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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

AGREEMENTS IN RELATION TO THE ACQUISITION OF EQUITY INTEREST IN ELEVEN SMALL LOAN COMPANIES RESPECTIVELY

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Agreement 1

The Board is pleased to announce that on 20 June 2012, the Purchaser, a wholly owned subsidiary of the Company, and Vendor 1 entered into Agreement 1, pursuant to which, the Purchaser agreed to acquire Sales Equity 1, being 30% of the entire equity interest of Target 1, from Vendor 1 for the total cash consideration of RMB30,000,000.

Upon Completion of Agreement 1, Sales Equity 1 will be treated as investment in the financial statements of the Company.

Agreement 2

The Board is pleased to announce that on 20 June 2012, the Purchaser, a wholly owned subsidiary of the Company, and Vendors 2 entered into Agreement 2, pursuant to which, the Purchaser agreed to acquire Sales Equity 2, being 30% of the entire equity interest of Target 2, from Vendors 2 for the total cash consideration of RMB15,000,000.

Upon Completion of Agreement 2, Sales Equity 2 will be treated as investment in the financial statements of the Company.

Agreement 3

The Board is pleased to announce that on 20 June 2012, the Purchaser, a wholly owned subsidiary of the Company, and Vendors 3 entered into Agreement 3, pursuant to which, the Purchaser agreed to acquire Sales Equity 3, being 30% of the entire equity interest of Target 3, from Vendors 3 for the total cash consideration of RMB18,000,000.

Upon Completion of Agreement 3, Sales Equity 3 will be treated as investment in the financial statements of the Company.

Agreement 4

The Board is pleased to announce that on 20 June 2012, the Purchaser, a wholly owned subsidiary of the Company, and Vendors 4 entered into Agreement 4, pursuant to which, the Purchaser agreed to acquire Sales Equity 4, being 30% of the entire equity interest of Target 4, from Vendors 4 for the total cash consideration of RMB18,000,000.

Upon Completion of Agreement 4, Sales Equity 4 will be treated as investment in the financial statements of the Company.

Agreement 5

The Board is pleased to announce that on 20 June 2012, the Purchaser, a wholly owned subsidiary of the Company, and Vendors 5 entered into Agreement 5, pursuant to which, the Purchaser agreed to acquire Sales Equity 5, being 30% of the entire equity interests of Target 5, from Vendors 5 for the total cash consideration of RMB30,000,000.

Upon Completion of Agreement 5, Sales Equity 5 will be treated as investment in the financial statements of the Company.

Agreement 6

The Board is pleased to announce that on 20 June 2012, the Purchaser, a wholly owned subsidiary of the Company, and Vendors 6 entered into Agreement 6, pursuant to which, the Purchaser agreed to acquire Sales Equity 6, being 30% of the entire equity interests of the Target 6, from Vendors 6 for the total cash consideration of RMB24,000,000.

Upon Completion of Agreement 6, Sales Equity 6 will be treated as investment in the financial statements of the Company.

Agreement 7

The Board is pleased to announce that on 20 June 2012, the Company, and Vendor 7 entered into Agreement 7, pursuant to which, the Company agreed to acquire Sales Equity 7, being 30% of the entire equity interest of Target 7, from Vendor 7 for the total cash consideration of RMB18,360,000.

Upon Completion of Agreement 7, Sales Equity 7 will be treated as investment in the financial statements of the Company.

Agreement 8

The Board is pleased to announce that on 20 June 2012, the Company, and Vendors 8 entered into Agreement 8, pursuant to which, the Company agreed to acquire Sales Equity 8, being 30% of the entire equity interest of Target 8, from Vendors 8 for the total cash consideration of RMB30,000,000.

Upon Completion of Agreement 8, Sales Equity 8 will be treated as investment in the financial statements of the Company.

Agreement 9

The Board is pleased to announce that on 20 June 2012, the Company, and Vendor 9 entered into Agreement 9, pursuant to which, the Company agreed to acquire Sales Equity 9, being 20% of the entire equity interest of Target 9, from Vendor 9 for the total cash consideration of RMB10,000,000.

Upon Completion of Agreement 9, Sales Equity 9 will be treated as investment in the financial statements of the Company.

Agreement 10

The Board is pleased to announce that on 20 June 2012, the Company, and Vendor 10 entered into Agreement 10, pursuant to which, the Company agreed to acquire Sales Equity 10, being 20% of the entire equity interest of Target 10, from Vendor 10 for the total cash consideration of RMB40,000,000.

Upon Completion of Agreement 10, Sales Equity 10 will be treated as investment in the financial statements of the Company.

Agreement 11

The Board is pleased to announce that on 20 June 2012, the Company, and Vendors 11 entered into Agreement 11, pursuant to which, the Company agreed to acquire Sales Equity 11, being 20% of the entire equity interest of Target 11, from Vendors 11 for the total cash consideration of RMB20,000,000.

Upon Completion of Agreement 11, Sales Equity 11 will be treated as investment in the financial statements of the Company.

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board is pleased to announce that, on 20 June 2012, the Purchaser, a wholly owned subsidiary of the Company, or the Company entered into the Agreements with each of the relevant Vendors independently pursuant to which, the Purchaser or the Company agreed to acquire the relevant Sales Equities from each of the relevant Vendors respectively. The details of the Agreements are as follows:

AGREEMENT 1

Date: 20 June 2012

Parties: The Purchaser; and
Vendor 1

Target 1 is a company limited by shares incorporated in the PRC. Vendor 1 is a company incorporated in the PRC with limited liability and it is principally engaged in investment holding. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 1, the shareholders (including Vendor 1) and the ultimate beneficial owners of Target 1 is Independent Third Party.

Information on Target 1

Target 1 is principally engaged in the provision of rapid, nimble and easy small loan service in Yushan County (玉山縣[#]), Shangrao City(上饒市[#]), Jiangxi Province, the PRC.

As at the date of the announcement, Target 1 has a total registered capital of RMB100,000,000, 30% of which is owned by Vendor 1 and 70% of which is owned by other Independent Third Parties.

Major terms of Agreement 1

Pursuant to Agreement 1, the Purchaser agreed to acquire Sales Equity 1 from Vendor 1 for the total cash consideration of RMB30,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 1, which is equivalent to the monetary value of 30% of the total registered capital of Target 1. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 180 days upon approval of Agreement 1 and the transfer of Sales Equity 1 by the supervising government monetary and foreign investment authorities. Target 1 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 1, Sales Equity 1 will be treated as investment in the financial statements of the Company.

AGREEMENT 2

Date: 20 June 2012

Parties: The Purchaser; and
Vendors 2

Target 2 is a company limited by shares incorporated in the PRC. Vendors 2 are companies incorporated in the PRC with limited liability and they are principally engaged in investment holding, electronic industry and packaging industry respectively. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 2, the shareholders (including Vendors 2) and the ultimate beneficial owners of Target 2 is Independent Third Party.

Information on Target 2

Target 2 is principally engaged in the provision of rapid, nimble and easy small loan, small business development management and financial advisory services in Guangfeng County (廣豐縣[#]), Shangrao City(上饒市[#]), Jiangxi Province, the PRC.

As at the date of the announcement, Target 2 has a total registered capital of RMB50,000,000, 30% of which is owned by Vendors 2 and 70% of which is owned by other Independent Third Parties.

Major terms of Agreement 2

Pursuant to Agreement 2, the Purchaser agreed to acquire Sales Equity 2 from Vendors 2 (10% of the total registered capital of Target 2 from each of Vendors 2) for the total cash consideration of RMB15,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 2, which is equivalent to the monetary value of 30% of the total registered capital of Target 2. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 180 days upon approval of Agreement 2 and the transfer of Sales Equity 2 by the supervising government monetary and foreign investment authorities. Target 2 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 2, Sales Equity 2 will be treated as investment in the financial statements of the Company.

AGREEMENT 3

Date: 20 June 2012

Parties: The Purchaser; and
Vendors 3

Target 3 is a company limited by shares incorporated in the PRC. Vendors 3 are companies incorporated in the PRC with limited liability and they are principally engaged in industrial sector, wood industry and decoration material industry respectively. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 3, the shareholders (including Vendors 3) and the ultimate beneficial owners of Target 3 is Independent Third Party.

Information on Target 3

Target 3 is principally engaged in the provision of rapid, nimble and easy small loan service in Poyang County (鄱陽縣[#]), Shangrao City(上饒市[#]), Jiangxi Province, the PRC.

As at the date of the announcement, Target 3 has a total registered capital of RMB60,000,000, 40% of which is owned by Vendors 3 and 60% of which is owned by other Independent Third Parties.

Major terms of Agreement 3

Pursuant to Agreement 3, the Purchaser agreed to acquire Sales Equity 3 from Vendors 3 (10% of the total registered capital of Target 3 from each of Vendors 3) for the total cash consideration of RMB18,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 3, which is equivalent to the monetary value of 30% of the total registered capital of Target 3. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 180 days upon approval of Agreement 3 and the transfer of the Sales Equity 3 by the supervising government monetary and foreign investment authorities. Target 3 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 3, Sales Equity 3 will be treated as investment in the financial statements of the Company.

AGREEMENT 4

Date: 20 June 2012

Parties: The Purchaser; and
Vendors 4

Target 4 is a company limited by shares incorporated in the PRC. Vendors 4 are companies incorporated in the PRC with limited liability and they are principally engaged in building decoration industry, trade industry and decoration material industry respectively. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 4, the shareholders (including Vendors 4) and the ultimate beneficial owners of Target 4 is Independent Third Party.

Information on Target 4

Target 4 is principally engaged in the provision of rapid, nimble and easy small loan services in Wuyuan County (婺源縣[#]), Shangrao (上饒市[#]), Jiangxi Province, the PRC.

As at the date of the announcement, Target 4 has a total registered capital of RMB60,000,000, 40% of which is owned by Vendors 4 and 60% of which is owned by other Independent Third Parties.

Major terms of Agreement 4

Pursuant to Agreement 4, the Purchaser agreed to acquire Sales Equity 4 from Vendors 4 (10% of the total registered capital of Target 4 from each of Vendors 4) for the total cash consideration of RMB18,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 4, which is equivalent to the monetary value of 30% of the total registered capital of Target 4. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 180 days upon approval of Agreement 4 and the transfer of Sales Equity 4 by the supervising government monetary and foreign investment authorities. Target 4 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 4, Sales Equity 4 will be treated as investment in the financial statements of the Company.

AGREEMENT 5

Date: 20 June 2012

Parties: The Purchaser; and
Vendors 5

Target 5 is a company incorporated in the PRC with limited liability. Vendors 5 are companies incorporated in the PRC with limited liability and they are principally engaged in culture media industry, industrial sector and design and decoration industry respectively. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 5, the shareholders (including Vendors 5) and the ultimate beneficial owners of Target 5 is Independent Third Party.

Information on Target 5

Target 5 is principally engaged in the provision of rapid, nimble and easy small loan services in Xinzhou District (信州區[#]), Shangrao (上饒市[#]), Jiangxi Province, the PRC.

As at the date of the announcement, Target 5 has a total registered capital of RMB100,000,000, 30% of which is owned by Vendors 5 and 70% of which is owned by other Independent Third Parties.

Major terms of Agreement 5

Pursuant to Agreement 5, the Purchaser agreed to acquire Sales Equity 5 from Vendors 5 (10% of the total registered capital of Target 5 from each of Vendors 5) for the total cash consideration of RMB30,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 5, which is equivalent to the monetary value of 30% of the total registered capital of Target 5. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 180 days upon approval of Agreement 5 and the transfer of Sales Equity 5 by the supervising government monetary and foreign investment authorities. Target 5 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 5, Sales Equity 5 will be treated as investment in the financial statements of the Company.

AGREEMENT 6

Date: 20 June 2012

Parties: The Purchaser; and
Vendors 6

Target 6 is a company incorporated in the PRC with limited liability. Vendors 6 are companies incorporated in the PRC with limited liability and they are principally engaged in investment holdings, properties industry and wood industry respectively. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 6, the shareholders (including Vendors 6) and the ultimate beneficial owners of Target 6 is Independent Third Party.

Information on Target 6

Target 6 is principally engaged in the provision of rapid, nimble and easy small loan services in Economic Development Zone(經濟開發區內[#]), Shangrao (上饒市[#]), Jiangxi Province, the PRC.

As at the date of the announcement, Target 6 has a total registered capital of RMB80,000,000, 40% of which is owned by Vendors 6 and 60% of which is owned by other Independent Third Parties.

Major terms of Agreement 6

Pursuant to Agreement 6, the Purchaser agreed to acquire Sales Equity 6 from Vendors 6 (10% of the total registered capital of Target 6 from each of Vendors 6) for the total cash consideration of RMB24,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 6, which is equivalent to the monetary value of 30% of the total registered capital of Target 6. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 180 days upon approval of Agreement 6 and the transfer of Sales Equity 6 by the supervising government monetary and foreign investment authorities. Target 6 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 6, Sales Equity 6 will be treated as investment in the financial statements of the Company.

AGREEMENT 7

Date: 20 June 2012

Parties: The Company; and
Vendor 7

Target 7 is a company incorporated in the PRC with limited liability. Vendor 7 is a company incorporated in the PRC with limited liability and it is principally engaged in investment holding. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 7, the shareholders (including Vendor 7) and the ultimate beneficial owners of Target 7 is Independent Third Party.

Information on Target 7

Target 7 is principally engaged in the provision of rapid, nimble and easy small loan service in Chifeng City (赤峰市[#]), Nei Mongol (内蒙古[#]), the PRC.

As at the date of the announcement, Target 7 has a total registered capital of RMB61,200,000, 51% of which is owned by Vendor 7 and 49% of which is owned by other Independent Third Parties.

Major terms of Agreement 7

Pursuant to Agreement 7, the Company agreed to acquire Sales Equity 7 from Vendor 7 for the total cash consideration of RMB18,360,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 7, which is equivalent to the monetary value of 30% of the total registered capital of Target 7. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 180 days upon approval of Agreement 7 and the transfer of Sales Equity 7 by the supervising government monetary and foreign investment authorities. Target 7 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 7, Sales Equity 7 will be treated as investment in the financial statements of the Company.

AGREEMENT 8

Date: 20 June 2012

Parties: The Company; and
Vendors 8

Target 8 is a company limited by shares incorporated in the PRC. Vendors 8 are a company incorporated in the PRC with limited liability principally engaged in guarantee service and an individual. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 8, the shareholders (including Vendors 8) and the ultimate beneficial owners of Target 8 is Independent Third Party.

Information on Target 8

Target 8 is principally engaged in the provision of rapid, nimble and easy small loan services in Baotou City (包頭市[#]), Nei Monggol (內蒙古[#]), the PRC.

As at the date of the announcement, Target 8 has a total registered capital of RMB100,000,000, 47.79% of which is owned by Vendors 8 and 52.21% of which is owned by other Independent Third Parties.

Major terms of Agreement 8

Pursuant to Agreement 8, the Purchaser agreed to acquire Sales Equity 8 from Vendors 8 (24% and 6% of the total registered capital of Target 8 from each of Vendors 8 respectively) for the total cash consideration of RMB30,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 8, which is equivalent to the monetary value of 30% of the total registered capital of Target 8. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 180 days upon approval of Agreement 8 and the transfer of Sales Equity 8 by the supervising government monetary and foreign investment authorities. Target 8 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 8, Sales Equity 8 will be treated as investment in the financial statements of the Company.

AGREEMENT 9

Date: 20 June 2012

Parties: The Company; and
Vendor 9

Target 9 is a company incorporated in the PRC with limited liability. Vendor 9 is a company incorporated in the PRC with limited liability and it is principally engaged in car selling industry. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 9, the shareholders (including Vendor 9) and the ultimate beneficial owners of Target 9 is Independent Third Party.

Information on Target 9

Target 9 is principally engaged in the provision of rapid, nimble and easy small loan and banking fund financing service in Free Trade Zone (保稅區[#]), Dalian City (大連市[#]), the PRC.

As at the date of the announcement, Target 9 has a total registered capital of RMB50,000,000, 49% of which is owned by Vendor 9 and 51% of which is owned by other Independent Third Parties.

Major terms of Agreement 9

Pursuant to Agreement 9, the Company agreed to acquire Sales Equity 9 from Vendor 9 for the total cash consideration of RMB10,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 9, which is equivalent to the monetary value of 20% of the total registered capital of Target 9. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 180 days upon approval of Agreement 9 and the transfer of Sales Equity 9 by the supervising government monetary and foreign investment authorities. Target 9 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 9, Sales Equity 9 will be treated as investment in the financial statements of the Company.

AGREEMENT 10

Date: 20 June 2012

Parties: The Company; and
Vendor 10

Target 10 is a company incorporated in the PRC with limited liability. Vendor 10 is a company incorporated in the PRC with limited liability and it is principally engaged in trading industry. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 10, the shareholders (including Vendor 10) and the ultimate beneficial owners of Target 10 is Independent Third Party.

Information on Target 10

Target 10 is principally engaged in the provision of rapid, nimble and easy small loan service in Jiangyin City (江陰市[#]), Jiangsu Province (江蘇省[#]), the PRC.

As at the date of the announcement, Target 10 has a total registered capital of RMB200,000,000, 20% of which is owned by Vendor 10 and 80% of which is owned by other Independent Third Parties.

Major terms of Agreement 10

Pursuant to Agreement 10, the Company agreed to acquire Sales Equity 10 from Vendor 10 for the total cash consideration of RMB40,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 10, which is equivalent to the monetary value of 20% of the total registered capital of Target 10. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 30 days upon approval of Agreement 10 and the transfer of Sales Equity 10 by the supervising government monetary and foreign investment authorities. Target 10 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 10, Sales Equity 10 will be treated as investment in the financial statements of the Company.

AGREEMENT 11

Date: 20 June 2012

Parties: The Company; and
Vendors 11

Target 11 is a company limited by shares incorporated in the PRC. Vendors 11 are a company incorporated in the PRC with limited liability, principally engaged in investment holdings and two individuals. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Target 11, the shareholders (including Vendors 11) and the ultimate beneficial owners of Target 11 is Independent Third Party.

Information on Target 11

Target 11 is principally engaged in the provision of rapid, nimble and easy small loan and related consultation services in Shanghai, the PRC.

As at the date of the announcement, Target 11 has a total registered capital of RMB100,000,000, 30% of which is owned by Vendors 11 and 70% of which is owned by other Independent Third Parties.

Major terms of Agreement 11

Pursuant to Agreement 11, the Purchaser agreed to acquire Sales Equity 11 from Vendors 11 (10%, 5% and 5% of the total registered capital of Target 11 from each of Vendors 11 respectively) for the total cash consideration of RMB20,000,000. The consideration was arrived at after arm's length negotiations between the parties to Agreement 11, which is equivalent to the monetary value of 20% of the total registered capital of Target 11. The consideration will be funded by the internal finance of the Group.

The total consideration shall be payable within 90 days upon approval of Agreement 11 and the transfer of Sales Equity 11 by the supervising government monetary and foreign investment authorities. Target 11 shall be changed from a domestic enterprise to a sino-foreign joint venture enterprise after the transfer.

Upon Completion of Agreement 11, Sales Equity 11 will be treated as investment in the financial statements of the Company.

REASONS FOR ENTERING INTO THE AGREEMENTS

The Company is an investment holding company and its principal subsidiaries are engaged in the holding of equity or equity-related investments in listed and unlisted companies in Hong Kong and the PRC.

The Group is actively exploring opportunities to expand its investment horizon and to enhance the investment return of the Group and the Shareholders as a whole. The Board takes the view that the economy in the PRC will continuously grow in a rapid pace, such that the demand for the financial services such as small loan and guarantee business will continue to grow and will have good profit margin. Since late 2010, the Group has commenced its investment in small loan and guarantee business in the PRC. The investments in the Targets are in line with the Group's investment strategy.

The Board is of the view that the investments in Shangrao City, Jiangxi Province where Target 1 to Target 6 conduct their business will generate good return. According to introduction of the provincial government of Shangrao City, Jiangxi Province, the PRC, the Group see favorable prospect in the economic development in Shangrao City, especially in urbanized construction and tourism development, which will need to be supported by the capital market which would be beneficial to the business of the Targets.

The Board is of the view that the investments in Chifeng City, Inner Mongolia where Target 7 conduct its business will generate good return. Chifeng City is a main city in Inner Mongolia which has the largest population. Situated at a prime location with a convenient transportation network, it is the heart of the eastern and northern part of Zhenxing District and Bohai Economic Rim. It forms a development pattern of the modern service industry which is commerce-, logistics-, tourism- and finance-oriented.

The Board is of the view that the investments in Baotou City, Inner Mongolia where Target 8 conduct its business will generate good return. Baotou City is the largest city in Inner Mongolia and also the largest industrial city in Inner Mongolia Autonomous Region, which make it a vital and fundamental industrial base in China.

The Board is of the view that the investments in Jiangyin City, Jiangsu Province where Target 9 conduct its business will generate good return. According to introduction of the provincial government of Jiangyin City, Jiangsu Province, the Economic Development Zone in Jiangyin City will create a new modern technology city that is integrated with different elements, which include financial industry, scientific technology, biology, living and modern city, with the greatest innovation, investment potential and biological attraction, and turn the development zone into a hub for high-tech industry, pilot for innovation and new business engagements, demonstrator for service outsourcing and common area for biological environment and civilization.

“Agreement 4”	an agreement dated 20 June 2012 and entered into between the Purchaser and Vendors 4 in relation to the Acquisition of Sales Equity 4
“Agreement 5”	an agreement dated 20 June 2012 and entered into between the Purchaser and Vendors 5 in relation to the Acquisition of Sales Equity 5
“Agreement 6”	an agreement dated 20 June 2012 and entered into between the Purchaser and Vendors 6 in relation to the Acquisition of Sales Equity 6
“Agreement 7”	an agreement dated 20 June 2012 and entered into between the Company and Vendor 7 in relation to the Acquisition of Sales Equity 7
“Agreement 8”	an agreement dated 20 June 2012 and entered into between the Company and Vendors 8 in relation to the Acquisition of Sales Equity 8
“Agreement 9”	an agreement dated 20 June 2012 and entered into between the Company and Vendor 9 in relation to the Acquisition of Sales Equity 9
“Agreement 10”	an agreement dated 20 June 2012 and entered into between the Company and Vendor 10 in relation to the Acquisition of Sales Equity 10
“Agreement 11”	an agreement dated 20 June 2012 and entered into between the Company and Vendors 11 in relation to the Acquisition of Sales Equity 11
“Agreements”	Agreement 1, Agreement 2, Agreement 3, Agreement 4, Agreement 5, Agreement 6, Agreement 7, Agreement 8, Agreement 9, Agreement 10 and Agreement 11 collectively
“Board”	the board of Directors
“Company”	China Financial International Investments Limited, a company incorporated in the Cayman Islands and continued in Bermuda with limited liability, the issued shares of which are listed on the Stock Exchange
“Completion”	completion of each of the Agreements in accordance with the terms and conditions thereunder

“Connected persons”	has the meaning ascribed to it in the Listing Rules
“Directors”	the directors of the Company
“Group”	the Company and all its subsidiaries
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	person(s) or company(ies) who/which is/are third party(ies) independent of the Company and its connected persons or any associates of each of them (within the meaning of the Listing Rules)
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China which, for the purposes of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“Purchaser”	China Financial International Investments (Jiangxi) Limited, a company incorporated in the British Virgin Islands, a wholly owned subsidiary of the Company
“RMB”	Renminbi, the lawful currency of the PRC
“Sales Equity 1”	30% of the entire equity interests of Target 1
“Sales Equity 2”	30% of the entire equity interests of Target 2
“Sales Equity 3”	30% of the entire equity interests of Target 3
“Sales Equity 4”	30% of the entire equity interests of Target 4
“Sales Equity 5”	30% of the entire equity interests of Target 5
“Sales Equity 6”	30% of the entire equity interests of Target 6
“Sales Equity 7”	30% of the entire equity interests of Target 7
“Sales Equity 8”	30% of the entire equity interests of Target 8
“Sales Equity 9”	20% of the entire equity interests of Target 9

“Sales Equity 10”	20% of the entire equity interests of Target 10
“Sales Equity 11”	20% of the entire equity interests of Target 11
“Sales Equities”	Sale Equity 1, Sale Equity 2, Sale Equity 3, Sale Equity 4, Sale Equity 5, Sale Equity 6, Sale Equity 7, Sale Equity 8, Sale Equity 9, Sale Equity 10 and Sale Equity 11 collectively
“Shareholders”	holders of the issued Shares
“Shares”	ordinary Shares of HK\$0.01 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Target 1”	Yushan County Yingan Small Loan Co., Limited (玉山縣盈安小額貸款股份有限公司 [#]), a company limited by shares established in the PRC with total registered capital of RMB100,000,000
“Target 2”	Guangfeng County Renheng Small Loan Co., Limited (廣豐縣仁恒小額貸款股份有限公司 [#]), a company limited by shares established in the PRC with total registered capital of RMB50,000,000
“Target 3”	Poyang County Huayuan Small Loan Co., Limited (鄱陽縣華源小額貸款股份有限公司 [#]), a company limited by shares established in the PRC with total registered share capital of RMB60,000,000
“Target 4”	Wuyuan County Guochang Small Loan Co., Limited (婺源縣國昌小額貸款股份有限公司 [#]), a company limited by shares established in the PRC with total registered capital of RMB60,000,000
“Target 5”	Shangrao City Xinzhou District Small Loan Co., Limited (上饒市信州區鴻業小額貸款有限公司 [#]), a limited company established in the PRC with total registered capital of RMB100,000,000
“Target 6”	Shangrao City Economic Development Zone Guochang Small Loan Co., Limited (上饒市經濟開發區國昌小額貸款有限公司 [#]), a limited company established in the PRC with total registered capital of RMB80,000,000

“Target 7”	Balin Youqi Balinshi Small Loan Co., Limited (巴林右旗巴林石小額貸款有限責任公司 [#]), a limited company established in the PRC with total registered capital of RMB61,200,000
“Target 8”	Tumote Youqi Small Loan Co., Limited (土默特右旗小額貸款股份有限公司 [#]), a company limited by shares established in the PRC with total registered share capital of RMB100,000,000
“Target 9”	Dalian Free Trade Zone Lianxin Moying Small Loan Co., Limited (大連保稅區聯信睿盈小額貸款有限公司 [#]), a limited company established in the PRC with total registered capital of RMB50,000,000
“Target 10”	Jingyin City Fengyuan Village Small Loan Co., Limited (江陰市豐源農村小額貸款有限公司 [#]), a limited company established in the PRC with total registered capital of RMB200,000,000
“Target 11”	Shanghai Pudong New District Xinlong Small Loan Co., Limited (上海浦東新區鑫隆小額貸款股份有限公司 [#]), a company limited by shares established in the PRC with total registered share capital of RMB100,000,000
“Targets”	Target 1, Target 2, Target 3, Target 4, Target 5, Target 6, and Target 7, Target 8, Target 9, Target 10 and Target 11 collectively
“Vendor 1”	Jiangxi Sanqingshan Jinsha Tourist Investments Limited (江西三清山金沙旅遊投資有限公司 [#]), a company incorporated in the PRC, which is an Independent Third Party and owns 30% of the entire equity interests of Target 1

“Vendors 2”

(i) Jiangxi Province Renheng Investments Limited (江西省仁恒投資有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of the entire equity interests of Target 2; (ii) Jiangxi Huahuang Electronic Limited (江西華鴻電子有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of the entire equity interests of Target 2; and (iii) Guangfeng Minjie Packaging Company (廣豐敏傑包裝廠[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of the entire equity interests of Target 2

“Vendors 3”

(i) Shangrao Huifeng Industrial Limited (上饒滙豐實業有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 20% of the entire equity interests of Target 3; (ii) Jiangxi Huachang Wood Industrial Limited (江西華昌木業有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of the entire equity interests of Target 3; and (iii) Shangrao City Guochang Decoration Material Limited (上饒市國昌裝飾材料有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of the entire equity interests of Target 3

“Vendors 4”

(i) Jiangxi Guochang Construction Decoration Limited (江西國昌建築裝飾有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 20% of the entire equity interests of Target 4; (ii) Shangrao City Boan Trading Limited (上饒市博安貿易有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of the entire equity interests of Target 4; and (iii) Shangrao City Guochang Decoration Material Limited (上饒市國昌裝飾材料有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of the entire equity interests of Target 4

- “Vendors 5”
- (i) Shangrao City Chuanli Culture Media Limited (上饒市傳力文化傳媒有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of entire equity interests of Target 5; (ii) Jiangxi Tianjing Industrial Limited (江西天景實業有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of entire equity interests of Target 5; and (iii) Jiangxi Golden Ant Design & Decoration Limited(江西金螞蟻裝飾設計有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of entire equity interests of Target 5
- “Vendors 6”
- (i) Jiangxi Guochang Properties Limited (江西國昌置業有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 20% of entire equity interests of Target 6; (ii) Jiangxi Huachang Wood Industrial Limited (江西華昌木業有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of entire equity interests of Target 6; and (iii) Wang Chengwu (王成武[#]), which is an Independent Third Party and owns 10% of entire equity interests of Target 6
- “Vendor 7”
- Nei Monggol Hungxiang Investment Holdings (Group) Limited (內蒙古宏祥投資控股(集團)有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 51% of the entire equity interests of Target 7
- “Vendors 8”
- (i) Nei Monggol Yaxinya Guarantee Limited (內蒙古亞新亞擔保有限責任公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 24% of the entire equity interests of Target 8; and (ii) Zhang Guosheng (張國勝[#]), which is an Independent Third Party and owns 23.79% of the entire equity interests of Target 8
- “Vendor 9”
- Dalian Baosheng Car Selling Service Limited (大連寶升汽車銷售服務有限公司[#]), a company incorporated in the PRC, which is an Independent Third Party and owns 49% of the entire equity interests of Target 9

“Vendor 10”	Jiangsu Hualuo Trading Limited (江蘇華羅貿易有限公司 [#]), a company incorporated in the PRC, which is an Independent Third Party and owns 20% of the entire equity interests of Target 10
“Vendors 11”	(i) Zhida Holding Group Limited (致達控股集團有限公司 [#]), a company incorporated in the PRC, which is an Independent Third Party and owns 10% of the entire equity interests of Target 11; (ii) Chen Gang (陳鋼 [#]), which is an Independent Third Party and owns 10% of the entire equity interests of Target 11; and (iii) Shao Ying (邵瑩 [#]), which is an Independent Third Party and owns 10% of the entire equity interests of Target 11
“Vendors”	Vendor 1, Vendors 2, Vendors 3, Vendors 4, Vendors 5, Vendors 6, Vendor 7, Vendors 8, Vendors 9, Vendors 10 and Vendors 11 collectively
“%”	per cent.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chairman

Hong Kong, 20 June 2012

[#] *The English transliteration of the Chinese names in this announcement, where indicated, is included for information only, and should not be regarded as the official English names of such Chinese names*

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong, Mr. Liu Baorui and Mr. Pong Po Lam Paul, the non-executive Directors are Mr. Ma Jie and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Wan Hongchun and Mr. Zeng Xianggao.