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## **CHINA CHENGTONG DEVELOPMENT GROUP LIMITED**

**中國誠通發展集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 217)**

### **POSITIVE PROFIT ALERT**

The Board wishes to inform Shareholders and potential investors that, based on a preliminary review of the unaudited management accounts of the Group, it is expected that the net profit of the Group for the year ended 31 December 2012 may increase significantly as compared to the net profit of the Group for the year ended 31 December 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Chengtong Development Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited management accounts of the Group, it is expected that the net profit of the Group for the year ended 31 December 2012 may increase significantly as compared to the net profit for the year ended 31 December 2011.

The expected increase in the Group’s net profit is primarily attributable to (i) a significant increase in the Group’s volume of bulk commodity trade during the year ended 31 December 2012 and (ii) a gain derived from negative goodwill arising from the completion of acquisition of several subsidiaries by the Group in December 2012.

The Company is in the process of finalising the consolidated financial results of the Group for the year ended 31 December 2012. The information contained in this announcement represents only a preliminary assessment by the Company of the unaudited management accounts, which may differ from the audited financial results. Details of the audited consolidated financial results and performance of the Group will be disclosed in the annual results announcement of the Company for the year ended 31 December 2012 to be released in due course in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Chengtong Development Group Limited**  
**Wang Hongxin**  
*Managing Director*

Hong Kong, 5 February 2013

*As at the date of this announcement, the executive Directors are Mr. Zhang Guotong, Mr. Yuan Shaoli, Mr. Wang Hongxin and Mr. Wang Tianlin; and the independent non-executive Directors are Mr. Kwong Che Keung, Gordon, Mr. Tsui Yiu Wa, Alec and Mr. Chang Qing.*