

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/8/2016 | | |
|------------------------------------|----------------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clear | ring Limited | | |
| Name of Issuer Date Submitted | China Fi 1/9/2016 | nancial Internation | nal Investmen | ts Limited |
| I. Movements in Authorised | Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>721</u> | Descrip | tion : | Ordinary | Shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedir | ng month_ | 30,000,000,000 | 0.01 | 300,000,000.00 |
| Increase/(decrease) | - | | | |
| Balance at close of the mon | th _ | 30,000,000,000 | 0.01 | 300,000,000.00 |
| (2) Stock code : N/A | Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month_ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mon | th _ | | | |

| N/A Descripti | on : | | | | | | |
|----------------------------|---|--|---|--|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| eceding month_ | | | | | | | |
| | | | | | | | |
| e month | | | | | | | |
| 3. Other Classes of Shares | | | | | | | |
| N/A Descripti | on : | | | | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| eceding month_ | | | | | | | |
| _ | | | | | | | |
| e month | | | | | | | |
| e capital at the en | d of the month | n (HK\$) :300 | ,000,000.00 | | | | |
| | | | | | | | |
| ed Share Capital | | | | | | | |
| No. of ordin | ary shares | No of preference | ce No. of other | | | | |
| (1) | (2) | shares | classes of shares | | | | |
| 10,971,634,030 | | | | | | | |
| | | | | | | | |
| 10,971,634,030 | | | | | | | |
| | e month e month e month e month e capital at the end ed Share Capital No. of ordin (1) 10,971,634,030 | No. of preference shares receding month e month No. of other classes of shares receding month e month e capital at the end of the month ed Share Capital No. of ordinary shares (1) (2) 10,971,634,030 | No. of preference shares | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option | er onare op | tion denemes | or the issuer) | | | No. of new shares of issuer which may be |
|-----------------------------|--------------|---------------------|----------------|-------------|--------------------|--|
| scheme | | | | | the month pursuant | |
| including EGM | ı | Movement duri | na the month | | thereto | thereto as at close of |
| approval date | • | ivio voi ii one dan | ng are menar | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.425 (15/1/2008) | | | | | | |
| ordinary shares | | | | | | 4,700,000 |
| (Note 1) | | | | | | 4,700,000 |
| (14010-1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | _ | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| . | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | - . | | | • | |
| | | lota | al A. (Ordina | • | 0 | |
| | | | ` | ce shares) | N/A | |
| | | | • | ther class) | N/A | |
| Total funds raised d | uring the mo | onth from exerc | | | | |
| of options (HK\$) | | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to | oe Listed | | | | |
|---|---------------------------------|--------|-------------------------------------|----------------------------|---|-----|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | at clo | al value ose of eding onth | Exercised during the month | Nominal value at close of the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | _ |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| inaviable (Nate 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | (| ` | | | | | |
| (dd/mm/yyyy) 2. | (/ / | | | | | | |
| Ζ. | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | _ |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | • | • | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| Secure Island (Market A) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | , , , | , | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | - | - | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| | | , | | | | | |
| | | | Total B | | ary shares) | | _ |
| | | | | | ce shares) | N/A | _ |
| | | | | (O | ther class) | N/A | _ |

| Convertibles (i.e. Convertible | into Shares | of th | ne Issuer which | ch are to be Liste | ed) | | |
|---|--------------------------------|---------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description | Currency amoun outstandi | of t | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | (/ / | ١ | | | | | |
| 2. | (/ / | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | _ | | | _ | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | , , , | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| ` | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (| ١ | | | | | |
| | \ , , , | | . | Total C. (Ordina | ary shares) | N/A | |
| | | | | | ce shares) | N/A | _ |
| | | | | | ther class) | N/A | _ |
| 1 | | | | ` | | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other trial under Share Option Schemes) | | |
|--|---|---|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. Proposed issue of up to 400,000,000 new shares at exercise price of HK\$0.48 each pursuant to the exercise of options granted to United Truth Group Limited and GCA Special Situations (A) Limited. For details, please refer to the Company's announcements dated 7 April 2014 and 3 June 2014, and the circular of the Company dated 6 June 2014. | | |
| SGM 27/06/2014 Ordinary shares (Note 1) | | 400,000,000 |
| | | 400,000,000 |
| 2. | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | 0 N/A N/A | - - |
| (Other class) | IN/A | - |

| Ot | her Movements | in Issued Sh | are Capital | | | | | |
|----|---------------|--------------|-------------------|--|-------|---|---|--|
| | Tuno of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : | State currency | _ Issue and allotment (date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State | _ Issue and allotment (date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | _ |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | _ Issue and allotment (date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | _ |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment (date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | |

| | Type of legue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------|---|-----|-----|---|---|
| | Type of Issue | | | Class of shares | | | | monu |
| | | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | |
| | | | | | | | N/A | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | N/A | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | N/A | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | . | |
| | | | | | | | N/A | |

| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|---|--|
| | | Class of sharesissuable (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | |
| | | | | |
| | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | |
| | | Total E. (Ordinary shares (Preference shares (Other class | N/A | - - - |
| | | | | |
| Тс | otal increase / (decrease) in ordinary shares dur | | 1) | 0 |
| _ | taliana (/danaa) kanaa (| (2 | | N/A |
| | otal increase / (decrease) in preference shares of | , | | N/A |
| | otal increase / (decrease) in other classes of sha | , | · <u> </u> | N/A |
| (1 | hese figures should be the same as the relevant | ngures under ir above (wovernends in | issued Sildi | с Сарнаі <i>).)</i> |

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Li Chi Chung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| (Birostor, Goordiary or other dary administration) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.