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CHINA CHENGTONG DEVELOPMENT GROUP LIMITED

中國誠通發展集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 217)

CONTINUING CONNECTED TRANSACTION AND MAJOR TRANSACTION DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rules 14.36A and 14A.47A of the Listing Rules.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 25 July 2014.

Reference is made to the announcement of China Chengtong Development Group Limited (“**Company**”) dated 21 May 2014 on the continuing connected transaction and major transaction in relation to the Financial Services Agreement (“**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

This announcement is made pursuant to Rules 14.36A and 14A.47A of the Listing Rules.

As set out in the Announcement, it is expected that the Company will despatch a circular (“**Circular**”) containing, among other matters, (i) further information on the Deposit Services contemplated under the Financial Services Agreement; (ii) a letter from the Independent Financial Adviser; (iii) a letter from the Independent Board Committee; and (iv) the notice convening the EGM within 15 business days after the publication of the Announcement (i.e. on or before 12 June 2014).

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 25 July 2014.

By Order of the Board
China Chengtong Development Group Limited
Wang Hongxin
Managing Director

11 June 2014

As at the date of this announcement, the executive Directors are Mr. Yuan Shaoli, Mr. Wang Hongxin, Mr. Wang Tianlin and Mr. Zhang Bin, and the independent non-executive Directors are Mr. Chang Qing, Mr. Lee Man Chun, Tony and Mr. Chan Sheung Lai.