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CHINA CHENGTONG DEVELOPMENT GROUP LIMITED

中國誠通發展集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 217)

PROFIT WARNING

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the Group's unaudited financial information for the five months ended 31 May 2013, it is likely that the Group will record a consolidated loss for the six months ended 30 June 2013 or at least a substantial decrease in consolidated profit for the six months ended 30 June 2013 as compared with the consolidated profit recorded for the corresponding period in 2012.

The Company is still in the process of finalising the unaudited consolidated interim results of the Group for the six months ended 30 June 2013. The information contained in this announcement is only a preliminary assessment by the management of the Company based on figures and information made available to the Board as at the date hereof and is not based on any figures or information which has been reviewed by the Company's auditor. Finalised interim results of the Group and other details will be disclosed in the 2013 interim report to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Chengtong Development Group Limited (the "**Company**"), together with its subsidiaries, the "**Group**") pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**") and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the “**Board**”) of the Company would like to inform the shareholders of the Company and potential investors that based on the preliminary review of the Group’s unaudited financial information for the five months ended 31 May 2013, it is likely that the Group will record a consolidated loss for the six months ended 30 June 2013 or at least a substantial decrease in consolidated profit for the six months ended 30 June 2013 as compared with the consolidated profit recorded for the corresponding period in 2012.

The financial performance of the Group during the six months ended 30 June 2013 was mainly affected by the following factors: (i) it is likely that the bulk commodity trade segment will record a loss during the period; and (ii) the finance costs increased substantially during the period.

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Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Chengtong Development Group Limited
Wang Hongxin
Managing Director

Hong Kong, 3 July 2013

As at the date of this announcement, the executive Directors are Mr. Zhang Guotong, Mr. Yuan Shaoli, Mr. Wang Hongxin, and Mr. Wang Tianlin and the independent non-executive Directors are Mr. Kwong Che Keung, Gordon, Mr. Tsui Yiu Wa, Alec, and Mr. Chang Qing.