

Singapore Exchange Securities Trading Limited, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Payment of Interest in respect of the First Tranche Perpetual Medium Term Notes” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 11 September 2023.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 11 September 2023

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No: 34074)

PAYMENT OF INTEREST IN RESPECT OF THE FIRST TRANCHE PERPETUAL MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the first tranche of perpetual medium term notes (also known as China Everbright Water Limited Second Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第二期中期票據)) (Abbreviation: 22光大水務MTN002; Code: 102281244) (the “**First Tranche Perpetual MTNs**”) with a principal amount of RMB700,000,000 to the institutional investors in the national inter-bank bond market of mainland China on 9 June 2022 and 10 June 2022.

2. PAYMENT OF INTEREST

Pursuant to the terms of the First Tranche Perpetual MTNs, the Company is entitled to postpone the current interest payment and all previously deferred interest payments in respect of the First Tranche Perpetual MTNs to the following interest payment date, with no limit on the number of postponements. However, the Company is not entitled to postpone interest payments in respect of the First Tranche Perpetual MTNs if a mandatory interest payment event occurs within the 12-month period prior to the interest payment date. Such events include, amongst other things, the payment of dividends to the Company’s ordinary shareholders (the “**Shareholders**”).

As announced on 10 August 2023, the Company declared an interim dividend of HK6.63 cents (equivalent to 1.13 Singapore cents) per ordinary share for the six months ended 30 June 2023, which was paid to the Shareholders on 8 September 2023. Accordingly, the Company will make an interest payment in respect of the First Tranche Perpetual MTNs, which will be made on the next interest payment date on 13 June 2024 (or if such date falls on a statutory holiday in mainland China, the following working day). Investors should note that the occurrence of a mandatory interest payment event is not an event of default.

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/> an announcement containing further information on the payment of interest.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 11 September 2023