

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy): <u>30/09/2009</u> | | | | | | |
|--|---------------------------|----------------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and C | Clearing Limited | | | | | | |
| Name of Issuer China Chengtong Development Group Limited | | | | | | | |
| Date Submitted 0 | Date Submitted 02/10/2009 | | | | | | |
| I. Movements in Authorised Shar | re Capital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>00217</u> | Description: Ordina | ry Shares | | | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | | | |
| Balance at close of preceding mo | onth 6,000,000,000 | 0.10 | 600,000,000.00 | | | | |
| Increase/(decrease) | Nil | _ | Nil | | | | |
| Balance at close of the month | 6,000,000,000 | 0.10 | 600,000,000.00 | | | | |
| (2) Stock code : N/A | Description : | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding mo | onth | | | | | | |
| Increase/(decrease) | | _ | | | | | |
| Balance at close of the month | | | | | | | |

600,000,000.00

| 2. Preference Shares | | | or Main Board and OL |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : <u>NA</u> Descri | ption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code: N/A Descri | ption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|-------------------------------------|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,678,905,570 | N/A | N/A | N/A | |
| preceding month | 2,070,703,370 | 14/11 | 1 1// 1 1 | 17/11 | |
| Increase/ (decrease) | | | | | |
| during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the | | | | | |
| month | 2,678,905,570 | N/A | N/A | <u>N/A</u> | |
| | | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Shares (Note 1) 2. N/A (1 /) shares (Note 1) 3. N/A (Voter 1) Total A. (Ordinary shares) (Other class) (Other class) (Other class) (Other class) (Other class) (Other class) (Note of new shares issuer issued during the month pursuant thereto as at close of the new share issuer which may issued pursuant the sast at close of the new share issuer which may issued pursuant issued pursuant issuer which may issued pursuant the new share issuer which may issue pursuant issued pursuant issued pursuant issued pursuant issued pursuant issued pursuant head of the new share issuer which may issue pursuant head of the new shares issued pursuant head of the | Share Options (under | Share Option a | Schemes of the I | ssuer) | | | |
|---|-------------------------|----------------|------------------|-------------|--------------|---------|--------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable | | | | | | | No. of new shares of |
| approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note I) 2. N/A (Note I) 3. N/A (Note I) Total A. (Ordinary shares) (N/A (Ordinary shares) (Other class) (Other class) (Other class) | | | | | | | issuer which may be |
| Cold/mm/yyyy) and class of shares Standard Exercised Cancelled Lapsed | | | | | | | |
| Class of shares issuable Granted Exercised Cancelled Lapsed | | | Movement durin | g the month | | thereto | as at close of the month |
| Issuable Granted Exercised Cancelled Lapsed | | | | | | | |
| Shares S | | Grantad | Evereised | Canaallad | Longod | | |
| Shares (Note 1) | | Granteu | Exercised | Cancened | Lapseu | | |
| (Note 1) 2. N/A | 1. IV/A | | | | | | |
| (Note 1) 2. N/A | | | | | | | |
| (Note 1) 2. N/A | | | | | | | |
| (Note 1) 2. N/A | | | | | | | |
| (Note 1) 2. N/A | | | | | | | |
| 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of | | | | | | | - |
| (/ /) shares (Note I) 3. N/A (/ /) shares (Note I) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| (/ /) shares (Note I) 3. N/A (/ /) shares (Note I) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| Note 1 3. N/A | 2. N/A | | | | | | |
| Note 1 3. N/A | | | | | | | |
| Note 1 3. N/A | | | | | | | |
| Note 1 3. N/A | | | | | | | |
| Note 1 3. N/A | (/ /) | | | | | | |
| 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of | shares | | | | | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of | | | | | | | |
| | 3. N/A | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | (/ /) | | | | | | |
| | shares | | | | | | |
| | | | | | | | - |
| | (11010 1) | | Tot | al A (Ordin | ary shares) | N/A | |
| (Other class) N/A Total funds raised during the month from exercise of | | | 100 | | | | |
| Total funds raised during the month from exercise of | | | | | | | |
| | Total funds raised duri | ng the month | from avaraisa of | | onioi olass) | 1 1/1 1 | |
| options (THZ) | | ing the month | nom exercise of | | N/A | | |
| | options (TIKD) | | | | 11/11 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| | | | | | |
| | | | _ | | · |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | (| | | | |
| | | | | | |
| (/ /) | | | | | · - |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | | inary shares) | N/A | |
| | | | rence shares) (Other class) | N/A N/A | |
| | | (| (Outer class) | IN/A | • |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 0 N/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | • |
| (Preference shares) (Other class) | N/A N/A | |
| (Ouler class) | 11/71 | |

| 34 | Type of Issue | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|---|--|---|
| | Type of Issue | | Class of shares issuable N/A | | _ | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | currency | EGM approval date: (/ / (dd/mm/yyyy)) |) | | |
| | | | | | | |
| | | | Class of shares issuable N/A (Note 1) | | - | |
| 2. | Open offer | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | |
| | | | Class of shares issuable N/A (Note 1) | | - | |
| 3. | Placing | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | - | - |
| | | | Class of shares issuable N/A (Note 1) | | _ | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | | | - | 32 114411 | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|------------------------|----------------------------|---|-----------|---|--|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable_(Note 1) | N/A | | | |
| 5. | Scrip dividend At | price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares_repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares_redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue At | price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | For Main | Board | d and GEM lis | |
|-----|--|--|--|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable N/A (Note 1) | <u>. </u> | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | Class of shares issuable N/A (Note 1) | <u> </u> | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | Total E. (Ordinary (Preference (Othe | shares | s) N/A | |
| | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | ne month (i.e. Total of A to E): | ` | | N/A N/A |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | (. | | N/A |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E) | : | | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|--|--|
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| | |
| | |
| Submitted by: Lei Ching | |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.