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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Payment of Interest in respect of the Third Tranche Medium Term Notes” which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited on 11 April 2023.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 11 April 2023

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Registration No.: 34074)

PAYMENT OF INTEREST IN RESPECT OF THE THIRD TRANCHE MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the third tranche of medium term notes (also known as China Everbright Water Limited First Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第一期中期票據) (Abbreviation: 22光大水務MTN001; Code: 102280813)) to institutional investors in the national inter-bank bond market of mainland China with a principal amount of RMB1,000,000,000 (the “**Third Tranche MTNs**”) on 14 April 2022 and 15 April 2022.

2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 18 April 2023 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the Third Tranche MTNs for the period from 18 April 2022 to 17 April 2023 (both dates inclusive) (the “**Payment of Interest**”). The interest for the Third Tranche MTNs is payable by way of simple interest for the period from 18 April 2022 to 17 April 2023 (both dates inclusive) at a rate of 3.10 per cent. per annum.

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/> an announcement containing further information on the Payment of Interest.

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 11 April 2023