

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| Го: Hong Kong Exchanges and Clearing Limited | | | | |
|--|-------------|---------------------------------------|----------------------------------|--|
| Name of Issuer Date Submitted | China Fin | nancial International | Investments L | imited |
| I. Movements in Authorised | Share Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 721 | Descrip | otion : | Ordinary | Shares |
| Balance at close of preceding | g month | No. of ordinary shares 30,000,000,000 | Par value (HK\$) | Authorised share capital (HK\$) 300,000,000.00 |
| Increase/(decrease) | | | | |
| Balance at close of the month | 1 | 30,000,000,000 | 0.01 | 300,000,000.00 |
| (2) Stock code : N/A | Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 1 | | | |

31/8/2014

| on : | Dansalus | |
|--------------------------------|----------------------------------|---|
| | Danasalasa | |
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| on: | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | on: | on : Par value No. of other (State |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,660,634,030 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 4,660,634,030 | | | |

| Share Options (under | Snare Option | Schemes of the | issuer) | | | |
|--|--------------|-----------------|--------------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | 1110 (01110110 | <u>g vo</u> | | - | |
| class of shares | G . 1 | Б 1 | C 11 1 | т 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.13 | | | | | | |
| (15/1/2008) | | | | | | |
| ordinary shares | | | | | | 11,000,000 |
| (Note 1) | | | | | | |
| 2. Share option scheme Exercise price: HK\$0.425 | | | | | | |
| (15/1/2008) | | | | | | |
| ordinary shares | | | | | | 44,700,000 |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 4. | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | 0 | |
| | | | | nce shares) | N/A | |
| m . 10 1 1 1 1 | • ,4 | .1. 6 | , | Other class) | N/A | |
| Total funds raised d of options (HK\$) | uring the mo | nth from exerc | 0 <u>0</u> | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nomina nominal clos | l value at Exse of du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------------|-----------------------|--------------------------------|--|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| | | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

| Convertibles (i.e. Convertible | into Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Convertible bond | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | HK\$ N/A Ordinary Share | \$280,000,000 s | | \$280,000,000 | | 560,000,000 |
| Subscription price | HK\$0.50 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | AGM (16/12/2011) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordi | inary shares) | 0 | |
| | | | (Prefer | rence shares) | N/A | - |
| | | | (| (Other class) | N/A | <u>-</u> |
| 1 | | | | | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|
| | |
| | 400 000 000 |
| 0 | 400,000,000 |
| | |
| | |
| | |
| | |
| | |
| | |
| 0 | |
| N/A | |
| N/A | |
| | issuer issued during the month pursuant thereto 0 N/A |

| Otl | her Movements i | n Issued Share Capital | | | | | |
|-----|-----------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | | IIIOIIIII |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N T/A | |
| | | | (dd/mm/yyyy) | | | N/A | |

For Main Board and GEM listed issuers

| pursuant pu thereto thereto clo | | | | J | roi wani | Боаг | No. of new shares of issuer issued during the | No. of new shares of issuer which may be |
|---|----|----------------------|-------------------------------|---------------------------------|----------|------|---|--|
| Class of shares issuable | | Time of lague | | | | | pursuant | issued pursuant thereto as at close of the month |
| 5. Scrip dividend | | Type of issue | | | | | | monui |
| Class of shares repurchased (Note 1) | 5. | Scrip dividend | At price : State currency ——— | Issue and allotment | (/ / |) | | |
| Class of shares | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | |
| Cancellation date : (/ /) | | | | | | | N/A | |
| Shares | | | | | | | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Fight approval date: (//) Class of shares (//) Redemption date: (//) EGM approval date: (//) N/A Class of shares issuable (//) N/A Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | 6. | | | | (/ / |) | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A Class of shares issuable | | | | | | | N/A | |
| Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| Class of shares issuable | 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | | | N/A | |
| 8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| <u>N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | X7/ · | |
| | | | | | | | <u>N/A</u> | - |

| | | | For Main | Board | l and GEM lis | |
|-----|--|---|--|--------|--|--|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | month |
| | | Class of shares issuable (Note 1) | e | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | |
| | | | | | N/A | |
| | | Class of shares issuable (Note 1) | e | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Ordinary streference streferen | shares |) N/A | - - - |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1 | | 0 |
| | | | | (2 | 2) | N/A |
| То | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A | | | | | N/A |
| | otal increase / (decrease) in other classes of shares du | ` | , | | | N/A |
| (I | These figures should be the same as the relevant figur | es unaer II above ("Move | ements in Is | ssued | Snare Capitai | !].] |

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| For Main | Roard and | 1 (+ H N/L | licted | 1CCIIAT |
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| Remarks (if any): |
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| |
| Submitted by: Li Chi Chung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.