

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	China Fi 2/3/2015	nancial International	Investments L	imited	
I. Movements in Authorised Sl	nare Capi	tal			
1. Ordinary Shares					
(1) Stock code : 721	Descrip	ption:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding i	30,000,000,000	0.01	300,000,000.00		
Increase/(decrease)				<u></u>	
Balance at close of the month		30,000,000,000	0.01	300,000,000.00	
(2) Stock code : N/A	Descrip	ption:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding i	nonth				
Increase/(decrease)				-	
Balance at close of the month					

28/2/2015

2. Preference Shares		F	For Main Board and GEN
	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (HK\$)	: _300,00	00,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,671,634,030			
Increase/ (decrease) during the month				
Balance at close of the month	4,671,634,030			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option	Selicines of the	issue)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Granted	Lacreised	Cancenca	Lapsed		
scheme						
Exercise price:						
HK\$0.425						
(15/1/2008)						
ordinary shares						44,700,000
(Note 1)						
2.						
( / / ) shares (Note 1)						
(Note 1)						
3.						
( / / ) shares						
(Note 1)						
4.						
( / / ) shares						
(Note 1)						
		To	otal A. (Ordin	ary charec)	0	
		10		nce shares)		
				Other class)	N/A	
Total funds raised d of options (HK\$)	uring the mo	onth from exerc		,		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clos	l value at Exse of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
EGM approval date (if applicable)	( / / )					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bond						
Stock code (if listed) Class of shares issuable (Note 1)	HK\$ N/A  Ordinary Share	\$280,000,000 s		\$280,000,000		560,000,000
Subscription price	HK\$0.50					
EGM approval date (if applicable) (dd/mm/yyyy))	AGM (16/12/2011)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordi	inary shares)	0	
			(Prefer	rence shares)	N/A	-
			(	(Other class)	N/A	<u>-</u>
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For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed issue of up to 400,000,000 new shares at exercise price of HK\$0.48 each pursuant to the exercise of options granted to United Truth Group Limited and GCA Special Situations (A) Limited. For details, please refer to the Company's announcements dated 7 April 2014 and 3 June 2014, and the circular of the Company dated 6 June 2014.		
SGM 27/06/2014		
Ordinary shares (Note 1)	0	400,000,000
	-	
2.		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
m. In (a.ii		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						IIIOIIIII
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	
			(dd/mm/yyyy)			N/A	

For Main Board and GEM listed issuers

pursuant pu thereto thereto clo				J	roi wani	Боаг	No. of new shares of issuer issued during the	No. of new shares of issuer which may be
Class of shares issuable		Time of lague					pursuant	issued pursuant thereto as at close of the month
5. Scrip dividend		Type of issue						monui
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price : State currency ———	Issue and allotment	( / /	)		
Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
Cancellation date : ( / / )							N/A	
Shares								
Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  Fight approval date: (// )  Class of shares (// )  Redemption date: (// )  EGM approval date: (// )  N/A   Class of shares issuable (// )  N/A   Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares ( / / ) shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / ) (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A   Class of shares issuable							N/A	
Shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)								
Class of shares issuable	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable  (Note 1)  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)							N/A	
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)	X7/ ·	
							<u>N/A</u>	-

			For Main	Board	l and GEM lis	
	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
					N/A	
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Ordinary s reference s (Other	hares	) N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	· <del></del>	0
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2		N/A N/A
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):		-	N/A
(7	hese figures should be the same as the relevant figur	es under II above ("Move	ments in Is	sued		

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Remarks (if any):
Submitted by: Li Chi Chung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.