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CHINA CHENGTONG DEVELOPMENT GROUP LIMITED

中國誠通發展集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 217)

DELAY IN DESPATCH OF CIRCULAR REGARDING A DISCLOSEABLE AND CONNECTED TRANSACTION IN RESPECT OF THE PROPOSED DISPOSAL OF 100% INTEREST IN A WHOLLY OWNED SUBSIDIARY

Reference is made to the Company's announcement dated 20 August 2014 ("**Announcement**") regarding, among other matters, a discloseable and connected transaction of the Company in relation to the disposal of the entire issued share capital of China Chengtong Coal Investment Limited. Unless otherwise specified, terms defined in the Announcement shall have the same meanings when used in this announcement.

As disclosed in the Announcement, a circular ("**Circular**") containing, among others, (i) details of the SP Agreement and the Disposal contemplated thereunder; (ii) the recommendation of the Independent Board Committee in relation to the SP Agreement and the Disposal contemplated thereunder; (iii) a letter of advice from the IFA to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM will be despatched to the Shareholders on or before 11 September 2014. As additional time is required for the Company to finalise the Circular, the Board expects the date of despatch of the Circular to the Shareholders will be delayed to a date falling on or before 23 September 2014.

By order of the Board
China Chengtong Development Group Limited
Wang Hongxin
Managing Director

Hong Kong, 11 September 2014

As at the date of this announcement, the executive Directors are Mr. Yuan Shaoli, Mr. Wang Hongxin, Mr. Wang Tianlin and Mr. Zhang Bin; and the independent non-executive Directors are Mr. Chang Qing, Mr. Lee Man Chun, Tony and Mr. Chan Sheung Lai.