,000 | K035578A | 2,000 | K9715312 | 1,000 |
| 8,000 | K057231（4 | 3,000 | K9720855 | 2,000 |
| 3,000 | K1397559 | 4,000 | L12394283 | 1,000 |
| 1,000 | K159478 | 2,000 | L22000414 | 1,000 |

1,000 K1594478

$$
1,000 \quad \text { K1595873 }
$$

$$
1,000 \text { K1693522 }
$$

$$
1,000 \text { K2113171 }
$$

1,000 K2257513

$$
1,000 \quad \text { K2490714 }
$$

$$
1,000 \text { K2651726 }
$$

$$
3,000 \text { K2726416 }
$$

$$
1,000 \text { K2882655 }
$$

$$
2,000 \text { K297049A }
$$

$$
1,000 \quad \text { K3010724 }
$$

$$
8,000 \text { K3025047 }
$$

$$
3,000 \quad \text { K3483606 }
$$

1,000 K3605248
1,000 K3630277

$$
3,000 \text { K3815005 }
$$

$$
7,000 \quad \text { K3939197 }
$$

$$
13,000 \text { K4008316 }
$$

1,000 K418623(0

$$
2,000 \text { K4297067 }
$$

$$
1,000 \text { K4542762 }
$$

$$
3,000 \quad \text { K4885597 }
$$

1,000 K4966848

[^0]
## Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有溁件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |

No．of
Shares／Units
allotted
Identification
document
number（s）
No．of
Shares／Units
allotted

No．of Shares／Units allotted

身份證明
文件號碼

P0306103
P0407651
P0430319
P1281031
P1828200
P2021815
P2378225
P3010213
P3370619
P3435915
P4466237
P5177689
P7203024
P7467714
P7702152
P8148116
P8442421
P8612521
P8669361
P9356901
P9661119
Q12210470
Q22017713
R0205124
R0441979
R0451001
R0701202
R0837600
R0868220
R0991537
R1024182
R118189A
R1211489
R1915575
R2454873
R2615575
R2786299
R3171808
R3500143
R3763241
R3954594
R4107224
R4169300
R4205706
R4461362
R4554948
R4627341
R4720368
R4788728
R4934015

獲配發
股份／基金單位數目

身份證明
交件號碼

獲配苰
股份／基金單位數目

身份證明
交件號碼

獲配發 身份證明

1，000 VCL017232 1，000 VCL020016 1，000 VCL022756
1，000 VCL023110
1，000 VCL025838
2，000 VCL02971X
1，000 VCL030015
1，000 VCL030057
1，000 VCL030070
2，000 VCL030779
1，000 VCL031413
3，000 VCL032624
1，000 VCL033073
1，000 VCL033738
1，000 VCL036513
3，000 VCL036971
2，000 VCL040017
1，000 VCL042311
4，000 VCL043451
2，000 VCL044555
1，000 VCL045412
1，000 VCL047214
1，000 VCL050229
2，000 VCL051214
1，000 VCL054549
3，000 VCL054813
1，000 VCL055523
1，000 VCL057438
1，000 VCL060021
1，000 VCL060028
1，000 VCL06002X
1，000 VCL060170
3，000 VCL060823
1，000 VCL062012
1，000 VCL062616
1，000 VCL062711
7，000 VCL063207
1，000 VCL064225
1，000 VCL065110
2，000 VCL06571X
2，000 VCL066514
2，000 VCL067358
1，000 VCL070098
3，000 VCL07151X
1，000 VCL072418
1，000 VCL074810
1，000 VCL074971
1，000 VCL080022
2，000 VCL080033
10，000 VCL080092

| 1，000 | VCL081414 | 1，000 |
| :---: | :---: | :---: |
| 1，000 | VCL081592 | 1，000 |
| 1，000 | VCL082125 | 1，000 |
| 1，000 | VCL083818 | 1，000 |
| 1，000 | VCL086522 | 1，000 |
| 1，000 | VCL089337 | 1，000 |
| 1，000 | VCL090423 | 1，000 |
| 1，000 | VCL090728 | 1，000 |
| 1，000 | VCL091023 | 1，000 |
| 1，000 | VCL092038 | 2，000 |
| 1，000 | VCL092111 | 1，000 |
| 2，000 | VCL092427 | 1，000 |
| 1，000 | VCL092727 | 1，000 |
| 2，000 | VCL098649 | 1，000 |
| 1，000 | VCL100038 | 1，000 |
| 1，000 | VCL100216 | 1，000 |
| 1，000 | VCL100217 | 1，000 |
| 1，000 | VCL100714 | 1，000 |
| 1，000 | VCL102018 | 1，000 |
| 6，000 | VCL102858 | 2，000 |
| 1，000 | VCL10301X | 2，000 |
| 1，000 | VCL103497 | 1，000 |
| 1，000 | VCL104032 | 1，000 |
| 1，000 | VCL104311 | 2，000 |
| 1，000 | VCL106515 | 1，000 |
| 1，000 | VCL110034 | 1，000 |
| 2，000 | VCL11004X | 1，000 |
| 1，000 | VCL111558 | 1，000 |
| 1，000 | VCL114312 | 1，000 |
| 1，000 | VCL118229 | 1，000 |
| 2，000 | VCL120053 | 1，000 |
| 1，000 | VCL120318 | 1，000 |
| 1，000 | VCL120530 | 1，000 |
| 1，000 | VCL121538 | 1，000 |
| 1，000 | VCL121893 | 1，000 |
| 1，000 | VCL123025 | 1，000 |
| 9，000 | VCL126651 | 1，000 |
| 1，000 | VCL130167 | 1，000 |
| 1，000 | VCL131210 | 1，000 |
| 2，000 | VCL131511 | 1，000 |
| 1，000 | VCL131830 | 1，000 |
| 1，000 | VCL13201X | 1，000 |
| 1，000 | VCL132992 | 1，000 |
| 1，000 | VCL134772 | 1，000 |
| 1，000 | VCL135211 | 1，000 |
| 2，000 | VCL138470 | 1，000 |
| 2，000 | VCL140028 | 1，000 |
| 1，000 | VCL140320 | 2，000 |
| 1，000 | VCL140414 | 1，000 |
| 3，000 | VCL140823 | 1，000 |

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

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## 透過中央結算系统向香港結算發出電子認購指示申譑的配發結果

以下捊透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有溁件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。
Identification
document
number（s）

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |

身份證明
交件號碼

VCL141213
VCL14143X
VCL145411
VCL147093
VCL150617
VCL15151X
VCL151732
VCL153021
VCL154013
VCL154718
VCL15612X
VCL156512
VCL160044
VCL160056
VCL161910
VCL162126
VCL164123
VCL164560
VCL165030
VCL17097X
VCL171013
VCL172237
VCL173531
VCL173615
VCL17371X
VCL174714
VCL17501X
VCL175536
VCL180052
VCL180214
VCL181010
VCL181011
VCL181639
VCL182427
VCL185518
VCL186021
VCL187135
VCL188218
VCL190010
VCL190632
VCL196939
VCL20001X
VCL200052
VCL200323
VCL203934
VCL204029
VCL206008
VCL212437
VCL212495
VCL214216
No．of
Shares／Units
allotted
Identification
document
number（s）

| No．of | Identification |
| ---: | :--- |
| Shares／Units | document |
| allotted | number（s） |

No．of
Shares／Units
allotted
document number（s）
股份／基金單位數目

交件號碼

1，000 VCL284058
1，000 VCL284550
1，000 VCL28732X
1，000 VCL290056
1，000 VCL290319
1，000 VCL290720
1，000 VCL290937
1，000 VCL291112
1，000 VCL291145
1，000 VCL291416
3，000 VCL291995
1，000 VCL293135
1，000 VCL295024
4，000 VCL296016
1，000 VCL297022
1，000 VCL300320
1，000 VCL300515
1，000 VCL302099
1，000 VCL30341X
1，000 VCL304232
1，000 VCL304566
1，000 VCL312850
1，000 VCL313537
1，000 VCL838（6）
1，000 W19680068
1，000 W4787531
1，000 W68828275
1，000 Y0057582
1，000 Y0149266
1，000 Y0217113
1，000 Y075173A 1，000 Y0877164
1，000 Y0924588
1，000 Y0966590
1，000 Y0970776
1，000 Y1012574
1，000 Y1030130
1，000 Y115901A
1，000 Y1221610
1，000 Y1328040
1，000 Y1436609
1，000 Y1665497
2，000 Y1690440
1，000 Y1753272
1，000 Y1849997
1，000 Y1857264
1，000 Y1905315
1，000 Y190582A
1，000 Y1941958
1，000 Y2044054

No．of Shares／Units allotted

獲配荍
股份／基金單位數目

| 1,000 | $Y 2272669$ | 4,000 |
| :--- | :--- | :--- |
| 1,000 | $Y 2324464$ | 1,000 |
| 1,000 | $Y 2357818$ | 1,000 |

$\begin{array}{ll}1,000 & \text { Y2357818 }\end{array} 1,000$
1,000 Y2380364 1，000
1,000 Y2443870 $\quad 1,000$
$\begin{array}{ll}1,000 & \text { Y2731310 }\end{array} \quad 4,000$
1,000 Y308257A $\quad 1,000$
2，000 Y3293899 1，000
$\begin{array}{ll}1,000 & \text { Y351125A }\end{array} \quad 1,000$
1,000 Y4135332 $\quad 1,000$
$\begin{array}{ll}1,000 & \text { Y4160604 }\end{array} 1,1,000$
1，000 Y4436359 2，000
3，000 Y4806598 1，000
3，000 Y5206071 1，000
1，000 Y5216905 2，000
1,000 Y5337753 1，000
$\begin{array}{ll}1,000 & \text { Y5395699 }\end{array} \quad 1,000$
1,000 Z0522288 1，000
1,000 Z0664716 1，000
1，000 Z072274 1，000
2，000 Z0887456 1，000
1,000 Z1733878 1，000
1，000 Z1785975 1，000
1，000 Z2005701 2，000
1，000 Z2185580 4，000
1,000 Z2476739 1，000
1，000 Z2689724 9，000
1，000 Z2721210 1，000
3，000 Z3123376 1，000
1，000 Z3171583 1，000
1，000 Z317899 1，000
3，000 Z3330258 1，000
1,000 Z3370772 1，000
1，000 Z3375561 2，000
1,000 Z3578144 1，000
1,000 Z3606830 1，000
1，000 Z3686826 1，000
2，000 Z3772773 1，000
4，000 Z4062567 3，000
1，000 Z4258208 4，000
2，000 Z4420633 1，000
1，000 Z4581793 4，000
3，000 Z4721129 1，000
1,000 Z4730616 1，000
1,000 Z4850549 2，000

## Results of applications made by giving electronic application instructions to HKSCC via CCASS

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## 透過中央結算系踟向香港結算發出電子認購指示申請的配發結果

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| Identification document number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 交件号號馬 | 股份／基金單位數目 | 交件號碼 | 脂份／基金單位數目 | 交件號碼 | 股份／基金單位數目 | 交件號碼 | 股份／基金單位數目 |
| Z5046328 | 1，000 |  |  |  |  |  |  |
| Z5266433 | 1，000 |  |  |  |  |  |  |
| Z621691A | 1，000 |  |  |  |  |  |  |
| Z6293647 | 1，000 |  |  |  |  |  |  |
| Z631573A | 1，000 |  |  |  |  |  |  |
| Z6319913 | 2，000 |  |  |  |  |  |  |
| Z6365036 | 1，000 |  |  |  |  |  |  |
| Z6384073 | 2，000 |  |  |  |  |  |  |
| Z6591478 | 1，000 |  |  |  |  |  |  |
| Z6653856 | 2，000 |  |  |  |  |  |  |
| Z6693602 | 1，000 |  |  |  |  |  |  |
| Z7051825 | 1，000 |  |  |  |  |  |  |
| Z707397 | 3，000 |  |  |  |  |  |  |
| Z750711A | 1，000 |  |  |  |  |  |  |
| Z793168A | 1，000 |  |  |  |  |  |  |
| Z8145033 | 2，000 |  |  |  |  |  |  |
| Z8514357 | 12，000 |  |  |  |  |  |  |
| Z8794864 | 1，000 |  |  |  |  |  |  |
| Z905287A | 2，000 |  |  |  |  |  |  |
| Z9514709 | 1，000 |  |  |  |  |  |  |
| Z9668633 | 1，000 |  |  |  |  |  |  |
| Z982150 | 1，000 |  |  |  |  |  |  |
| Z9854593 | 1，000 |  |  |  |  |  |  |

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for $1,000,000$ or more Hong Kong Public Offer Shares and have provided all information required by their WHITE Application Forms, may collect their share certificate(s) in person from Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, May 7, 2019, or such other date as notified by us in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which is eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using WHITE Application Forms and share certificates which are not collected in person within the time specified for collection are expected to be despatched by ordinary post, at their own risk, to the address specified on the Application Forms on or before Tuesday, May 7, 2019.

Wholly or partially successful applicants using YELLOW Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their or designated CCASS Participant's stock accounts as stated in their Application Forms on Tuesday, May 7, 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees Limited.

Wholly or partially successful applicants by giving electronic application instructions to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their designated CCASS Participant's stock accounts or their CCASS Investor Participant stock account on Tuesday, May 7, 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees Limited.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on YELLOW Application Forms should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, May 7, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Public Offer Shares to applicants' stock account, they can check their new account balance via the CCASS Phone System and CCASS Internet System.

Applicants applying as a CCASS Investor Participant by giving electronic application instruction to HKSCC via CCASS should check the number of Hong Kong Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" (in effect from time to time) on Tuesday, May 7, 2019. Immediately after the credit of the Hong Kong Public Offer Shares to applicants' stock account and the credit of refund monies to their bank account, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund monies (if any) credited to their respective designated bank accounts.

Applicants using WHITE or YELLOW Application Forms who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their WHITE or YELLOW Application Forms may collect their refund cheque(s) from Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, May 7, 2019, or such other date as notified by us in the newspapers. Applicants using WHITE or YELLOW Application Forms who have applied for less than 1,000,000 Hong Kong Public Offer Shares, the refund cheque(s) will be sent to the address on the relevant Application Forms on or before Tuesday, May 7, 2019, by ordinary post and at their own risk.

Refund cheque(s) for wholly or partially unsuccessful applicants using WHITE or YELLOW Application Forms are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, May 7, 2019.

Refund monies (if any) for applicants who have applied by giving electronic application instruction to HKSCC via CCASS in respect of wholly and partially unsuccessful applications and/ or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee but without interest) are expected to be credited to their designated bank account or the designated bank account of their broker or custodian on Tuesday, May 7, 2019.

The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares. No receipt will be issued for application monies received.

Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, May 8, 2019 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the paragraph headed "Underwriting - Hong Kong Public Offering - Grounds for termination" in the Prospectus has not been exercised.

## INFORMATION ON SPECIAL ARRANGEMENTS TO FACILITATE SHARES TRANSFERRED AND TO BE TRANSFERRED FROM SINGAPORE TO HONG KONG PRIOR TO THE LISTING

As disclosed in the section headed "Listings, Registration, Dealings and Settlement - Special Arrangements to Facilitate Transfers prior to the Listing" in the Prospectus, special arrangements have been made to facilitate the transfer of Shares prior to the Listing. In connection with the Listing, the Singapore Share Transfer Agent and the Hong Kong Share Registrar provided/will provide three batch-transfers of Shares traded on the SGX-ST for Shareholders seeking to transfer their Shares to the Hong Kong Share Register before the Listing.

The key dates in relation to such batch-transfers exercises (the "Batch-Transfers") are set out below:

| Evirst |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
| Event | Fatch-Transfer | Second <br> Batch-Transfer | Third |
| Batch-Transfer |  |  |  |

Shareholders who hold their Shares directly in CDP can complete and submit the request for withdrawal of securities form to CDP and the SG Removal Request Form to the Singapore Share Transfer Agent before the relevant dates stipulated above to participate in the Batch-Transfers.

The Company will bear the costs, fees and duties payable for the Batch-Transfers, save that withdrawal fees payable to CDP will be borne by the relevant Shareholders and CDP's existing charges will still apply, together with any other costs to be levied by such Shareholders' own brokers, nominees or custodians (where relevant). Shareholders should note that all costs, fees and duties payable for any subsequent transfer of their Shares, including fees chargeable by the share registrars, CDP and the Shareholders' own brokers, nominees or custodians (where relevant) will be borne by Shareholders themselves.

The Company has made arrangements to inform the Shareholders and the Singapore investing public of details of the Listing and the Batch-Transfers procedures by way of announcements on the respective websites of our Company at www.ebwater.com and the SGX-ST at www.sgx.com.

The Board has been informed that as at Thursday, May 2, 2019, being the latest practicable date for the purpose of ascertaining the relevant information before the issue of this announcement:

- the $166,036,243$ Shares in respect of which the Singapore Share Transfer Agent has received transfer instructions include $166,036,243$ Shares which have been transferred under the First Batch-Transfer;
- all of the $166,036,243$ Shares in respect of which the Singapore Share Transfer Agent has received transfer instructions (representing approximately $6.204 \%$ of the total number of issued Shares) under the First Batch-Transfer have been registered on the Hong Kong Share Register and will be available for collection from the Hong Kong Share Registrar's office on Tuesday, 7 May 2019;
- the Shares in respect of which the Singapore Share Transfer Agent will receive transfer instructions under the Second Batch-Transfer will be registered on the Hong Kong Share Register and are expected to be available for available for collection from the Hong Kong Share Registrar's office on Friday, 24 May 2019; and
- the Shares in respect of which the Singapore Share Transfer Agent will receive transfer instructions under the Third Batch-Transfer will be registered on the Hong Kong Share Register and are expected to be available for collection from the Hong Kong Share Registrar's office on Wednesday, 29 May 2019.


## PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Overallotment Option, no less than $25 \%$ of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Hong Kong Listing Rules.

## COMMENCEMENT OF DEALINGS IN SHARES

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, May 8, 2019, it is expected that dealings in the Shares on the Main Board of the Hong Kong Stock Exchange will commence at 9:00 a.m. on Wednesday, May 8, 2019. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1857.

By order of the Board of Directors<br>China Everbright Water Limited<br>Mr. An Xuesong<br>Executive Director and Chief Executive Officer

Hong Kong, May 7, 2019

As at the date of this announcement, the Board comprises Mr. An Xuesong and Mr. Luo Junling as the executive Directors, Mr. Wang Tianyi as the non-executive Director, and Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee, and Ms. Hao Gang as the independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).


[^0]:    Section 4：Applications by giving electronic application instructions to HKSCC via CCASS

