

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2019							
To : Hong Kong Exchanges and	d Clea	ring Limited							
Name of Issuer CI	hina E	verbright Water Li	mited						
Date Submitted 4	June 2	2019							
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital								
1. Ordinary Shares									
(1) Stock code : <u>1857</u> [Descrip	otion:	Ordinary	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Opening Balance as at 8 May 2 (See Remarks)	2019	10,000,000,000	1.00	10,000,000,000					
Increase/(decrease)	-	0		0					
Balance at close of the month	-	10,000,000,000	1.00	10,000,000,000					
(2) Stock code : N/A	Descrip	otion:	N/A	A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	month	N/A	N/A	N/A					
Increase/(decrease)	-	N/A		N/A					
Balance at close of the month	-	N/A	N/A	N/A					

2. Preference Shares				
Stock code : N/A Descrip	N/A	1		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A N/A		
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/A		
	No. of other	Par value	Authorised share	
	classes of shares	(State currency)	capital (State currency)	
Balance at close of preceding month		•	capital	
Balance at close of preceding month _ Increase/(decrease)	shares	currency)	capital (State currency)	
	shares N/A	currency)	capital (State currency) N/A	

II. Movements in Issued Share Capital

No. of ordir	nary shares	No of preference	No. of other
(1)	(2)	shares	classes of shares
2,780,032,186	N/A	N/A	N/A
0	N/A	N/A	N/A
0.700.000.400	N1/A	NI/A	N1/A
2,780,032,186	N/A	N/A	N/A
	(1)	2,780,032,186 N/A 0 N/A	(1) (2) Shares 2,780,032,186 N/A N/A 0 N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date			. /			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		/				
EGM approval date (if applicable)						
(dd/mm/yyyy)	<u> </u>)				
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mpn/yyyy)	(/ /)				
		T-1-15	/	nm. ob a = a = \		
		Total E	o. (Ulaina Profesen	ary shares) ce shares)		-
			(O	ther class)		_

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)			/		
2.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(1/1)					
4.						
	/					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	otol C (Ordina	m, charas		
		I (otal C. (Ordina Preference)	ry snares) ce shares)		-
			(0)	ther class)		_
			`	,		_

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

Ot	her Movements ir	Issued Sha	are Capital				
	Towns of laster					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue						/
	g			Class of shares issuable (Note 1)			
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					,	/	_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			/	Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		/					_
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	,						
_	·	· · · · · · · · · · · · · · · · · · ·	·		· · · · · · · · · · · · · · · · · · ·	·	· ·

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
								/
				Class of shares issuable (Note 1)		_	,	
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					/			
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
/								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	_	
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	(1)	-
Total increase / (decrease) in ordinary shares du			N/A
	(2		N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	,		N/A
E): (These figures should be the same as the releva	•		N/A

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
The sh	orks (if any): hares of the Issuer were listed on the Main Board of The Stock Exchange of Hong Kong Limited May 2019.
Subm	itted by: Peng Pei
Title:	Legal Counsel and Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at
 the next ensuing distribution, the dividend/interest payable per unit will amount to
 exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.