

China Everbright Water Limited

(Incorporated in Bermuda with limited liability)
(Stock Codes: U9E.SG, 1857.HK)

News Release

Everbright Water Secures Haimen Waste Water Treatment Project and Upgrading

in Jiangsu Province

Singapore and Hong Kong, 28 June 2019 - China Everbright Water Limited ("Everbright Water" or

the "Company", stock codes: U9E.SG and 1857.HK) (中国光大水务有限公司), an environmental

protection company focusing on water environment management, is pleased to announce that the

Company has today secured Haimen Waste Water Treatment Project ("Haimen Project" or the

"Project") and Upgrading in Jiangsu Province. The Project and Upgrading command a total

investment of approximately RMB140 million, which is comprised of the transfer price for Haimen

Project amounting to approximately RMB46.72 million, and the upgrading work amounting to

approximately RMB93.43 million. The Project and Upgrading have a concession period of 30 years

(including the construction period).

Haimen Project completed construction and commenced operation in July 2004. It is mainly

responsible for the treatment of industrial waste water discharged by companies in the Qinglong

Chemical Industrial Park in Haimen City, with a designed daily waste water treatment capacity of

10,000 m³. A consortium, which was led by Everbright Water, has won the bid for the Project and

Upgrading based on a ROT (Rehabilitate-Operate-Transfer) model. A project company (the "Project

Company") will be jointly established by Everbright Water and an investor representative of the

Haimen government, with Everbright Water holding a 90% stake in the Project Company. The

Project Company will be responsible for the design, investment, financing and construction of

Haimen Project and Upgrading; and during the operation and management period, it will be

responsible for the operation, maintenance and upgrading of all facilities relating to the Project. The

discharged water will comply with the national Grade 1A standard according to the Discharge

Standard of Pollutants for Municipal Wastewater Treatment Plant (GB18918-2002).

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Mr. An Xuesong, Executive Director and CEO of Everbright Water, said, "By fully leveraging on its advantages on technology and operation relating to the industrial waste water treatment sector, Everbright Water secured Haimen Project based on the ROT model. The Company will achieve synergies and integration among Haimen Project and its projects in the nearby cities like Suzhou, Wuxi and Nanjing. The businesses that set up in the Qinglong Chemical Industrial Park in Haimen City span various sectors such as chemical engineering, healthcare, agricultural chemicals and food processing. Therefore, there is a strong demand for industrial waste water treatment services with stringent standards. After the upgrading work of Haimen project is completed, the Project will better satisfy such demands in the park."

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About China Everbright Water Limited

China Everbright Water Limited ("Everbright Water" or the "Company") is an environmental protection company focusing on water environment management. The Company is listed on the Mainboard of the Singapore Exchange Securities Trading Limited and the Main Board of The Stock Exchange of Hong Kong Limited (stock codes: U9E.SG and 1857.HK) with its direct controlling shareholder being China Everbright International Limited (stock code: 257.HK).

The Company is principally engaged in water environment treatment, sponge city construction, river-basin ecological restoration, water supply, waste water treatment, reusable water, waste water source heat pump, sludge treatment and disposal, research and development of water environment management technologies, and engineering construction, etc. The Company's geographical footprint spans across East, Central, South, North, Northeast and Northwest China, including Beijing, Jiangsu, Zhejiang, Shandong, Shaanxi, Henan, Hubei, Guangxi Zhuang Autonomous Region, Liaoning and Inner Mongolia Autonomous Region, etc.

For more information, please visit the Company's official website at http://www.ebwater.com.

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