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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Release of Full-Year Report for the Medium Term Notes and Super & Short-Term Commercial Papers on Beijing Financial Assets Exchange, Shanghai Clearing House and China Foreign Exchange Trade System National Interbank Funding Center” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 27 April 2023.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 27 April 2023

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Company Reg. No.: 34074)

RELEASE OF FULL-YEAR REPORT FOR THE MEDIUM TERM NOTES AND SUPER & SHORT-TERM COMMERCIAL PAPERS ON BEIJING FINANCIAL ASSETS EXCHANGE, SHANGHAI CLEARING HOUSE AND CHINA FOREIGN EXCHANGE TRADE SYSTEM NATIONAL INTERBANK FUNDING CENTER

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to:

- (i) the issuance by the Company of China Everbright Water Limited First Tranche Medium Term Notes 2020 (中國光大水務有限公司2020年度第一期中期票據) (Abbreviation: 20光大水務MTN001; Code: 102001139) with a principal amount of RMB1,000,000,000 (the “**2020 First Tranche MTNs**”) to the institutional investors in the national inter-bank bond market of mainland China (the “**Institutional Investors**”) on 3 and 4 August 2020;
- (ii) the issuance by the Company of China Everbright Water Limited First Tranche Medium Term Notes 2021 (中國光大水務有限公司2021年度第一期中期票據) (Abbreviation: 21光大水務MTN001; Code: 102100077) with a principal amount of RMB1,000,000,000 (the “**2021 Second Tranche MTNs**”) to the Institutional Investors on 13 and 14 January 2021;
- (iii) the issuance by the Company of China Everbright Water Limited First Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第一期中期票據) (Abbreviation: 22光大水務MTN001; Code: 102280813) with a principal amount of RMB1,000,000,000 (the “**2022 Third Tranche MTNs**”), to the Institutional Investors on 14 and 15 April 2022;

- (iv) the issuance by the Company of China Everbright Water Limited Second Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第二期中期票據) (Abbreviation: 22光大水務MTN002; Code: 102281244) with a principal amount of RMB700,000,000 (the “**2022 First Tranche Perpetual MTNs**”) to the Institutional Investors on 9 and 10 June 2022;
- (v) the issuance by the Company of China Everbright Water Limited First Tranche Super & Short-term Commercial Papers 2023 (中國光大水務有限公司2023年度第一期超短期融資券) (Abbreviation: 23光大水務SCP001; Code: 012380881) with a principal amount of RM1,000,000,000 (the “**Issued SCPs**”) to the Institutional Investors on 8 March 2023; and
- (vi) the issuance by the Company of China Everbright Water Limited First Tranche Medium Term Notes 2023 (中國光大水務有限公司2023年度第一期中期票據) (Abbreviation: 23光大水務MTN001; Code: 102380899) with a principal amount of RMB1,000,000,000 (the “**2023 First Tranche MTNs**”, and together with the 2020 First Tranche MTNs, the 2021 Second Tranche MTNs, the 2022 Third Tranche MTNs and the 2022 First Tranche Perpetual MTNs, the “**Issued MTNs**”) to the Institutional Investors on 13 and 14 April 2023.

2. **RELEASE OF FULL-YEAR REPORT ON BEIJING FINANCIAL ASSETS EXCHANGE, SHANGHAI CLEARING HOUSE AND CHINA FOREIGN EXCHANGE TRADE SYSTEM NATIONAL INTERBANK FUNDING CENTER**

- 2.1 The Company has released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所), Shanghai Clearing House (上海清算所) and China Foreign Exchange Trade System National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) a report, which was prepared in accordance with the relevant disclosure requirements under the *Administrative Rules on Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market* (《銀行間債券市場非金融企業債務融資工具管理辦法》), *Rules for Information Disclosure on Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market (2021)* (《銀行間債券市場非金融企業債務融資工具信息披露規則(2021版)》), *Interim Measures for Administration of the Bond Issuance by Overseas Institutions in the National Inter-bank Bond Market* (《全國銀行間債券市場境外機構債券發行管理暫行辦法》) and *Guidelines on Debt Financing Instruments of Overseas Non-Financial Enterprises (2020)* (《境外非金融企業債務融資工具業務指引(2020版)》), in respect of the period from 1 January 2022 to 31 December 2022 (the “**Reporting Period**”) which provides, amongst other things, certain information relating to the Company, the Issued MTNs and the Issued SCPs (the “**2022 Full-Year Report**”), including the following:

2.1.1 confirmations that:

- (i) in relation to the Issued MTNs and the Issued SCPs, there is no deviation from the intended use of proceeds as disclosed in the announcements of the Company dated 15 January 2020, 23 December 2020, 23 December 2021 and 30 January 2023;
- (ii) there is no change in the controlling shareholder of the Company, being China Everbright Environment Group Limited (“**Everbright Environment**”), and the controlling shareholder of Everbright Environment, being China Everbright Group Ltd., which operate independently of each other in terms of assets, personnel, organisation, finances and business;
- (iii) there is no violation of laws and regulations applicable to Medium Term Notes and/or Super & Short-term Commercial Papers, and no breaches of the Memorandum of Association and Bye-Laws of the Company;
- (iv) there are no major changes to the main businesses, business development goals, industry conditions and industry status of the Company;
- (v) there is no change in the credit ratings of the 2020 First Tranche MTNs, 2021 Second Tranche MTNs, 2022 Third Tranche MTNs and 2022 First Tranche Perpetual MTNs and the Company, as issuer of MTNs, as disclosed in the announcements of the Company dated 20 May 2022 and 12 August 2022; and
- (vi) as at end of the Reporting Period, there is no change in the credit enhancement measures and other measures implemented by the Company to ensure repayment on each of the 2020 First Tranche MTNs, 2021 Second Tranche MTNs, 2022 Third Tranche MTNs and 2022 First Tranche Perpetual MTNs (if any).

2.1.2 an extract of the audited financial results of the Company and its subsidiaries for the full year ended 31 December 2022.

2.2 A copy of the 2022 Full-Year Report is available on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/>.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 27 April 2023