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## **CHINA EVERBRIGHT WATER LIMITED**

**中國光大水務有限公司**

*(Incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Payment of Principal and Interest and Delisting in respect of the First Tranche Corporate Bonds on the Shanghai Stock Exchange” which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited on 7 July 2022.

By Order of the Board

**China Everbright Water Limited**

**Peng Pei**

*Legal Counsel and Joint Company Secretary*

Hong Kong, 7 July 2022

*As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.*

# CHINA EVERBRIGHT WATER LIMITED

*(Incorporated in Bermuda with limited liability)*

*(Company Reg. No: 34074)*

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## PAYMENT OF PRINCIPAL AND INTEREST AND DELISTING IN RESPECT OF THE FIRST TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

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### 1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the first tranche of RMB-denominated corporate bonds of an aggregate principal amount of RMB1,000,000,000 to qualified investors in mainland China (the “**First Tranche Corporate Bonds**”) on 24 July 2017 and the listing of the First Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 7 August 2017, of which an aggregate amount of RMB700,000,000 remains outstanding.

### 2. PAYMENT OF PRINCIPAL AND INTEREST

The Board wishes to announce that the Company will on 25 July 2022 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay:

- (i) the principal of the First Tranche Corporate Bonds, being RMB700,000,000; and
- (ii) interest on the First Tranche Corporate Bonds for the period from 24 July 2021 to 23 July 2022 (both dates inclusive), being the last interest payment under the First Tranche Corporate Bonds,

(collectively, the “**Payment**”).

The interest for the First Tranche Corporate Bonds is payable by way of simple interest for the period from 24 July 2021 to 23 July 2022 (both dates inclusive) at a rate of 3.28 per cent. per annum.

### **3. DELISTING**

The First Tranche Corporate Bonds will be delisted from the SSE on 25 July 2022 following the Payment (the “**Delisting**”).

### **4. FURTHER INFORMATION**

The Company has today released on the website of the SSE at [www.sse.com.cn](http://www.sse.com.cn) an announcement containing further information on the Payment and the Delisting.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

### **IMPORTANT NOTICE**

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By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

**Peng Pei**

*Legal Counsel and Joint Company Secretary*

Date: 7 July 2022