

Singapore Exchange Securities Trading Limited, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “RELEASE OF REPORT FOR THE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 25 June 2019.

By Order of the Board
China Everbright Water Limited
An Xuesong

Executive Director and Chief Executive Officer

Hong Kong, 25 June 2019

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED
(Incorporated in Bermuda with limited liability)
(Company Reg. No: 34074)

**RELEASE OF REPORT FOR THE CORPORATE BONDS ON THE SHANGHAI
STOCK EXCHANGE**

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to:

- (i) the issuance by the Company of the first-tranche of RMB-denominated corporate bonds (“**Corporate Bonds**”) of an aggregate principal amount of RMB1,000,000,000 to qualified investors (the “**Qualified Investors**”) in the People’s Republic of China (excluding Hong Kong Special Administrative Region, Macau Special Administrative Region and Taiwan, for the purpose of this Announcement) (the “**First Tranche Corporate Bonds**”) on 24 July 2017 and the listing of the First Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 7 August 2017; and
- (ii) the issuance by the Company of the second-tranche of Corporate Bonds, which comprises two different types of Corporate Bonds, amounting to an aggregate principal amount of RMB800,000,000 to the Qualified Investors (the “**Second Tranche Corporate Bonds**”, collectively with the First Tranche Corporate Bonds, the “**Issued Corporate Bonds**”) on 16 August 2018 and the listing of the Second Tranche Corporate Bonds for trading on the SSE with effect from 3 September 2018.

2. RELEASE OF REPORT ON THE SHANGHAI STOCK EXCHANGE

- 2.1** The Company has today released on the SSE a report, which was prepared in accordance with the requirements under the Code of Professional Conduct of Bond Trustees 《公司债券受托管理人执业行为准则》, in respect of the period from 1 January 2018 to 31 December 2018 which provide, amongst other things, certain information relating to the Company and the Issued Corporate Bonds (the “**2018 Report**”), including the following:

- 2.1.1** confirmations that:

- (i) there is no deviation from the intended use of proceeds from the issuance of the First Tranche Corporate Bonds, as disclosed in the announcements of the Company dated 21 July 2017 (the “**Announcement on the First Tranche Issuance**”) and 8 December 2017, and as at the date of the 2018 Report, the proceeds from the issuance of the First Tranche Corporate Bonds have been fully utilised;
- (ii) there is no deviation from the intended use of proceeds from the issuance of the Second Tranche Corporate Bonds, as disclosed in the announcement of the Company dated 14 August 2018 (the “**Announcement on the Second Tranche Issuance**”), and as at the date of the 2018 Report, (a) RMB152 million is still available to be utilised from the issuance of the Second Tranche Corporate Bonds (type 1) and (b) the proceeds from the issuance of the Second Tranche Corporate Bonds (type 2) have been fully utilised;
- (iii) there is no change in the credit ratings of each of the Issued Corporate Bonds and the Company, as issuer of the Issued Corporate Bonds, as disclosed in the announcement of the Company dated 28 May 2019;
- (iv) there is no change in the credit enhancement measures and other measures implemented by the Company to ensure repayment on the each of the Issued Corporate Bonds (if any); and
- (v) there are no major litigation proceedings or arbitration proceedings by or against, or administrative penalties imposed on, the Company,

all of which were provided based on publicly available information.

2.2 A copy of the 2018 Report is available on the website of the SSE at www.sse.com.cn.

By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

An Xuesong
Executive Director and Chief Executive Officer

Date: 25 June 2019