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## **CHINA EVERBRIGHT WATER LIMITED**

**中國光大水務有限公司**

*(Incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Release of Full-Year Report for the Medium Term Notes and Super & Short-Term Commercial Papers on Beijing Financial Assets Exchange, Shanghai Clearing House and China Foreign Exchange Trade System National Interbank Funding Center” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 29 April 2022.

By Order of the Board

**China Everbright Water Limited**

**Peng Pei**

*Legal Counsel and Joint Company Secretary*

Hong Kong, 29 April 2022

*As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.*

# CHINA EVERBRIGHT WATER LIMITED

*(Incorporated in Bermuda with limited liability)*

*(Company Reg. No.: 34074)*

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## RELEASE OF FULL-YEAR REPORT FOR THE MEDIUM TERM NOTES AND SUPER & SHORT-TERM COMMERCIAL PAPERS ON BEIJING FINANCIAL ASSETS EXCHANGE, SHANGHAI CLEARING HOUSE AND CHINA FOREIGN EXCHANGE TRADE SYSTEM NATIONAL INTERBANK FUNDING CENTER

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### 1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to:

- (i) the issuance by the Company of the first tranche of medium term notes (“**MTNs**”) with a principal amount of RMB1,000,000,000 (the “**First Tranche MTNs**”) to the institutional investors (the “**Institutional Investors**”) in the national inter-bank bond market of mainland China on 3 and 4 August 2020;
- (ii) the issuance by the Company of the second tranche of MTNs with a principal amount of RMB1,000,000,000 (the “**Second Tranche MTNs**”) to the Institutional Investors in the national inter-bank bond market of mainland China on 13 and 14 January 2021;
- (iii) the issuance by the Company of the first tranche of RMB-denominated Super & Short-term Commercial Papers (“**SCPs**”) with a principal amount of RMB800,000,000 (the “**First Tranche SCPs**”) to the Institutional Investors in the national inter-bank bond market of mainland China on 9 August 2021;
- (iv) the issuance by the Company of the second tranche of SCPs with a principal amount of RMB1,000,000,000 (the “**Second Tranche SCPs**”, together with the First Tranche SCPs, the “**Issued SCPs**”) to the Institutional Investors in the national inter-bank bond market of mainland China on 12 January 2022; and

- (v) the issuance by the Company of the third tranche of MTNs with a principal amount of RMB1,000,000,000 (the “**Third Tranche MTNs**, together with the First Tranche MTNs and the Second Tranche MTNs, the “**Issued MTNs**”) to the Institutional Investors in the national inter-bank bond market of mainland China on 14 and 15 April 2022.

## **2. RELEASE OF FULL-YEAR REPORT ON BEIJING FINANCIAL ASSETS EXCHANGE, SHANGHAI CLEARING HOUSE AND CHINA FOREIGN EXCHANGE TRADE SYSTEM NATIONAL INTERBANK FUNDING CENTER**

2.1 The Company has released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所), Shanghai Clearing House (上海清算所) and China Foreign Exchange Trade System National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) a report, which was prepared in accordance with the relevant disclosure requirements under the *Administrative Rules on Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market* (《銀行間債券市場非金融企業債務融資工具管理辦法》), *Rules for Information Disclosure on Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market (2021)* (《銀行間債券市場非金融企業債務融資工具信息披露規則(2021版)》), *Interim Measures for Administration of the Bond Issuance by Overseas Institutions in the National Inter-bank Bond Market* (《全國銀行間債券市場境外機構債券發行管理暫行辦法》) and *Guidelines on Debt Financing Instruments of Overseas Non-Financial Enterprises (2020)* (《境外非金融企業債務融資工具業務指引(2020版)》), in respect of the period from 1 January 2021 to 31 December 2021 (the “**Reporting Period**”) which provide, amongst other things, certain information relating to the Company, the Issued MTNs and the Issued SCPs (the “**2021 Full-Year Report**”), including the following:

2.1.1 confirmations that:

- (i) in relation to the First Tranche MTNs, the Second Tranche MTNs and the First Tranche SCPs, there is no deviation from the intended use of proceeds as disclosed in the announcements of the Company dated 15 January 2020 and 23 December 2020;

- (ii) there is no change in the controlling shareholder of the Company, being China Everbright Environment Group Limited (“**Everbright Environment**”), and the controlling shareholder of Everbright Environment, being China Everbright Group Ltd., which operate independently of each other in terms of assets, personnel, organisation, finances and business;
- (iii) there is no violation of laws and regulations applicable to MTNs and/or SCPs, and no breaches of the Memorandum of Association and Bye-Laws of the Company;
- (iv) there are no major changes to the main businesses, business development goals, industry conditions and industry status of the Company;
- (v) there is no change in the credit ratings of the First Tranche MTNs and the Second Tranche MTNs and the Company, as issuer of MTNs and SCPs, as disclosed in the announcements of the Company dated 29 July 2020, 11 January 2021, 21 May 2021 and 6 August 2021; and
- (vi) as at end of the Reporting Period, there is no change in the credit enhancement measures and other measures implemented by the Company to ensure repayment on each of the First Tranche MTNs and the Second Tranche MTNs (if any).

2.1.2 an extract of the audited financial results of the Company and its subsidiaries for the full year ended 31 December 2021.

2.2 A copy of the 2021 Full-Year Report is available on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com/> and China Foreign Exchange Trade System National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/>.

By Order of the Board

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**Peng Pei**

*Legal Counsel and Joint Company Secretary*

Date: 29 April 2022