



CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

PROXY FORM

FORM OF PROXY FOR USE AT THE SPECIAL GENERAL MEETING (THE "MEETING") TO BE HELD ON TUESDAY, 20 OCTOBER 2015 AT 11:00 A.M. OR ANY ADJOURNMENT THEREOF

I/We¹ _____
of _____
being the registered holder(s) of² _____ shares of HK\$0.01 each (the "Shares") of China Financial International Investments Limited (the "Company"), HEREBY APPOINT³ the Chairman of the Meeting, or _____ of _____ as my/our proxy to attend and vote for me/us and on my/our behalf at the special general meeting (the "Meeting") of the Company to be held at Suites 5704-05, 57/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong on Tuesday, 20 October 2015 at 11:00 a.m. (or at any adjournment thereof) in respect of the resolutions set out in the notice convening the Meeting (the "Notice of the SGM") as hereunder indicated and, if no such indication is given, as my/our proxy thinks fit.

Capitalised terms used herein shall have the same meaning as those stated in the Notice of the SGM.

ORDINARY RESOLUTIONS		FOR ⁴	AGAINST ⁴
1.	To approve, confirm and ratify the First Subscription Agreement and the transactions contemplated thereunder, including but not limited to, the specific mandate to allot and issue 2,200,000,000 new Shares at the First Subscription Price of HK\$0.20 per First Subscription Share		
2.	To approve, confirm and ratify the Second Subscription Agreement and the transactions contemplated thereunder, including but not limited to, the specific mandate to allot and issue 1,800,000,000 new Shares at the Second Subscription Price of HK\$0.20 per Second Subscription Share		
3.	To approve, confirm and ratify the Third Subscription Agreement and the transactions contemplated thereunder, including but not limited to, the specific mandate to allot and issue 1,700,000,000 new Shares at the Third Subscription Price of HK\$0.20 per Third Subscription Share		
4.	To approve, confirm and ratify the Fourth Subscription Agreement and the transactions contemplated thereunder, including but not limited to, the specific mandate to allot and issue 800,000,000 new Shares at the Fourth Subscription Price of HK\$0.20 per Fourth Subscription Share		

Dated this _____ day of _____ 2015

Signature⁵: _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
3. If any proxy other than the Chairman of the Meeting is preferred, delete the words "the Chairman of the Meeting" and insert the name and address of the proxy desired in the space provided. **Any alteration made to this form of proxy must be duly initialled by the person who signs it.**
4. Please indicate with a "✓" in the appropriate space beside the resolution how you wish the proxy to vote on your behalf. If this form is returned duly signed, but without any indication as to how your proxy should vote, the proxy may vote for or against the resolution or may abstain at his discretion.
5. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised.
6. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. For the purpose, seniority is determined by the order in which the names stand in the Register of Members in respect of the joint holding.
7. To be valid, this form of proxy, together with a power of attorney or other authority (if any) under which it is signed, or a certified copy of that power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
8. The proxy need not be a member of the Company but must attend the Meeting in person to represent you.
9. Completion and return of this form will not preclude you from attending and voting in person at the Meeting or any adjournment thereof if you so wish.