

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Financial International Investments Limited
Date Submitted	2/1/2015

I. Movements in Authorised Share Capital

(1) Stock code : 721 Descri	ption :	tion : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00			
Increase/(decrease)						
Balance at close of the month	30,000,000,000	0.01	300,000,000.00			
(2) Stock code : <u>N/A</u> Descri	ption :					
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary	(State	capital			
	No. of ordinary	(State	capital			

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

ription :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other <i>(State</i>)

Total authorised share capital at the end of the month (*HK\$*) : _____300,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,671,634,030			
Increase/ (decrease) during the month				
Balance at close of the month	4,671,634,030			

option schemeissuer issued duringissuer which may beincluding EGMthe month pursuantissued pursuant theretoapproval dateMovement during the monththeretoas at close of the month	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date <u>Movement during the month</u> thereto as at close of the month data stated pursuant thereto as at close of the month close at close a	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyy) and class of shares issuble Movement during the month thereto as at close of the month class of shares issuble Granted Exercised Cancelled Lapsed 1. Share option scheme Exercise price: HK\$0.425 44,700,000 (15/1/2008) 44,700,000 (Note 1) 2. (Note 1) 3. (Note 1) 4. (Note 1) 4. (Note 1) 4. (Note 1) 4. (Note 1) (Note 1) (Note 1)							
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(dd/ma/yyyy) and	approval date		Movement duri	ng the month		thereto	as at close of the month
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4. <u>(/ /)</u> <u>shares</u> <u>(Note 1)</u> Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	shares						
4. <u>(/ /)</u> <u>shares</u> <u>(Note 1)</u> Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(/ /)							
(/ /)	4						
shares							
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shares							
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(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	shares						
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(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			Te	ntal A (Ordin	ary shares)	0	
(Other class) N/A Total funds raised during the month from exercise			п				
Total funds raised during the month from exercise							
			1.0		ner class)	N/A	
of options (HK\$) 0		luring the mo	onth from exerc				
	of options (HK\$)			0			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		du du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	<u></u>						
(dd/mm/yyyy) 2.	(/ /)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
3.	X	,					
(/) Stock code (if listed)							
(if applicable)	<i>.</i>	,					
(dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Total B.	(Ordii	nary shares)	N/A	
				(Prefere	ence shares)	N/A	- -
				()	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	HK\$ N/A Ordinary Share HK\$0.50	\$280,000,000 s		\$280,000,000		560,000,000
EGM approval date (if applicable)	AGM					
(dd/mm/yyyy))	(16/12/2011)					
2. Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	inary shares)	0	
			(Prefer	rence shares)	N/A	-
			((Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 Proposed issue of up to 400,000,000 new shares at exercise price of HK\$0.48 each pursuant to the exercise of options granted to United Truth Group Limited and GCA Special Situations (A) Limited. For details, please refer to the Company's announcements dated 7 April 2014 and 3 June 2014, and the circular of the Company dated 6 June 2014. 		
SGM 27/06/2014		
Ordinary shares (Note 1)	0	400,000,000
2.		
(/ /)		
shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	N/A N/A	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable				
2.	Open offer	At price : State	<i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	F			rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

				For Main Boa	rd and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	Transformer					close of the
	Type of Issue					month
			Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
<u> </u>			Total E.	(Ordinary share	es) N/A	
				(Preference share		-
				(Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if	any)	1:
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Submitted by: Li Chi Chung
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.