

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/5/2012		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	China Fina	ncial International In	vestments Limite	ed
Date Submitted	1/6/2012			
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 721	_Descript	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	-			
Balance at close of the month	-	30,000,000,000	0.01	300,000,000.00
(2) Stock code : N/A	_Descript	tion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	-			
Balance at close of the month				

2. Preference Shares			For Main Board and GEM
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	300,0	000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,417,834,030			
Increase/ (decrease) during the month				
Balance at close of the month	4,417,834,030			

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
Exercise price:						
HK\$0.05						
(15/1/2008)						
ordinary shares						2,800,000
						2,000,000
(Note 1)						
2. Share option						
scheme						
Exercise price:						
HK\$0.13						
(15/1/2008)						
ordinary shares						11,000,000
( <i>Note 1</i> )						
3. Share option						
scheme						
Exercise price:						
HK\$0.445						
(15/1/2008)						
						66,000,000
ordinary shares						66,000,000
(Note 1)						
4						
4.						
( / / )						
shares						
(Note 1)						
			. 1	1 >	^	
		To	otal A. (Ordin			
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised d	luring the mo	nth from exerc				
of options (HK\$)			0			

Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /			nary shares)	N/A N/A	

	s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy))	( / / )					
2.	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable)		<del></del>				
4.	(dd/mm/yyyy)	( / / )					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charec)	N/A	
				(Prefere	ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Oti	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	21/4	
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
	·	EGM approval date: (dd/mm/yyyy)	( /	/	)		
						N/A	
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						N/A	
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	27/1	
						N/A	
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						N/A	

			For Main	Board	and GEM lis	ted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ype 01 135de					month
		Class of shares issuable (Note 1)	e	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Total E.	(Ordinary s	harec	) N/A	
			Preference s			
		`	(Other			
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	· -	0
				(2)	)1	N/A
	otal increase / (decrease) in preference shares during				]	N/A
	otal increase / (decrease) in other classes of shares du	•				N/A
(T	hese figures should be the same as the relevant figur	es under II above ("Move	ements in Is	sued S	Share Capital	!").)

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Remarks (if any):
Submitted by: Li Chi Chung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.