

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/2/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	China Fi	nancial Internation	nal Investmen	ts Limited
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>721</u>	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)				
Balance at close of the mon	th .	30,000,000,000	0.01	300,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th .			

N/A Descripti	on :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
eceding month_			
e month			
hares			
N/A Descripti	on :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
eceding month_			
_			
e month			
e capital at the en	d of the month	n (HK\$) :300	,000,000.00
ed Share Capital			
No. of ordin	ary shares	No of preference	ce No. of other
(1)	(2)	shares	classes of shares
10,971,634,030			
10,971,634,030			
	e month e month e month e month e capital at the end ed Share Capital No. of ordin (1) 10,971,634,030	No. of preference shares receding month e month No. of other classes of shares receding month e month e capital at the end of the month ed Share Capital No. of ordinary shares (1) (2) 10,971,634,030	No. of preference shares

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /)shares (Note 1) 2. (/ / shares (Note 1) 3. shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	e Issuer which	are to	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							_
(/ /) Stock code (if listed)							
Class of shares							
inaviable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable)	(`					
(dd/mm/yyyy) 2.	(/ /						
Ζ.							
(/ /)							_
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	•	•					
(/ /)							
Stock code (if listed) Class of shares							
Secure Island (Market A)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
4.							
		-	 -				
Stock code (if listed)							
Class of shares							
EGM approval date (if applicable)							
	(/ /)					
		,					
			Total B		ary shares)		_
					ce shares)	N/A	_
				(O	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares	of th	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency amoun outstandi	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /	١					
2.	(/ /						
2.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
Stock code (if listed)	_			_			
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	(/ /)					
4.							
`							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(١					
	\ , , ,		 .	Total C. (Ordina	ary shares)	N/A	
					ce shares)	N/A	_
					ther class)	N/A	_
1				`			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. Proposed issue of up to 400,000,000 new shares at exercise price of HK\$0.48 each pursuant to the exercise of options granted to United Truth Group Limited and GCA Special Situations (A) Limited. For details, please refer to the Company's announcements dated 7 April 2014 and 3 June 2014, and the circular of the Company dated 6 June 2014.		
SGM 27/06/2014 Ordinary shares (Note 1)		400,000,000
		400,000,000
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	- -
(Other class)	IN/A	-

	her Movements i	n issued Sna	are Capitai					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
							N/A	
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
							<u>N/A</u>	. .
				Class of shares				
			0	issuable (Note 1)	, , ,	,		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44////////////////////////////////////			N/A	_
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
1				(dd/mm/yyyy)			N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
			01-1-	issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				33337					N/A	
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(,,,,,,,					N/A	
				Class of shares						
				redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, , , , , , , , , , , , , , , , , , , ,					N/A	
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									N/A	

				No. of new
			No. of new	shares of
			shares of issuer	issuer which may be
			issued	issued
			during the	pursuant
			month	thereto as at
			pursuant	close of the
	Type of Issue		thereto	month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	NI/A	
			N/A	
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
		Total E. (Ordinary shares	s) N/A	
		(Preference shares		_
		(Other class		-
		(33) 0.000	,	-
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	0
		(2	2)	N/A
Тс	otal increase / (decrease) in preference shares o			N/A
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	E):	N/A
(7	hese figures should be the same as the relevant	figures under II above ("Movements in	ı Issued Sha	re Capital").)

Remarks (if any):
Submitted by: Li Chi Chung
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Birostor, Goordiary or other dary administration)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.